



Current Report no. 68/2016

Number and Date of the Current Report:

Current Report no. 68/2016 dated 4 July 2016

Time of disclosure: 15:38 CET

Subject of the Current Report:

ROBYG S.A. – Potential issuance of Series S Bonds of ROBYG S.A.

Legal basis:

Article 17 section 1 in connection with the article 7 section 1 a), sections 2, 3 and 4 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (the “**Market Abuse Regulation**”) in connection with the article 2 and 3 of Commission Implementing Regulation (EU) 2016/1055 of 29 June 2016 laying down implementing technical standards with regard to the technical means for appropriate public disclosure of inside information and for delaying the public disclosure of inside information in accordance with Regulation (EU) No 596/2014 of the European Parliament and of the Council

This current report includes the inside information within the meaning of the article 7 of the Market Abuse Regulation.

Contents of the Current Report:

The Management Board of ROBYG S.A. with its seat in Warsaw (the “**Company**”) hereby announces that it considers to issue until 25 July 2016 up to PLN 100,000,000 unsecured series S bonds with a maturity period of 4 or 5 years commencing on the issuance date.

The issuance of series S bonds shall not be made within a public offer and will be directed, as a private offer, to selected designated addressees the number of which shall not be higher than 149.

The Company shall inform through a separate current report about the realization of the intentions of the Company regarding the above issuance.

Signatures of the Management Board:

Eyal Keltsh – Vice -President of the Management Board

Artur Ceglarz – Vice-President of the Management Board