



---

## Current Report no 37/2017

---

### Number and Date of the Current Report:

Current Report no. 37/2017 dated 27 July 2017

Time of disclosure: 19:22 CET

### Subject of the Current Report:

ROBYG S.A. – Condition Registration of series H shares in ROBYG S.A. with the NDS

### Legal basis:

Article 34, section 1.1 of the regulation of the Minister of Finance dated 19 February 2009 regarding current and interim reports published by issuers of securities and the terms of considering information required by any non-member state as equivalent.

### Contents of the Current Report:

The Management Board of ROBYG S.A. with its registered office in Warsaw (the „**Company**”) hereby informs that the Management Board of the National Depository for Securities (*Krajowy Depozyt Papierów Wartościowych S.A.*) ("**NDfS**”), resolved by way of resolution No 490/17 of 27 July 2017 to deposit in the depository of securities 26,309,199 ordinary bearer Series H shares of the Company with nominal value of PLN 0.10 with code PLROBYG00016 ("**Series H Shares**").

The resolution has been adopted under the condition that these shares will be introduced to trading on the regulated market.

At the same time, the registration of Series H Shares shall take place in connection with the closing of accounts for transferrable rights to shares with code PLROBYG00248, within three days from the day of receipt by the NDfS of documents confirming the decision about introducing these shares to trading on the regulated market, where other shares of the Company with code PLROBYG00016 have been introduced to trading by the company managing the regulated market, however no earlier than on the day of introduction of the shares to trading on the regulated market as indicated in this decision.

Information about the registration of Series H Shares shall be announced in the form of operational announcement made by the NDfS which will also be announced by the company in the form of a current report.

Signatures of the Management Board:

Zbigniew Okoński - President of the Management Board of ROBYG S.A.

Artur Ceglarz – Vice-President of the Management Board of ROBYG S.A.