



Current Report no. 2/2021

Number and Date of the Current Report:

Current Report no. 2/2021 dated 15 April 2021

Time of disclosure: 21:23 CET

Subject of the Current Report:

ROBYG S.A. – Payment of advance payment in connection with a material agreement of a purchase of real property .

Legal basis:

Article 17(1) in connection with the article 7(1)(a), (2), (3) and (4) of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (the “**Market Abuse Regulation**”) in connection with the article 2 and 3 of Commission Implementing Regulation (EU) 2016/1055 of 29 June 2016 laying down implementing technical standards with regard to the technical means for appropriate public disclosure of inside information and for delaying the public disclosure of inside information in accordance with Regulation (EU) No 596/2014 of the European Parliament and of the Council

This current report includes inside information within the meaning of article 7 of the Market Abuse Regulation.

Contents of the Current Report:

The Management Board of ROBYG S.A. with its registered seat in Warsaw („**the Company**”), hereby announces that on 15 April 2021 subsidiary company („**the Buyer**”) in which the Company holds directly 100% of shares in the share capital, made an advance payment of PLN 200.000.000 net, towards the purchase price of a real property located in Warsaw („**the Real Property**”) and the total final net price of PLN 250.000.000 (“**Agreement**”). The advance payment will be secured with a contractual mortgage established on the Real Property.

The Real Property is intended to be used for the development of a residential and commercial project. The Company estimates that the project provides an opportunity to develop residential and commercial space with a total usable area of approximately 100.000 PUM.

The conclusion of the final agreement is subject to the fulfillment of formal legal conditions specified in the Agreement. The fulfillment of the conditions referred to in the preceding sentence shall result in the acquisition of the Real Property, on the terms and conditions specified in detail in the Agreement.

The Company will notify about the conclusion of the final agreement for the acquisition of the Real Property in a separate report.

Signatures of the Management Board:

Artur Ceglarz – Vice-President of the Management Board

Eyal Keltsh – Vice-President of the Management Board