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## Current Report no. 36/2016

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### Number and Date of the Current Report:

Current Report no. 36/2016 dated 15 April 2016

### Subject of the Current Report:

ROBYG S.A. – Conclusion of a significant agreement within the capital group of ROBYG S.A. concerning sale and purchase of significant assets within the capital group of ROBYG S.A.

### Legal basis:

Article 56 Section 1 point 2 of the act on public offerings and the terms and conditions of introduction of the financial instruments to the organized system of trading and on public companies in connection with the article 5 section 1 point 1 and 3 of the regulation of the Minister of Finance dated 19 February 2009 regarding current and interim reports published by issuers of securities and the terms of considering information required by any non-member state as equivalent.

### Contents of the Current Report:

The Management Board of ROBYG S.A. with its seat in Warsaw (the “**Company**”), hereby announces that in order to reorganise internal structure of ROBYG Capital Group on 15 April 2016 the Company has entered with Ducenti spółka z ograniczoną odpowiedzialnością (“**Ducenti**”), in which the Company is the sole shareholder into the agreement on taking up of 1,988,643 shares in Ducenti with the nominal value of PLN 50.00 each and the total nominal value of PLN 99,432,150.00 (“**Shares**”) issued as a result of the increase of the share capital of Ducenti. The Shares have been taken up on the basis of the above mentioned agreement in exchange for the in-kind contribution in the form of 35,109 shares of the Company in ROBYG Zarządzanie Spółka z ograniczoną odpowiedzialnością (“**ROBYG Zarządzanie**”), representing 99.99% of the share capital of ROBYG Zarządzanie, the total market value of which at the date of the in-kind contribution amounted to PLN 99,432,167.90.

The total value of the above-mentioned transaction exceeded the 10% of the value of the share capitals of the Company.

### Signatures of the Management Board:

Artur Ceglarz – Vice-President of the Management Board of ROBYG S.A.

Eyal Keltsh – Vice-President of the Management Board of ROBYG S.A.