



## Current Report no. 1/2021

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### Number and Date of the Current Report:

Current Report no. 1/2021 dated 23 March 2021

Time of disclosure: 15:43 CET

### Subject of the Current Report:

ROBYG S.A. – Conclusion of a financing agreement

### Legal basis:

Art. 17 section 1 in conjunction with Art. 7 section 1 a), sections 2 and 4 of the Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC ("MAR"), in conjunction to Art. 2 and 3 of the Commission Implementing Regulation (EU) 2016/1055 of 29 June 2016 laying down implementing technical standards with regard to the technical means for appropriate public disclosure of inside information and for delaying the public disclosure of inside information in accordance with Regulation (EU) No. 596/2014 of the European Parliament and of the Council, in conjunction with Art. 70 point 1 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading and Public Companies.

This Current Report contains inside information pursuant to Art. 7 of the MAR.

### The report's content:

The Management Board of ROBYG S.A. with its registered office in Warsaw (the „**Company**”) hereby announces that on 23 March 2021 ROBYG S.A. concluded with **BRICKS ACQUISITIONS LIMITED** having its registered office in London being the sole shareholder of the Company (“**Bricks**”) a financing agreement for the amount of PLN 100,000,000.00 (the “**Agreement**”).

The financing shall bear interest at an interest rate equal to the sum of WIBOR 6M and a margin per annum.

According to the Agreement decision about the repayment of the financing (if any) and about the repayment dates remains at sole discretion of the Company and Bricks agrees to such terms. Additionally, in accordance with the Agreement Bricks may at any time, at its discretion, demand that the outstanding amount of the financing is converted, in whole or in part, into the Company's equity (shares).

Based on the provisions described above and other provisions of the Agreement the financing granted constitutes an equity instrument and will be classified as equity in the standalone and consolidated financial statements of the Company prepared in accordance with the International Financial Reporting Standards.

Signatures of the Management Board:

Oleg Zaslavsky – Vice-President of the Management Board of ROBYG S.A.

Wojciech Gruza – Vice-President of the Management Board of ROBYG S.A.