



Current Report no. 33/2018

Number and Date of the Current Report:

Current Report no. 33/2018 dated 29 March 2018

Subject of the Current Report:

ROBYG S.A. – Purchase of own series S and P bonds by ROBYG S.A. for their redemption.

Legal basis:

Article 56 Section 1 point 2 of the act on public offerings and the terms and conditions of introduction of the financial instruments to the organized system of trading and on public companies in connection with the article 5 section 1 point 6 of the regulation of the Minister of Finance dated 19 February 2009 regarding current and interim reports published by issuers of securities and the terms of considering information required by any non-member state as equivalent.

Time of disclosure: 20:39 CET

Contents of the Current Report:

The Management Board of ROBYG S.A. with its seat in Warsaw (the “**Company**”) hereby announces that on 29 March 2018 the Company on the basis of a purchase order has purchased on the secondary market:

- 31 series P bonds of the Company (“the Bonds P”) for the total purchase price (including interest and transaction costs) of PLN 3,175,013.18 contain of the single average purchase price of PLN 102,419.78,
- 25,850 series S bonds of the Company (“the Bonds S”) for the total purchase price (including interest and transaction costs) of PLN 26,234,906.50 contain of the single average purchase price of PLN 1,014.89.

The settlement of the transaction shall took place on 29 March 2018.

The Bonds P and S were purchased by the Company under reducing external debt.

The Bonds P and S were acquired on the basis of art. Paragraph 76. 1 of the Act of 15 January 2015 of Bonds (Journal of Laws of 2015. Pos. 238, as amended.) for their redemption.

Signatures of the Management Board:

Artur Ceglarz – Vice-President of the Management Board of ROBYG S.A.

Eyal Keltsh – Vice-President of the Management Board of ROBYG S.A.