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## Current Report no. 88/2016

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### Number and Date of the Current Report:

Current Report no. 88/2016 dated 2 November 2016.

Time of disclosure: 21:08 CET

### Subject of the Current Report:

ROBYG S.A. – Conclusion of the loan agreement and establishment of securities by ROBYG S.A. and the company from the Capital Group of ROBYG S.A. in favour of the bank

### Legal basis:

Article 17 section 1 in connection with the article 7 section 1 a), sections 2 and 4 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (the “**Market Abuse Regulation**”) in connection with the article 2 and 3 of Commission Implementing Regulation (EU) 2016/1055 of 29 June 2016 laying down implementing technical standards with regard to the technical means for appropriate public disclosure of inside information and for delaying the public disclosure of inside information in accordance with Regulation (EU) No 596/2014 of the European Parliament and of the Council

This current report includes the inside information within the meaning of the article 7 of the Market Abuse Regulation.

### Contents of the Current Report:

The Management Board of ROBYG S.A. with its registered office in Warsaw (the “**Company**”) informs that on 2 November 2016 in order to develop project in Wola district the Company has concluded with Getin Noble Bank S.A. with its registered office in Warsaw (the “**Bank**”) a credit line agreement up to PLN 36,750,000.00 with the final repayment date 20 September 2019 and the interest rate of WIBOR 1M and the margin of the Bank (the “**Credit Line Agreement**”).

Simultaneously, the in order to secure receivables of the Bank resulting from the Credit Line Agreement the Company and a company from the Capital Group of the Company, in which the Company holds directly and indirectly 100% of shares in the shares, undertaken to establish the following security instruments:

- 1) the contractual mortgage established in favour of the Bank by the company from the Capital Group of ROBYG on the basis of a statement of such company up to the maximum secured amount of PLN 55,125,000.00 established on the perpetual usufruct right of that company to

the land located at Jana Kazimierza 46/54 street in Warsaw, for which the District Court for Warsaw – Mokotów in Warsaw, X Land and Mortgage Register Division maintains the land and mortgage register no. WA4M/001400730/4;

- 2) the financial pledge established by the Company on its bank account kept by the Bank.

Signatures of the Management Board:

Eyal Keltsh – Vice-President of ROBYG S.A.

Artur Ceglaz – Vice-President of ROBYG S.A.