



Current Report no. 54/2016

Number and Date of the Current Report:

Current Report no. 54/2016 dated 8 June 2016.

Subject of the Current Report:

ROBYG S.A. – Conclusion of a significant land purchase agreement by a company from the capital group of ROBYG S.A. and of an intragroup significant loan agreement.

Legal basis:

Article 56 Section 1 point 2 of the act on public offerings and the terms and conditions of introduction of the financial instruments to the organized system of trading and on public companies in connection with the article 5 section 1 point 1 and 3 of the regulation of the Minister of Finance dated 19 February 2009 regarding current and interim reports published by issuers of securities and the terms of considering information required by any non-member state as equivalent.

Contents of the Current Report:

The Management Board of ROBYG S.A. with its seat in Warsaw (the “**Company**”) hereby announces that on 8 June 2016 GK ROBYG spółka z ograniczoną odpowiedzialnością with its seat in Warsaw (the “**Purchaser**”), being a subsidiary of the Company, has entered with Klause&Stasch Spółka Akcyjna with its seat in Poznań into the purchase agreement in the form of a notarial deed regarding the purchase of the land located in Gdańsk with the total area of approx. 6 hectares for the total net purchase price of EUR 12,200,000. The Company estimates that the real property allows for the construction of approx. 2,500 residential units.

The purchase of the land has been financed from the loans, i.e. the loan granted as of 7 June 2016 to the Purchaser by the Company in the amount of PLN 53,390,960 with the interest rate of WIBOR6M and the margin, and with the repayment date until 30 June 2019 and the loan granted as of 7 June 2016 to the Purchaser by Selenium spółka z ograniczoną odpowiedzialnością S.K.A. with its seat in Warsaw, in which the Company is the sole shareholder and Selenium sp. z o.o. with its seat in Warsaw (in which the Company is the sole shareholder) is the sole general partner, in the amount of PLN 12,582,000 with the interest rate of WIBOR6M and the margin, and with the repayment date until 30 June 2017. The total value

of the loans granted to the Purchaser by the Company and the companies from the capital group of the Company during the last 12 months amounts to PLN 65,972,960.

The book value of the purchased land amounts to PLN 53,401,220.

The criteria being a basis to assess that, respectively, the land mentioned above constitutes a significant asset and the loans agreements mentioned above together constitute the significant agreement is, respectively, the value of the land and of the loan agreements exceeding in both cases 10% of the value of the Company's equity.

Signatures of the Management Board:

Artur Ceglarz – Vice-President of the Management Board of ROBYG S.A.

Eyal Keltsh – Vice-President of the Management Board of ROBYG S.A.