

Current Report no. 55/2016

Number and Date of the Current Report:

Current Report no. 55/2016 dated 13 June 2016

Subject of the Current Report:

ROBYG S.A. — Information about first listing date of Series O Bonds of ROBYG S.A.

Legal basis:

Article 56, section 1 point 1 of the Act on Public Offerings and on the Terms of Introducing Financial Instruments to Organized Trading Systems and on Public Companies dated 29 July 2005 (Dz. U. of 2005, No. 184, item 1539).

Contents of the Current Report:

The Management Board of ROBYG S.A. with its registered office in Warsaw (the "Company") herby announces that the Management Board of Warsaw Stock Exchange S.A. on the basis of the resolution no. 597/2016 dated 13 June 2016 determined 17 June 2016 as the first listing date of 300.000 series O bearer bonds of the Company, with nominal value of PLN 100 each, marked by the National Depository for Securities with the code "PLROBYG00198" ("Bonds") in alternative trading system on Catalyst. The Bonds shall be quoted under the abbreviated name "ROB0819".

Signatures of the Management Board:

Artur Ceglarz - Vice-President of the Management Board of ROBYG S.A.

Eyal Keltsh - Vice-President of the Management Board of ROBYG S.A.