



Current Report No. 46/2018

Number and Date of the Current Report:

Current Report no. **46/2018** dated 18 May 2018
Time of disclosure: 21:08 CET

Subject of the Current Report:

ROBYG S.A. – Permission to reverse the dematerialization of shares in Robyg S.A.

Legal basis:

Article 17 section 1 in connection with the article 7 section 1 a), sections 2 and 4 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (the “**Market Abuse Regulation**”) in connection with the article 2 and 3 of Commission Implementing Regulation (EU) 2016/1055 of 29 June 2016 laying down implementing technical standards with regard to the technical means for appropriate public disclosure of inside information and for delaying the public disclosure of inside information in accordance with Regulation (EU) No 596/2014 of the European Parliament and of the Council

This current report includes the inside information within the meaning of Article 7 of the Market Abuse Regulation.

Contents of the Current Report:

The Management Board of Robyg S.A. (the “**Company**”) hereby notifies that on 18 May 2018, it has learnt from the announcement of the Polish Financial Supervision Authority (“**PFSA**”), that the PFSA granted unanimously a permission for the Company to convert the shares of the Company to their physical form (to reverse the dematerialization of shares) as of 29 May 2018.

Immediately after the delivery of the PFSA's decision in this regard to the Company, the Company will apply for its shares to be excluded from trading on the regulated market operated by the Warsaw Stock Exchange and for the shares to be withdrawn from the depository of the National Depository of Securities as of 29 May 2018.

Moreover, in reference to current report No. 5/2018 dated 17 January 2018, the Management Board of the Company informs that as a result of the delisting of the Company's shares from trading on the regulated market operated by the Warsaw Stock Exchange as of 29 May 2018, the Company will cease to publish quarterly reports. Therefore, the publication of the consolidated quarterly report of the capital group of the Company for the first and third quarter of 2018 will not take place. [The planned date of publication of the consolidated semi-annual report of the capital group of the Company (i.e. 23 August 2018) remains unchanged.]

As a result of the Company losing its status of a public company as of 29 May 2018, according to the terms and conditions of the issue of Series L, N and S bonds issued by the Company, each holder of these bonds will be entitled to request an earlier buy-out of the bonds held by them, on terms and conditions specified in the terms and conditions of the issue for each series of the bonds. At the same time, the Management Board informs that it [recently] informed about an early buy-out of Series R and N bonds in Current Reports no. 38/2018 and no. 45/2018. The nominal value of Series L, N, R and S bonds which have not yet been bought-out by the Company is PLN 161 540 000.

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Signatures of the Management Board:

Eyal Keltsh – Vice-President of the Management Board of ROBYG S.A.

Artur Ceglaz – Vice-President of the Management Board of ROBYG S.A.