



Current Report no. 85/2016

Number and Date of the Current Report:

Current Report no. 85/2016 dated 13 October 2016

Time of disclosure: 19:37 CET

Subject of the Current Report:

ROBYG S.A. – Buy-out of Series K2 bonds of ROBYG S.A. on the Catalyst market.

Legal basis:

Article 17 section 1 in connection with the article 7 section 1 a), sections 2 and 4 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (the “**Market Abuse Regulation**”) in connection with the article 2 and 3 of Commission Implementing Regulation (EU) 2016/1055 of 29 June 2016 laying down implementing technical standards with regard to the technical means for appropriate public disclosure of inside information and for delaying the public disclosure of inside information in accordance with Regulation (EU) No 596/2014 of the European Parliament and of the Council

This current report includes the inside information within the meaning of the article 7 of the Market Abuse Regulation.

Contents of the Current Report:

The Management Board of ROBYG S.A. with its seat in Warsaw (the “**Company**”) hereby announces that exercising the right of an early partial buy-out of series K2 bonds of the Company (the “**Bonds**”), issued pursuant to the terms and conditions of issuance included in the proposal to acquire the Bonds dated 13 February 2014 (the “**Terms of Issuance**”), the final buy-out date of which has been set for 26 February 2018, acting pursuant to section 26.3.1 point 1 of the Terms of Issuance, on 13 October 2016, it has adopted a resolution on the earlier buy-out of the Bonds i.e. 150,000 Bonds, according to which:

1/ the day of determining the rights to receive consideration resulting from the Bonds shall be 18 November 2016; and

- 2/ the day of payment of consideration resulting from the Bonds, i.e. the date of the early buy-out determined pursuant to the Terms of the Issuance of the Bonds shall be 26 November 2016 (the “**Early Buy-out Day**”) with reservation of point 3 below;
- 3/ the date of the actual payment of the consideration resulting from the Bonds shall be 28 November 2016 (determined due to the fact that the Early Buy-out Day falls on Saturday).

In relation to the fact that the early buy-out of the Bonds will take place in accordance with section 26.3.1 of the Terms of Issuance, the bondholders will be entitled to the bonus pursuant to section 26.3.1 point 1 of the terms and Conditions of Issuance, i.e. in the amount of 0.3% of the nominal value of the Bonds to be bought-out, whereby the resulting value of the bonus of PLN 0.30 (in words: thirty groszys) shall be assigned per one Bond.

The buy-out of the Bonds shall be conducted through the system of the National Depository for Securities (the “**NDS**”), upon determining of parties to the transaction based on information provided by entities keeping the brokerage accounts of the bondholders.

The early buy-out of the Bonds shall be made through wire transferring of the proceeds to the accounts of holders of the Bonds through the intermediary of the NDS and the respective entities keeping the brokerage accounts of such holders.

Signatures of the Management Board:

Eyal Keltsh – Vice -President of the Management Board

Artur Ceglaz – Vice-President of the Management Board