



Current Report no. 1/2018

Number and Date of the Current Report:

Current Report no. 1/**2018** dated 19 June 2018
Time of disclosure: 19:59 CET

Subject of the Current Report:

ROBYG S.A. – Partial early buy-out of Series S Bonds of ROBYG S.A.

Legal basis:

Paragraph 5 of Annex 4 to the Rules of Alternative Trading System - "Current and periodic information presented by issuers of debt instruments in the alternative trading system on Catalyst"

Paragraph 5 of Annex 3 to the Rules of Alternative Trading System organised by the BondSpot S.A.

Contents of the Current Report:

The Management Board of ROBYG S.A. with its registered office in Warsaw (the "**Company**"), hereby informs of the request of AEGON Otwarty Fundusz Emerytalny with its registered office in Warsaw ("Bondholder") filed on 18 June 2018 with the Company pursuant to point 10.2 in conjunction with point 10.1.8 of Terms and Conditions of Series S Bond Issue for early buy-out of 8,000 Series S Bonds with a nominal value of PLN 1,000.00 each (the "**Series S Bonds**") issued in a private offer on 25 July 2016.

The early buy-out of 8,000 Series S Bonds will be made on the terms and dates set out in paragraph 10.2.4 of the Terms and Conditions of Issue.

Signatures of the Management Board:

Eyal Keltsh – Vice-President of the Management Board of ROBYG S.A.

Artur Ceglaz – Vice-President of the Management Board of ROBYG S.A.