

Current Report no. 42 /2017

Number and Date of the Current Report:

Current Report no. 42 /2017 dated 22 August 2017

Date and time of the publication: 18:11

Subject of the Current Report:

ROBYG S.A. – Revaluation of a real property of a company belonging to ROBYG Capital Group

Legal basis:

Article 17 section 1 in connection with the article 7 section 1 a), sections 2 and 4 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (the "Market Abuse Regulation") in connection with the article 2 and 3 of Commission Implementing Regulation (EU) 2016/1055 of 29 June 2016 laying down implementing technical standards with regard to the technical means for appropriate public disclosure of inside information and for delaying the public disclosure of Parliament and of the Council

This current report includes the inside information within the meaning of the article 7 of the Market Abuse Regulation.

Contents of the Current Report:

The Management Board of ROBYG S.A. with its seat in Warsaw (the "**Company**") hereby announces that on 22 August 2017 it has received an independent valuation report from a real estate appraiser relating to the real property in Gdańsk (Letnica district) being subject to ownership right of a company, in which the Company holds 100% of shares, such property being classified in the consolidated financial statements of the Capital Group of ROBYG as an investment property. According to the report the value of the said real property has been

revaluated up to the fair value and the profit from such revaluation amounts PLN 18,776 thousand (before taxation).

The profit from the revaluation of the investment property up to the fair value will be recognized in the interim condensed consolidated financial statements of the Group for the period of 6 months ended 30 June 2017.

Signatures of the Management Board:

Eyal Keltsh – Vice - President of the Management Board

Artur Ceglarz – Vice-President of the Management Board