

Current Report no. 81/2016

Number and Date of the Current Report:

Current Report no. 81/2016 dated 26 September 2016

Time of disclosure: 19:38 CET

Subject of the Current Report:

ROBYG S.A. – First date of listing of Series S bonds of ROBYG S.A. on the Catalyst market.

Legal basis:

Article 17 section 1 in connection with the article 7 section 1 a), sections 2 and 4 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (the "Market Abuse Regulation") in connection with the article 2 and 3 of Commission Implementing Regulation (EU) 2016/1055 of 29 June 2016 laying down implementing technical standards with regard to the technical means for appropriate public disclosure of inside information and for delaying the public disclosure of inside information in accordance with Regulation (EU) No 596/2014 of the European Parliament and of the Council

This current report includes the inside information within the meaning of the article 7 of the Market Abuse Regulation.

Contents of the Current Report:

The Management Board of ROBYG S.A. with its registered office in Warsaw (the "Company") herby announces that the Management Board the Management Board of Warsaw Stock Exchange S.A. on the basis of the resolution no. 981/2016 dated 26 September 2016 determined 28 September 2016 as the first listing date of 100.000 series S bearer bonds of the Company, with nominal value of PLN 1000 each, marked by the National Depository for Securities with the code "PLROBYG00230" ("Bonds") in alternative trading system on Catalyst. The Bonds shall be quoted under the abbreviated name "ROB0721"

Signatures of the Management Board:

Eyal Keltsh – Vice -President of the Management Board

Artur Ceglarz – Vice-President of the Management Board