

Current Report no. 47/2016

Number and Date of the Current Report:

Current Report no. 47/2016 dated 1 June 2016

Subject of the Current Report:

ROBYG S.A. – Establishment of a mortgage by company from the capital group of ROBYG S.A. in favour of a bank.

Legal basis:

§ 5.1.1 of the Regulation of the Minister of Finance dated 19 February 2009 concerning current and interim information to be disclosed by issuers of securities and the conditions for recognising as equivalent information required by the law of a country that is not a member state.

Content of the Current Report:

The Management Board of ROBYG S.A. with its registered office in Warsaw (the "Company") hereby informs that on 1 June 2016 the company ROBYG Stacja Nowy Ursus spółka z ograniczoną odpowiedzialnością ("ROBYG Stacja Nowy Ursus"), in which the Company holds 51% in the share capital, in order to secure receivables of bank Millennium S.A. (the "Bank") that may result from the loan agreement concluded between the Company and the Bank, about which the Company informed through the current report no 24/2016 as of 15 March 2016 has submitted to the relevant land and mortgage court a motion to register a mortgage established on the basis of a declaration on establishment of a contractual mortgage in favour of the Bank up to the amount of PLN 31,110,000.00 established on the perpetual usufruct right to the real property and on the ownership right to a building located thereon belonging to ROBYG Stacja Nowy Ursus, located in Warsaw, for which for which the District Court for Warsaw-Mokotów in Warsaw, XIII Land and Mortgage Register Division maintains the land and mortgage register no. WA1M/00233098/9, and the total book value of which amounts to PLN 44.133.000.

The mortgage shall be established upon its registration by the relevant court.

Signatures of the Management Board:

Zbigniew Okoński – President of the Management Board of ROBYG S.A.

Artur Ceglarz - Vice-President of the Management Board of ROBYG S.A.