



Current Report no. 10/2021

Number and Date of the Current Report:

Current Report no. 10/2021 dated 23 December 2021
Time of disclosure: 01:30 CET

Subject of the Current Report:

ROBYG S.A. – Conclusion by the sole shareholder of ROBYG S.A. with its registered office in Warsaw of a conditional agreement to sell 100% of shares in the share capital of the company ROBYG S.A. with its registered office in Warsaw

Legal basis:

Article 17 Section 1 of the MAR – inside information

With reference to the current report No. 9/2021 dated 23 December 2021, the Management Board of ROBYG S.A. with its registered office in Warsaw hereby informs that on 23 December 2021 it received from the sole shareholder of ROBYG S.A. with its registered office in Warsaw, i.e. Bricks Acquisitions Limited with its registered office in London, United Kingdom (the “**Shareholder**”), of a notice on entering by the Shareholder into a conditional share purchase agreement with a company incorporated under German law TAG Immobilien AG with its registered office in Hamburg and its subsidiary (the “**Buyer**”) pertaining to 289,401,199 (two hundred and eighty-nine million four hundred one thousand one hundred and ninety-nine) shares in the share capital of the Company, representing 100% of the total number of votes at its General Meeting. The Agreement was entered into on the condition precedent that the Buyer obtains the required merger approval.

Signatures:

Artur Ceglarz – Wiceprezes Zarządu ROBYG S.A.

Eyal Keltsh – Wiceprezes Zarządu ROBYG S.A.