



Current Report no 2/2018

Number and Date of the Current Report:

Current Report no. 2/2018 dated 11 July 2018
Time of disclosure: 20:03 CET

Subject of the Current Report:

ROBYG S.A. – Information of the Management Board in connection with the completion of subscription of Series PB Bonds

Legal basis:

The Rules of the Alternative Trading Facility organised by Gielda Papierów Wartościowych w Warszawie S.A. (“**GPW**”) Exhibit 4 Paragraph 10 - "Current and periodic reports presented by issuers of debt financial instruments in the alternative trading system on Catalyst"

The Rules of the Alternative Trading Facility organised by the BondSpot S.A. (“**BondSpot**”) Exhibit 3 Paragraph 10 – “Current and period reports presented by issuers of debt instruments”

Contents of the Current Report:

The Management Board of ROBYG S.A. with its registered office in Warsaw (the "**Company**"), with reference to Current Report No. 52/2018 dated June 25, 2018, in which Company informed about launch of the public offer of Series PB bearer bonds by the Company up to the total maximum amount of PLN 100.000.000,00 (in words: one hundred million zlotys) (“**Bonds Series PB**”) and with reference to Current Report No. 53/2018 dated July 5, 2018, in which the Company informed about definitive allotment and the issuance of 60.000 Bonds Series PB was effected, with the total value of PLN 60.000.000,00 (in words: sixty million zlotys), with the nominal value of each Bond of PLN 1.000 (in words: one thousand zlotys), the Company hereby informs that the subscription of the Bonds Series PB was completed and that on July 5, 2018 the definitive allocation was made. At the same time, the Company hereby declares that is planning an application to introduce the Bonds Series PB to the Alternative Trading Facility organised by the GPW or by BondSpot, no later than 12 months of the definitive allotment. The Company hereby provides summary information about the subscription of Series PB bonds:

1) the opening and the closing date of the subscription or sale:

Bonds Series PB were offered in the manner specified in Art. 33 point 1 of the Act of 15 January 2015 on bonds, i.e. in the mode of a public offer conducted on the territory of the Republic of Poland, which does not involve the obligation to prepare prospectus or information memorandum as defined in the Act of 29 July 2005 on public offer and conditions for introducing financial instruments to the organized trading system and public companies. The subscription was opened on June 25, 2018, and the

subscription ended on June 27, 2018.

2) the date of the allocation of financial instruments;

Bonds Series PB were allotted to investors on June 28, 2018 - conditionally, and on July 5, 2018 – finally (i.e. on the Issue Date).

3) the number of financial instruments in the subscription or sale;

The subscription included up to 100,000 (in words: one hundred thousand) Bonds Series PB with a nominal value of PLN 1,000.00 (in words: one thousand zlotys) each.

4) the reduction rate of each tranche if the number of allocation financial instruments was lower than the number of subscribed securities at least in one tranche

The reduction rate was not applied.

5) the number of financial instruments allocated in the closed subscription or sale

60,000 (in words: sixty thousand) Bonds Series PB were allocated.

6) the purchase (acquisition) price of financial instruments;

Bonds Series PB were acquired at the issue price of PLN 1,000.00 (in words: one thousand zlotys) for each Bond Series PB. The issue price was equal to the nominal value of each Bond Series PB.

7) the number of persons who subscribed for financial instruments in each tranche of the subscription or sale;

As part of the subscription for Bonds Series PB, seventeen entities (including sub-funds) made a statement on the acceptance of the purchase offer.

8) the number of persons allocated financial instruments in each tranche of the closed subscription or sale tranches;

As part of the subscription, Bonds Series PB were allocated to fifteen investors (including sub-funds).

9) the (company) name of the underwriters who acquired financial instruments in implementation of underwriting agreements together with the number of securities they acquired and the actual unit price of financial instruments (issue or selling price net of the unit fee for the acquisition of financial instruments acquired by the underwriter in implementation of underwriting agreement)

The Company did not enter into underwriting agreement.

10) the total costs eligible as costs of issue together with the amount of costs by category including at least the following costs: PLN 295,000.00:

a) preparation and implementation of the offering: PLN 288,750.00;

b) underwriters' fees separately for each underwriter: PLN 0;

c) preparation of the information document, including the cost of advisory: PLN 6,250.00

d) promotion of the offering: PLN 0;

- together with the methodology of recognition of the costs in the accounting books and the method of their presentation in the issuer's financial statements.

Upon initial recognition, in the Issuer's financial statements, Bonds Series PB will be recognized at fair value decreased by the issue costs.

After the initial recognition, Bonds Series PB will be valued at amortized cost using the effective interest rate method.

When determining the amortized cost, the costs related to the issue of Bonds Series PB are taken into account.

Signatures of the Management Board:

Zbigniew Okoński –President of the Management Board of ROBYG S.A.
Artur Ceglaz – Vice-President of the Management Board of ROBYG S.A.