



Current Report No. 5/2021

Number and Date of the Current Report:

Current Report no. 5/2021 dated 1 June 2021
Time of disclosure: 17:33 CET

Subject of the Current Report:

ROBYG S.A. – Settlement of bond issue series PD

Legal basis:

Art. 17 section 1 in conjunction with Art. 7 section 1 a), sections 2 and 4 of the Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC ("MAR"), in conjunction to Art. 2 and 3 of the Commission Implementing Regulation (EU) 2016/1055 of 29 June 2016 laying down implementing technical standards with regard to the technical means for appropriate public disclosure of inside information and for delaying the public disclosure of inside information in accordance with Regulation (EU) No. 596/2014 of the European Parliament and of the Council, in conjunction with Art. 70 point 1 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading and Public Companies.

This Current Report contains inside information pursuant to Art. 7 of the MAR.

Contents of the Current Report:

In connection with Current Report 3/2021 dated 17 May 2021, in which the Company informed on the potential issue by the Company of unsecured bonds up to PLN 150,000,000 (in words: one hundred fifty million zlotych) within the issue program up to the total amount of PLN 500,000,000 (in words: fifty hundred million zlotys), the Management Board of ROBYG S.A. with its registered office in Warsaw (the "**Company**"), hereby gives notice that the definitive allotment and the issuance of 150 000 PD series bearer bonds was effected, with the total value of PLN 150,000,000.00 (in words: one hundred fifty million zlotys), with the nominal value of each bond of PLN 1,000.00 (in words: one thousand zlotych), as a result of the settlement of such bonds and registering of aforementioned bonds in the register kept by Krajowy Depozyt Papierów

Wartościowych S.A. The PD series bonds were allotted unconditionally (on a day of registering such bonds at the securities deposit kept by KDPW) to 64 investors (including sub-funds).

Signatures of the Management Board:

Artur Ceglarz – Vice-President of the Management Board of ROBYG S.A.

Eyal Keltsh – Vice-President of the Management Board of ROBYG S.A.