



---

## Current Report No 4/2018

---

### Number and Date of the Current Report:

Current Report no. 4/2018 dated 09 January 2018

Time of disclosure: 18:05 CET

### Subject of the Current Report:

ROBYG S.A. – Receipt of a letter from the funds in relation to the tender offer for the shares in ROBYG S.A. announced by Bricks Acquisitions Limited

### Legal basis:

Article 17 section 1 in connection with the article 7 section 1 a), sections 2 and 4 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (the “Market Abuse Regulation”) in connection with the article 2 and 3 of Commission Implementing Regulation (EU) 2016/1055 of 29 June 2016 laying down implementing technical standards with regard to the technical means for appropriate public disclosure of inside information and for delaying the public disclosure of inside information in accordance with Regulation (EU) No 596/2014 of the European Parliament and of the Council.

This current report includes the inside information within the meaning of the article 7 of the Market Abuse Regulation.

### Contents of the Current Report:

The management board of ROBYG S.A. (the “**Company**”) announces that on 9 January 2018 the Company received a letter (the “**Letter**”) addressed to Bricks Acquisitions Limited, with a copy addressed to the attention of the Company, from Otwarty Fundusz Emerytalny PZU “Złota Jesień”, PKO BP Bankowy Otwarty Fundusz Emerytalny, Generali Otwarty Fundusz Emerytalny, Nationale-Nederlanden Otwarty Fundusz Emerytalny, Aegon Otwarty Fundusz Emerytalny, ARKA BZ WBK Fundusz Inwestycyjny Otwarty, Arka Prestiż Specjalistyczny Fundusz Inwestycyjny Otwarty, Credit Agricole Fundusz Inwestycyjny Otwarty and Aviva Otwarty Fundusz Emerytalny Aviva BZ WBK (collectively the “**Funds**”).

In the Letter the Funds opined that the price for the Company's shares at the level of PLN 3.55 for one share in the Company as proposed by Bricks Acquisitions Limited within the tender offer for the Company's shares announced on 1 December 2017 (the "Tender Offer") does not reflect the fair value of the Company's shares, and in connection therewith each of the Funds represented to Bricks Acquisitions Limited and undertook towards the other Funds that they will not sell their shares in the Company within the Tender Offer for the price of PLN 3.55 per share. The Letter also stated that the Funds have not undertaken any other obligations with respect to each other.

Signatures of the Management Board:

Zbigniew Wojciech Okoński – President of the Management Board of ROBYG S.A.

Eyal Keltsh – Vice-President of the Management Board of ROBYG S.A.