

Current Report no. 1/2018

Number and Date of the Current Report:

Current Report no. 1/2018 dated 2 January 2018

Time of disclosure: 21:47 CET

Subject of the Current Report:

ROBYG S.A. – Failure to fulfil the conditions of an agreement obliging the sale of real property by the a company from the capital group of ROBYG S.A.

Legal basis:

Article 17 section 1 in connection with the article 7 section 1 a), sections 2, 3 and 4 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (the "Market Abuse Regulation") in connection with the article 2 and 3 of Commission Implementing Regulation (EU) 2016/1055 of 29 June 2016 laying down implementing technical standards with regard to the technical means for appropriate public disclosure of inside information and for delaying the public disclosure of inside information in accordance with Regulation (EU) No 596/2014 of the European Parliament and of the Council

This current report includes the inside information within the meaning of the article 7 of the Market Abuse Regulation.

Contents of the Current Report:

The Management Board of ROBYG S.A. with its seat in Warsaw ("the Company"), hereby announces that the all conditions which were specified in the Obligation Agreement regarding the sale of real property located in Warsaw, in the Mokotów District - (plot in the Green Mokotów Project) -, with a total area of approx. 9,509 m2 ("the Real Property") for the total net price of PLN 25,000,000, about which the Company informed in the current report No. 44/2017 which was sent on 27 September 2017, were not met within the specified period. At the same time, the relevant statement on the waiver of the terms and conditions that were specified in the Obligation Agreement was not submitted by the Buyer, thus the final commitment agreement did not materialize.

Signatures of the Management Board:

Eyal Keltsh – Vice -President of the Management Board Artur Ceglarz – Vice-President of the Management Board