

Current Report no 40/2017

Number and Date of the Current Report:

Current Report no. 40/2017 dated 2 August 2017

Time of publication: 16:21 CET

Subject of the Current Report:

ROBYG S.A. – Setting a date of securities registration

Legal basis:

Article 34, section 1.1 of the regulation of the Minister of Finance dated 19 February 2009 regarding current and periodical information published by issuers of securities and the terms of considering information required by any non-member state as equivalent.

Contents of the Current Report:

The Management Board of ROBYG S.A. with its registered office in Warsaw (the "Company") hereby informs that as of the date hereof it has been informed by the operating notice of the date of registration of 26,309,199 series H ordinary bearer shares with a nominal value of PLN 0.10 each and coded PLROBYG00016 ("Series H Shares"). The date of registration at KDPW (National Depository for Securities) was set for 4 August 2017.

The Company has informed about the conditional registration of Series H Shares in Current Report No. 37/2017.

Signatures of the Management Board:

Zbigniew Okoński - President of the Management Board of ROBYG S.A.

Artur Ceglarz - Vice-President of the Management Board of ROBYG S.A.