



Current Report no. 14/2016

Number and Date of the Current Report:

Current Report no. 14/2016 dated 18 February 2016

Subject of the Current Report:

Conclusion of a loan agreement and establishing of securities in favour of a bank by a company from ROBYG S.A. Capital Group.

Legal basis:

Art. 56 Section 1 point 2 of the Act on public offerings and terms and conditions of introducing of financial instruments to the organised system of trading and on public companies.

Content of the Current Report:

The Management Board of ROBYG S.A. with its registered office in Warsaw (the “**Company**”) hereby informs that on 17 February 2016 ROBYG Marketing i Sprzedaż Spółka z ograniczoną odpowiedzialnością with its seat in Warsaw (“**ROBYG MiS**”), being a subsidiary of the Company, has entered with Alior Bank S.A. with its registered office in Warsaw (the “**Bank**”) into an investment loan agreement regarding the loan in the amount of PLN 50,000,000.00 with the final repayment date 31 January 2021 (the “**Loan Agreement**”). The loan is subject to WIBOR3M interest rate and the margin of the Bank.

Simultaneously, in order to secure receivables of the Bank that may result from the Loan Agreement, on 18 February 2016 there have been submitted to the relevant courts documents regarding registration of the three registered pledges established by ROBYG MiS in favor of the Bank up to the maximum security amount of PLN 100,000,000.00 each established on the basis of the pledges’ agreement dated 17 February 2016 regarding the registered pledges over the rights from the registration of the trademarks, the total book value of which amounts to PLN 148,505,000.00.

The above-mentioned registered pledges shall be established upon their registration by the relevant courts.

The value of the above-mentioned loan does not exceed the 10% of the Company’s equity.

Signatures of the Management Board:

Eyal Keltsh – Vice-President of the Management Board of ROBYG S.A.

Artur Ceglarz – Vice-President of the Management Board of ROBYG S.A.