

Current Report no. 49/2018

Number and Date of the Current Report:

Current Report no. 49/2018 dated 28 May 2018

Time of disclosure: 16.35 CET

Subject of the Current Report:

ROBYG S.A. - Introduction of Series PA bonds of ROBYG S.A. to trading on the Catalyst market.

Legal basis:

Article 17 section 1 in connection with the article 7 section 1 a), sections 2 and 4 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (the "Market Abuse Regulation") in connection with the article 2 and 3 of Commission Implementing Regulation (EU) 2016/1055 of 29 June 2016 laying down implementing technical standards with regard to the technical means for appropriate public disclosure of inside information and for delaying the public disclosure of inside information in accordance with Regulation (EU) No 596/2014 of the European Parliament and of the Council

This current report includes the inside information within the meaning of the article 7 of the Market Abuse Regulation.

Contents of the Current Report:

The Management Board of ROBYG S.A. with its registered office in Warsaw (the "Company") hereby announces that on 28 May 2018: (i) the Management Board of BondSpot S.A. adopted the resolution no. 118/O/18 on introduction to the alternative system of trading on the Catalyst market of 300,000 series PA bonds of the Company with the nominal value of PLN 1,000 each and the total nominal value of PLN 300,000,000 (the "Bonds").

Signatures of the Management Board:

Zbigniew Wojciech Okoński - President of the Management Board

Artur Ceglarz - Vice-President of the Management Board