

Current Report no. 6/2018

Number and Date of the Current Report:

Current Report no. 6/2018 dated 22 January 2018 Time of disclosure: 19:29 CET

Subject of the Current Report:

ROBYG S.A. – Information about suspension of trading of series M and O bonds of ROBYG S.A.

<u>Legal basis</u>:

Article 17 section 1 in connection with the article 7 section 1 a), sections 2 and 4 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (the "**Market Abuse Regulation**") in connection with the article 2 and 3 of Commission Implementing Regulation (EU) 2016/1055 of 29 June 2016 laying down implementing technical standards with regard to the technical means for appropriate public disclosure of inside information and for delaying the public disclosure of inside information in accordance with Regulation (EU) No 596/2014 of the European Parliament and of the Council

This current report includes the inside information within the meaning of the article 7 of the Market Abuse Regulation. Contents of the Current Report:

The Management Board of ROBYG S.A. with its registered office in Warsaw (the **"Company"**) herby announces that on 22 January 2018 it has received:

- the resolution no. 54/2018 of the Management Board of the Warsaw Stock Exchange (the "**WSE**") date on 22 January 2018, pursuant to which the Management Board of the WSE, in accordance with the motion of the Company, has suspended trading with the bearer series M bonds of the Company - with code PLROBYG00180 - in the alternative system of trading at the Catalyst market in connection with the intention of the Company of an earlier buy-out of the bonds, starting from 25 January 2018 (including), and

- the resolution no. 12/18 of the Management Board of BondSpot S.A. (**"BondSpot"**) pursuant to which the Management Board of BondSpot, in accordance with the motion of the Company, has suspended trading with the bearer series M bonds of the Company with code PLROBYG00180 in the alternative system of trading at the Catalyst market in connection with the intention of the Company of the earlier buy-out of such bonds, starting from 25 January 2018,
- the resolution no. 55/2018 of the Management Board of the Warsaw Stock Exchange (the "WSE") date on 22 January 2018, pursuant to which the Management Board of the WSE, in accordance with the motion of the Company, has suspended trading with the bearer series O bonds of the Company with code PLROBYG00198 in the alternative system of trading at the Catalyst market in connection with the intention of the Company of an earlier buy-out of the bonds, starting from 25 January 2018 (including), and
- the resolution no. 13/18 of the Management Board of BondSpot S.A. (**"BondSpot"**) pursuant to which the Management Board of BondSpot, in accordance with the motion of the Company, has suspended trading with the bearer series O bonds of the Company- with code PLROBYG00198 in the alternative system of trading at the Catalyst market in connection with the intention of the Company of the earlier buy-out of such bonds, starting from 25 January 2018

about which the Company informed through the current report no. 50/2017 and 51/2017 as of 20 December 2017.

Therefore, the brokerage orders for the said bonds submitted to the alternative system of trading and not consummated by the end of 24 January 2018 (including) shall be deemed as invalid upon completion of trading on this day, whereas the brokerage orders since the period of suspension shall not be accepted.

Signatures of the Management Board:

Artur Ceglarz – Vice-of the Management Board of ROBYG S.A. Eyal Keltsh – Vice-President of the Management Board of ROBYG S.A.