



Current Report no. 49/2017

Number and Date of the Current Report:

Current Report no. 49/2017 dated 11 December 2017
Time of disclosure: 6:27 CET

Subject of the Current Report:

ROBYG S.A. – Position of the Management Board of ROBYG S.A. on the tender offer for the sale of the shares in the company announced by Bricks Acquisition Limited

Legal basis:

Article 80 sections 1-3 of the Act of July 29, 2005 on public offering and the conditions governing the introduction of financial instruments to organized trading and on public companies (consolidated text: Dz. U. of 2016, Item 1639, as amended)

Contents of the Current Report:

The Management Board of ROBYG S.A. with its seat in Warsaw (the “**Company**”) hereby announces to the public the position of the management board of the Company on the tender offer for the sale of shares in the Company announced on 1 December 2017 by Bricks Acquisitions Limited (the “**Tender Offer**”), together with the opinion of IPOPEMA Securities S.A. on the price for the shares in the Company offered in the Tender Offer. Position of the management board of the Company and the fairness opinion prepared by IPOPEMA Securities S.A. constitute attachments to this report.

Signatures of the Management Board:

Eyal Keltsh – Vice -President of the Management Board

Artur Ceglarz – Vice-President of the Management Board