



Current Report no. 51/2018

Number and Date of the Current Report:

Current Report no. 51/2018 dated 4 June 2018
Time of disclosure: 18:26 CET

Subject of the Current Report:

ROBYG S.A. – Potential issuance of Series PB Bonds of ROBYG S.A.

Legal basis:

Article 17 section 1 in connection with the article 7 section 1 a), sections 2, 3 and 4 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (the “**Market Abuse Regulation**”) in connection with the article 2 and 3 of Commission Implementing Regulation (EU) 2016/1055 of 29 June 2016 laying down implementing technical standards with regard to the technical means for appropriate public disclosure of inside information and for delaying the public disclosure of inside information in accordance with Regulation (EU) No 596/2014 of the European Parliament and of the Council

This current report includes the inside information within the meaning of the article 7 of the Market Abuse Regulation.

Contents of the Current Report:

The Management Board of ROBYG S.A. with its seat in Warsaw (the “**Company**”) hereby announces that it considers to issue until 29 June 2018, within the issue programme up to the total aggregate amount of PLN 400,000,000 (in words: four hundred million złotych) (the “**Programme Amount**”), about which Company informed in current report no 15/2018 dated 12 February 2018, unsecured series PB bonds up to PLN 100,000,000 (in words: one hundred million złotych). The bonds shall be issued with a maturity period of 5 years commencing on the issuance date. The Bonds' interest will be floating, determined based on WIBOR rate for six-month interbank deposits (WIBOR6M) and increased by a margin.

The issuance of series PB bonds shall be made within a public offer on the territory of the Republic of Poland, under which there is no obligation to prepare a prospectus or an memorandum information within the meaning of the act dated 29 July 2005 on public offering and conditions for

the introduction of financial instruments to the organized trading and on public companies (Journal of Laws of 2018, item 512, as amended) (“**Act on Public Offering**”), pursuant to (i) art. 33 point 1 of the act dated 15 January 2015 on bonds (Journal of Laws of 2018, item 483, as amended) and to (ii) art. 7 section 4 point 1 of the Act on Public Offering.

The Company shall inform through a separate current report about the realization of the intentions of the Company regarding the above issuance.

Signatures of the Management Board:

Eyal Keltsh – Vice -President of the Management Board

Artur Ceglaz – Vice-President of the Management Board