



Current Report no. 5/2022

Number and Date of the Current Report:

Current Report no. 5/2022 dated 10 November 2022

Time of disclosure: 17:00 CET

Subject of the Current Report:

ROBYG S.A. – Potential issuance of Bonds of ROBYG S.A.

Legal basis:

Article 17 section 1 in connection with article 7 section 1 letter a), sections 2, 3 and 4 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (the “**Market Abuse Regulation**”) in connection with article 2 and 3 of Commission Implementing Regulation (EU) 2016/1055 of 29 June 2016 laying down implementing technical standards with regard to the technical means for appropriate public disclosure of inside information and for delaying the public disclosure of inside information in accordance with Regulation (EU) No 596/2014 of the European Parliament and of the Council

This current report includes the inside information within the meaning of the article 7 of the Market Abuse Regulation.

Contents of the Current Report:

The Management Board of ROBYG S.A. with its seat in Warsaw (the “**Company**”) hereby announces that it considers to issue until 31 December 2022 unsecured bonds, within the issue programme up to the total aggregate amount of PLN 500,000,000 (in words: fifty hundred million zlotych) (the “**Programme Amount**”) (hereinafter referred to as the “**Bond Issue Programme**”) which was notified to the public in current report no. 3/2021 dated 17 May 2021. The aggregate nominal value of such bonds to be issued will be determined at the later stage. The maturity date of the issued bonds will be up to 3 years from the issue date.

The issuance of bonds shall be made under Article 33 item 1 of the Act of 15 January 2015 on bonds (Journal of Laws of 2022, item 2244, as amended) under which there is no obligation to prepare neither a prospectus, a memorandum information within the meaning of the Regulation

(EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC and accordingly within the meaning of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading and Public Companies (Journal of Laws of 2021, item 1983, as amended) nor any other offering document required under any mandatory provisions of law (except for a proposal to acquire bonds).

The offerors as part of the Bond Issue Programme shall be mBank S.A. seated in Warsaw (hereinafter referred to as: "mBank") and Bank Pekao S.A seated in Warsaw (hereinafter referred to as: "Pekao") with which the Company concluded previously a relevant agreement which was notified to the public in current report no. 3/2021 dated 17 May 2021.

At the same time, the Management Board of the Company informs that, in connection with the intention of issuing bonds within the new Bond Issue Programme the Company will propose bondholders holding series PA bonds issued by the Company on 29 March 2018 the repurchase of all or part of such bonds on the conditions indicated later by the Company.

The Company shall inform through a separate report about the realization of the intentions of the Company regarding the above issuance, its aggregate nominal value and the repurchase of series PA bonds.

Signatures of the Management Board:

Artur Ceglarz –Vice -President of the Management Board
Marta Hejak–Vice -President of the Management Board