



Current Report no. 3/2022

Number and Date of the Current Report:

Current Report no. 3/2022 dated 31 March 2022

Time of disclosure: 18:12 CET

Subject of the Current Report:

ROBYG S.A. – **Disposal of All Shares in ROBYG S.A.**

Legal basis:

Art. 17 section 1 in conjunction with Art. 7 section 1 a), sections 2 and 4 of the Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC ("MAR"), in conjunction to Art. 2 and 3 of the Commission Implementing Regulation (EU) 2016/1055 of 29 June 2016 laying down implementing technical standards with regard to the technical means for appropriate public disclosure of inside information and for delaying the public disclosure of inside information in accordance with Regulation (EU) No. 596/2014 of the European Parliament and of the Council, in conjunction with Art. 70 point 1 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading and Public Companies.

This Current Report contains inside information pursuant to Art. 7 of the MAR.

Contents of the Current Report:

In reference to Current Reports No. 9/2021 and No. 10/2021 of 23 December 2021, the Management Board of ROBYG S.A. with its registered office in Warsaw (the "**Company**") announces that on 31 December 2021, it received information from Bricks Acquisitions Limited with its registered office in London, UK, ("**Bricks**") about Bricks having disposed of 289,401,199 (two hundred eighty-nine million four hundred one thousand one hundred ninety-nine) shares in the share capital the Company representing 100% of the total number of votes at its General Meeting under an agreement for the purchase of the Company's shares of 22 December 2021, entered into by Bricks and TAG Immobilien AG with its registered office in Hamburg and its subsidiary TAG Beteiligungs- und Immobilienverwaltungs GmbH ("**TAG**") (the "**Disposal**"). In connection with the Disposal, on 31 March 2022, TAG was entered in the Company's shareholders' register as the Company's sole shareholder. In connection with TAG being entered

in the Company's shareholders' register, the ownership of the shares was transferred to TAG on 31 March 2022.

Signatures of the Management Board:

Marta Hejak – Vice-President of the Management Board

Eyal Keltsh – Vice-President of the Management Board