



Current Report no. 58/2016

Number and Date of the Current Report:

Current Report no. 58/2016 dated 17 June 2016

Subject of the Current Report:

ROBYG S.A. – Acquisition of significant assets within an intragroup transaction.

Legal basis:

Article 56 Section 1 point 2 of the act on public offerings and the terms and conditions of introduction of the financial instruments to the organized system of trading and on public companies in connection with the article 5 section 1 point 1 of the regulation of the Minister of Finance dated 19 February 2009 regarding current and interim reports published by issuers of securities and the terms of considering information required by any non-member state as equivalent.

Contents of the Current Report:

The Management Board of ROBYG S.A. with its seat in Warsaw (the “**Company**”) in reference to the current report no. 36/2016 as of 15 April 2016 hereby announces that on the basis of the information corresponding with the excerpt from the national court register, has learned that on 17 June 2016 the District Court for the Capital City of Warsaw in Warsaw, XIII Business Division of the National Court Register has registered in the register kept for Ducenti Spółka z ograniczoną odpowiedzialnością (“**Ducenti**”) - a company being the subsidiary of the Company - the spin-off of ROBYG Zarządzanie Spółka z ograniczoną odpowiedzialnością (“**ROBYG Zarządzanie**”), in which the sole shareholder is Ducenti, through the spin-off of the organised part of the enterprise of ROBYG Zarządzanie, i.e. the assets of ROBYG Zarządzanie dedicated for customer care and project management (the “**Organised Part of the Enterprise**”) and transfer of such to Ducenti.

The spin-off has been effectuated according to the spin-off plan agreed between the management boards of the above-mentioned companies on 22 April 2016.

As at the spin-off date Ducenti has acquired the Organised Part of the Enterprise the total estimated value of which amounts to approx. PLN 95 million.

The Organized Part of the Enterprise was used to run the core business of ROBYG Zarządzanie, in particular for management of development projects carried out by the Capital Group of the Company and for this purpose such assets will be used by Ducenti.

The criteria being a basis to assess that the Organized Part of the Enterprise constitutes significant assets was the value of such exceeding 10% of the value of the Company's equity.

Signatures of the Management Board:

Artur Ceglarski – Vice-President of the Management Board of ROBYG S.A.

Eyal Keltsh – Vice-President of the Management Board of ROBYG S.A.