

Current Report no 35/2017

Number and Date of the Current Report:

Current Report no. 35/2017 dated 13 July 2017

Time of disclosure: 14:22 CET

Subject of the Current Report:

ROBYG S.A. – Registration of the increase of the share capital of ROBYG S.A.

Legal basis:

§ 15 of the regulation of the Minister of Finance dated 19 February 2009 regarding current and interim reports published by issuers of securities and the terms of considering information required by any non-member state as equivalent.

Contents of the Current Report:

The Management Board of ROBYG S.A. with its registered office in Warsaw (the "Company") hereby announces that on 13 July 2017 it has learned about registration on 13 July 2017 of the increase of the Company's share capital in the register of business entities of the National Court Register completed pursuant to resolution No. 19 of the Ordinary (Annual) Meeting of Shareholders of the Company of 6 June 2017 regarding the increase of the Company's share capital with the exclusion of the pre-emptive rights of the existing shareholders of the Company, by way of issuance of series H shares.

The share capital currently amounts to PLN 28,940,119.90 and the total number of votes in the meeting of the shareholders of the Company is 289,401,199. Further details regarding the increase of the share capital of the Company were made available to the public through the current report no. 27/2017 of 22 June 2017.

Signatures of the Management Board:

Artur Ceglarz – Vice - President of the Management Board of ROBYG S.A.

Eyal Keltsh – Vice-President of the Management Board of ROBYG S.A.