



Current Report no. 24/2016

Number and Date of the Current Report:

Current Report no. 24/2016 dated 15 March 2016

Subject of the Current Report:

ROBYG S.A. – Conclusion of a loan agreement by ROBYG S.A.

Legal basis:

Art. 56 Section 1 point 1 of the Act on public offerings and terms and conditions of introducing of financial instruments to the organised system of trading and on public companies.

Content of the Current Report:

The Management Board of ROBYG S.A. with its registered office in Warsaw (the “**Company**”) informs that on 14 March 2016 in order to finance the current activity of the Company connected with developing of Stacja Nowy Ursus project (the “**Project**”) by ROBYG I Spółka z ograniczoną odpowiedzialnością (“**ROBYG I**”), the Company has concluded with Bank Millennium S.A. with its registered office in Warsaw (the “**Bank**”) a mortgage loan agreement regarding the loan up to PLN 18,300,000.00, however not higher than 60% of the purchase price for the land for the Project with the final repayment date 13 March 2020, the interest rate of WIBOR 3M and the margin of the Bank (the “**Loan Agreement**”).

Simultaneously, in order to secure receivables of the Bank resulting from the Loan Agreement there shall be established a mortgage on the land of ROBYG I designated for the Project, about establishment of which the Company shall inform through a separate current report.

The value of the above-mentioned loan does not exceed the 10% of the Company’s equity.

Signatures of the Management Board:

Eyal Keltsh – Vice-President of the Management Board of ROBYG S.A.

Artur Ceglarz – Vice-President of the Management Board of ROBYG S.A.