



Current Report no. 25/2018

Number and Date of the Current Report:

Current Report no. 25/2018 dated March 2018
Time of disclosure: 18.21 CET

Subject of the Current Report:

ROBYG S.A. – Issue of Series PA bearer bonds by the Company in the form of a public offering

Legal basis:

Art. 17 section 1 in conjunction with Art. 7 section 1 a), sections 2 and 4 of the Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC ("MAR"), in conjunction to Art. 2 and 3 of the Commission Implementing Regulation (EU) 2016/1055 of 29 June 2016 laying down implementing technical standards with regard to the technical means for appropriate public disclosure of inside information and for delaying the public disclosure of inside information in accordance with Regulation (EU) No. 596/2014 of the European Parliament and of the Council, in conjunction with Art. 70 point 1 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading and Public Companies.

This Current Report contains confidential information pursuant to Art. 7 MAR.

Contents of the Current Report:

The Management Board of ROBYG S.A. with its registered office in Warsaw ("Company") hereby informs that, in connection with Current Report no 15/2018 dated 12 February 2018, in which the Company notified about the potential issue of Series PA bonds by the Company within the issue programme up to the total aggregate amount of 400,000,000 (in words: four hundred million zlotych), the Management Board adopted Resolution no 1/2018 of 16 March 2018, on the basis of which the Company resolves to issue not later than on 29 March 2018 within the above bond issue programme Series PA bonds, up to the total nominal value not higher than 300.000.000,00 (three hundred million 00/100) Polish zlotys ("Bonds").

The Bonds will be offered at their issue price which is equal to the nominal value.

The bonds will bear interest. The Bonds' interest will be floating, determined based on WIBOR rate for six-month interbank deposits (WIBOR6M) and increased by a margin of 2,70% (say: too and 70/100 percentage point) per annum (i.e. WIBOR 6M + 2,70%).

Signatures of the Management Board:

Artur Ceglarz – Vice-President of the Management Board of ROBYG S.A.

Eyal Keltsh – Vice-President of the Management Board of ROBYG S.A.