



Current Report No. 30/2018

Number and Date of the Current Report:

Current Report no. 30/2018 dated 29 March 2018
Time of disclosure: 20:30 CET

Subject of the Current Report:

ROBYG S.A. – Settlement of bond issue

Legal basis:

Art. 17 section 1 in conjunction with Art. 7 section 1 a), sections 2 and 4 of the Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC ("MAR"), in conjunction to Art. 2 and 3 of the Commission Implementing Regulation (EU) 2016/1055 of 29 June 2016 laying down implementing technical standards with regard to the technical means for appropriate public disclosure of inside information and for delaying the public disclosure of inside information in accordance with Regulation (EU) No. 596/2014 of the European Parliament and of the Council, in conjunction with Art. 70 point 1 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading and Public Companies.

This Current Report contains inside information pursuant to Art. 7 of the MAR.

Contents of the Current Report:

The Management Board of ROBYG S.A. with its registered office in Warsaw (the "**Company**"), in connection with Current Report 25/2018 dated 16 March 2018, in which the Company informed about the issue of Series PA bonds in the form of a public offering up to the total maximum amount of PLN 300.000.000,00 (in words: three hundred million zlotys), hereby informs that the issuance of 300.000 bonds series PA was effected, with the total value of PLN 300.000.000,00 (in words: three hundred million zlotys), with the nominal value of each bond of PLN 1.000 (in words: one thousand zlotych), as a result of clearing and settlement of the transaction concerning, the abovementioned bonds, in Krajowy Depozyt Papierów Wartościowych S.A. ("**KDPW**"). The Bonds series PA have been registered in KDPW under the reference code PLROBYG00255.

Signatures of the Management Board:

Artur Ceglarz – Vice-President of the Management Board of ROBYG S.A.

Eyal Keltsh – Vice-President of the Management Board of ROBYG S.A.