



Current Report no. 21/2016

Number and Date of the Current Report:

Current Report no. 21/2016 dated 8 March 2016

Subject of the Current Report:

ROBYG S.A. – Conclusion of a significant agreement within the capital group of ROBYG S.A.

Legal basis:

Article 56 Section 1 point 2 of the act as of 29 July 2005 on public offerings and the terms and conditions of introduction of the financial instruments to the organized system of trading and on public companies in connection with the article 5 section 1 point 3 of the regulation of the Minister of Finance dated 19 February 2009 regarding current and interim reports published by issuers of securities and the terms of considering information required by any non-member state as equivalent.

Contents of the Current Report:

The Management Board of ROBYG S.A. with its seat in Warsaw (the “**Company**”), hereby announces that on 8 March 2016 ROBYG Marketing i Sprzedaż Sp. z o.o. (“**RMiS**”) in which the Company is the sole shareholder has entered with Selenium spółka z ograniczoną odpowiedzialnością S.K.A. (“**Selenium**”), in which the Company is the sole shareholder and Selenium sp. z o.o. (in which the Company is the sole shareholder) is the sole general partner, into the loan agreement, pursuant to which Selenium undertook to grant to RMiS a loan in the amount of PLN 81,987,856.00 with the interest rate of WIBOR6M and the margin, and the repayment date 31 January 2021 in order to finance the purchase of the trademarks, about the purchase of which the Company informed through the current report no. 95/2015 as of 30 September 2015.

Simultaneously, the Management Board of the Company informs that the total value of the loans granted by the Company and Selenium to RMiS within the last 12 months with the purpose of financing the purchase price of the above-mentioned trademarks amounts PLN 103,554,080.

The total value of the loans exceeds the 10% of The Company’s equity.

Signatures of the Management Board:

Artur Ceglarz – Vice-President of the Management Board of ROBYG S.A.
Eyal Keltsh – Vice-President of the Management Board of ROBYG S.A.