



Current Report no. 26/2017

Number and Date of the Current Report:

Current Report no. 26/2017 dated 21 June 2017.
Time of disclosure: 16:39 CET

Subject of the Current Report:

ROBYG S.A. - Completion of private placement of new ordinary bearer series H shares
Legal basis:

§33 section 1 of the Regulation of the Minister of Finance of 19 February 2009 regarding current and interim reports published by issuers of securities and the terms of considering as equivalent of the information required by law of any non-member state.

Contents of the Current Report:

The management board of ROBYG S.A. with its registered seat in Warsaw (the “**Management Board**”) (the “**Company**”) hereby discloses the information regarding the completion of private placement in the meaning of Article 431 §2(1) of the Act of 15 September 2000- the Commercial Companies Code, of which the Company advised by the current report No. 23/2017 of 12 June 2017 of no more than 26,309,199 ordinary series H bearer shares (the “**Shares**”) which were issued by the Company pursuant to the resolution No. 19 of the Ordinary (Annual) Meeting of Shareholders of the Company of 6 June 2017 regarding the increase of the Company’s share capital with the exclusion of the pre-emptive rights of the existing shareholders of the Company, by way of issuance of the series H shares (the Company advised of the wording of the above-referenced resolution by the current report No. 20/2017 of 6 June 2017).

- 14) Date of commencement and completion of the subscription or sale: *the bookbuilding process was conducted on 12 and 13 June 2017; all the share subscription agreements were concluded by 20 June 2017; the subscription was completed on 21 June 2017.*
- 15) The date of allotment of securities: *the share subscription agreements were concluded by 20 June 2017.*
- 16) The number of securities covered by subscriptions or sale: *26,309,199 Shares.*

- 17) The rate of reduction in the specific tranches, in the event that the number of allotted securities was lower than the number of the subscribed for securities in at least one tranche: *not applicable – the private placement was not divided into tranches.*
- 18) The number of securities which were subject to subscription orders within the scope of the subscription or sale: *not applicable – no subscription orders were submitted for the Shares in the meaning of the Commercial Companies Code.*
- 19) The number of securities which were allotted within the scope of completed subscription or sale: *a total of 26,309,199 Shares were subscribed for in result of the private placement.*
- 20) The price for which the securities were acquired (subscribed for): *the issue price of PLN 3.00 per Share.*
- 21) The number of persons who submitted subscriptions for securities covered by subscriptions or sale in the specific tranches: *not applicable – the private placement was not divided into tranches.*
- 22) The number of persons who were allotted securities in the completed subscription or sale in the specific tranches: *within the private placement the Company concluded share subscription agreements with 29 persons.*
- 23) Name (business name) of the underwriters who subscribed for securities in enforcement of the underwriting agreements, including the number of securities subscribed for thereby and the actual price of any security unit (the issue price or sale price less the fee for the subscription of a security unit, in performance of an underwriting agreement, acquired by the underwriter): *not applicable – no underwriting agreements were concluded.*
- 24) The value of completed subscription or sale, understood as the product of the number of securities covered by the offering and the issue price or the sale price: *PLN 78,927,597.00.*
- 25) Specification of the total costs which were classified as the costs of issue, including such cost by title thereof, and at least subdivide into the costs of:
 - a. Preparation and conduct of the offering: *approximately PLN 850,000.*
 - b. Remuneration for underwriters, for each of them separately: *not applicable.*
 - c. Drafting the prospectus, including the costs of advisory services: *not applicable.*
 - d. Promotion of the offering: *not applicable.*
- 26) The average cost of subscription or sale per one unit of securities covered by subscription or sale: *PLN 0.03*

Signatures of the Management Board:

Artur Ceglarz – Vice-President of ROBYG S.A.
Eyal Keltsh - Vice-President of ROBYG S.A.