



Current Report No. 53/2018

Number and Date of the Current Report:

Current Report no. 53/2018 dated 5 July 2018
Time of disclosure: 18:26 CET

Subject of the Current Report:

ROBYG S.A. – Settlement of bond issue series PB

Legal basis:

Art. 17 section 1 in conjunction with Art. 7 section 1 a), sections 2 and 4 of the Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC ("MAR"), in conjunction to Art. 2 and 3 of the Commission Implementing Regulation (EU) 2016/1055 of 29 June 2016 laying down implementing technical standards with regard to the technical means for appropriate public disclosure of inside information and for delaying the public disclosure of inside information in accordance with Regulation (EU) No. 596/2014 of the European Parliament and of the Council, in conjunction with Art. 70 point 1 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading and Public Companies.

This Current Report contains inside information pursuant to Art. 7 of the MAR.

Contents of the Current Report:

The Management Board of ROBYG S.A. with its registered office in Warsaw (the "**Company**"), in connection with Current Report 52/2018 dated 25 June 2018, in which the Company informed about launch of the public offer of Series PB bearer bonds by the Company up to the total maximum amount of PLN 100.000.000,00 (in words: one hundred million zlotys), hereby informs that the definitive allotment and the issuance of 60.000 bonds series PB was effected, with the total value of PLN 60.000.000,00 (in words: sixty million zlotys), with the nominal value of each bond of PLN 1.000 (in words: one thousand zlotych), as a result of clearing and settlement of the transaction concerning, the abovementioned bonds, in Krajowy Depozyt Papierów Wartościowych S.A. ("**KDPW**"). The Bonds series PB have been registered in KDPW under the reference code PLROBYG00263.

Signatures of the Management Board:

Artur Ceglarski – Vice-President of the Management Board of ROBYG S.A.

Eyal Keltsh – Vice-President of the Management Board of ROBYG S.A.