



Current Report no. 46/2016

Number and Date of the Current Report:

Current Report no. 46/2016 dated 25 May 2016

Subject of the Current Report:

ROBYG S.A. – Issuance of Series R Bonds of ROBYG S.A.

Legal basis:

Article 56, section 1 point 1 of the Act on Public Offerings and on the Terms of Introducing Financial Instruments to Organized Trading Systems and on Public Companies dated 29 July 2005 (Dz. U. of 2005, No. 184, item 1539).

Contents of the Current Report:

The Management Board of ROBYG S.A. with its seat in Warsaw (the “**Company**”) hereby announces that on 25 May 2016 the Company has issued within the framework of a private offer 200.000 series R bonds of the Company with the nominal value of PLN 100 each and the total issuance value of PLN 20,000,000 and (the “**Bonds**”).

The Bonds bear the floating interest rate of WIBOR rate for six month bank deposits kept in PLN (WIBOR6M) and the margin. The interest shall be paid each six months as a down-payment starting from the issuance date.

The Bonds have been issued as unsecured Bonds.

The purpose of the issuance of the Bonds has been not determined.

The final buy-out date of the Bonds has been determined 25 May 2020 with the possibility of an earlier buy-out by the Company.

The buy-out of the Bonds shall be made at the nominal value thereof.

The Bonds have been issued as dematerialized and have been registered with the National Depository for Securities.

The Company intends to apply for introducing of the Bonds to the alternative system of trading of the Catalyst market, about which the Company shall inform through a separate current report.

Furthermore, the Management Board of the Company hereby announces that the total value of the issuance of the Bonds constitutes less than 10% of the share capital of the Company

Signatures of the Management Board:

Eyal Keltsh – Vice -President of the Management Board

Artur Ceglarz – Vice-President of the Management Board