



Current Report no. 9/2017

Number and Date of the Current Report:

Current Report no. 9/2017 dated 14 March 2017.

Time of disclosure: 22:57 CET

Subject of the Current Report:

ROBYG S.A. – Conclusion of the preliminary conditional purchase agreement by the company from the capital group of ROBYG S.A.

Legal basis:

Article 17 section 1 in connection with the article 7 section 1 a), sections 2, 3 and 4 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (the “**Market Abuse Regulation**”) in connection with the article 2 and 3 of Commission Implementing Regulation (EU) 2016/1055 of 29 June 2016 laying down implementing technical standards with regard to the technical means for appropriate public disclosure of inside information and for delaying the public disclosure of inside information in accordance with Regulation (EU) No 596/2014 of the European Parliament and of the Council

This current report includes the inside information within the meaning of the article 7 of the Market Abuse Regulation.

Contents of the Current Report:

The Management Board of ROBYG S.A. with its seat in Warsaw („**the Company**”), hereby announces that on 14 March 2017 a subsidiary of the Company, in which the Company holds 100% shares in the share capital („**the Purchaser**”), has entered into the preliminary conditional purchase agreement in the form of a notarial deed (**the “Preliminary Agreement”**) concerning the purchase of a real property located in Warsaw, Włochy District, with the total area of approx. 3.2 hectares („**the Real Property 1**”) for the total net price of PLN 31,500,000.

The conclusion of the agreement for the transfer of the ownership right to the real property is subject to the fulfillment of economic conditions specified in the Preliminary Agreement. The fulfillment of the conditions referred to in the preceding sentence shall result in the transfer of the ownership right to the Real Property 1. The promised sale agreement shall be concluded within 30 days as of fulfillment of the last condition, however, not later than 31.12.2018. The said term can be prolonged for following 4 months, on the terms and conditions specified in detailed in the Preliminary Agreement.

In addition, the Company informs that the Purchaser has already concluded a preliminary conditional purchase agreement in the form of a notarial deed concerning the purchase of a real property with the total area of approx. 1 hectare („**the Real Property 2**”) for the net price of PLN 11,200,000 neighbouring with the Real Property 1, which was not of a material interest.

On the said Real Property 1 and Real Property 2 the execution of the development project is intended, which will include construction of multi-family residential buildings with underground garages and technical infrastructure. The Company estimates that the project allows for the construction of residential usable area not less than 32,000 m².

The Company will notify about the conclusion of the agreement for the transfer of the ownership right to the Real Property 1 in a separate report.

Signatures of the Management Board:

Eyal Keltsh – Vice -President of the Management Board

Artur Ceglarz – Vice-President of the Management Board