



Current Report no. 72/2016

Number and Date of the Current Report:

Current Report no. 72/2016 dated 25 July 2016

Time of disclosure: 18:30 CET

Subject of the Current Report:

ROBYG S.A. – Issuance of Series S Bonds of ROBYG S.A.

Legal basis:

Article 17 section 1 in connection with the article 7 section 1 a), sections 2, 3 and 4 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (the “**Market Abuse Regulation**”) in connection with the article 2 and 3 of Commission Implementing Regulation (EU) 2016/1055 of 29 June 2016 laying down implementing technical standards with regard to the technical means for appropriate public disclosure of inside information and for delaying the public disclosure of inside information in accordance with Regulation (EU) No 596/2014 of the European Parliament and of the Council

This current report includes the inside information within the meaning of the article 7 of the Market Abuse Regulation.

Contents of the Current Report:

The Management Board of ROBYG S.A. with its seat in Warsaw (the “**Company**”) in reference to the current report no. 68/2016 as of 4 July 2016 hereby announces that on 25 July 2016 the Company has issued 100.000 unsecured series S bonds with a nominal value of PLN 1,000.00 each and the total nominal value of PLN 100,000,000.00 and the maturity period of 5 years (the “**Bonds**”).

The Bonds bear the floating interest rate of WIBOR rate for six month bank deposits kept in PLN (WIBOR6M) and the margin. The interest shall be paid as a down-payment at the end of each interest period being six month, where the first interest period shall end on 23 January 2017.

The specific purpose of the issuance of the Bonds has been not determined, however the Company intends to designate proceeds from the issuance for general corporate purposes.

The final buy-out date of the Bonds has been determined for 23 July 2021 with the possibility of an earlier buy-out by the Company including payment of a an early buy-out fee.

The buy-out of the Bonds shall be made at the nominal value thereof.

The Bonds have been issued as dematerialized and have been registered in the evidence mentioned in the article 8 section 1 of the Act on Bonds and they will be subsequently registered with the depository for securities maintained by the National Depository for Securities.

The Company intends to apply for introducing of the Bonds to the alternative system of trading of the Catalyst market, about which the Company shall inform through a separate current report.

Signatures of the Management Board:

Eyal Keltsh – Vice -President of the Management Board

Artur Ceglaz – Vice-President of the Management Board