



Current Report no 38/2017

Number and Date of the Current Report:

Current Report no. 38/2017 dated 1 August 2017
Time of disclosure: 19:32 CET

Subject of the Current Report:

ROBYG S.A. – Introduction of Series H Shares in ROBYG S.A. to stock exchange trading

Legal basis:

Article 34, section 1.2 and 1.3 of the regulation of the Minister of Finance dated 19 February 2009 regarding current and interim reports published by issuers of securities and the terms of considering information required by any non-member state as equivalent.

Contents of the Current Report:

The Management Board of ROBYG S.A. with its registered office in Warsaw (the „**Company**”) hereby announces that on 1 August 2017 the management board of the Warsaw Stock Exchange (the “**WSE**”) resolved, on the grounds of the resolution No. 826/2017, to introduce 26,309,199 (twenty-six million three hundred and nine thousand one hundred and ninety-nine) ordinary bearer series H shares of the Company with a nominal value of PLN 0.10 each (the “**Series H Shares**”), provided that on 4 August 2017 the National Depository for Securities will register these Series H Shares and mark them with the code PLROBYG00016.

At the same time, pursuant to Resolution No. 825/2017 dated August 1, 2017 of the WSE Management Board, the date of the last quotation of 26,309,199 Rights to Series H Shares to which the Company informed in Current Report No. 30/2017 of June 28, 2017 was set for 3 August 2017.

Signatures of the Management Board:

Eyal Keltsh – Vice-President of the Management Board of ROBYG S.A.
Artur Ceglaz – Vice-President of the Management Board of ROBYG S.A.