



Current Report no. 91/2016

Number and Date of the Current Report:

Current Report no. 91/2016 dated 30 November 2016.

Time of disclosure: 18:43 CET

Subject of the Current Report:

ROBYG S.A. – Conclusion of the loan agreement and establishment of securities by ROBYG S.A. and the company from the Capital Group of ROBYG S.A. in favour of the bank.

Legal basis:

Article 17 section 1 in connection with the article 7 section 1 a), sections 2 and 4 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (the “**Market Abuse Regulation**”) in connection with the article 2 and 3 of Commission Implementing Regulation (EU) 2016/1055 of 29 June 2016 laying down implementing technical standards with regard to the technical means for appropriate public disclosure of inside information and for delaying the public disclosure of inside information in accordance with Regulation (EU) No 596/2014 of the European Parliament and of the Council.

This current report includes the inside information within the meaning of the article 7 of the Market Abuse Regulation.

Contents of the Current Report:

The Management Board of ROBYG S.A. with its registered office in Warsaw (the “**Company**”) informs that on 30 November 2016 a company in which the Company holds 100% in the share capital (the “**Borrower**”) has concluded with Bank Polska Kasa Opieki S.A. with its registered office in Warsaw (the “**Bank**”) a loan agreement in the amount of PLN 32,400,000.00 with the final repayment date 30 September 2018, which can be prolonged to 30 September 2020, and the interest rate of WIBOR 1M and the margin of the Bank (the “**Loan Agreement**”), provided that proceeds from the loan shall be designated to refinance a part of the purchase price of the land located in Gdańsk used for development project.

Simultaneously, in order to secure receivables of the Bank resulting from the Loan Agreement the Company and the Borrower undertaken to establish among others the following security instruments:

- 1) the mortgage established on the land located in Gdańsk at Sucha 31 street, composed of the plot of land no. 92/4, evidence circle no. 0059, with the total area of 6.2887 hectares, for which the District Court for Gdańsk – Północ in Gdańsk, III Land and Mortgage Register Division maintains the land and mortgage book no. GD1G/00061914/8 up to the maximum security amount of PLN 64,800,000;
- 2) a registered pledge up to the maximum security amount of PLN 64,800,000 on all of the shares of the Company in the share capital of the Borrower, and until the decision of the relevant court on the registration of such becomes final, the financial pledge on such shares;
- 3) registered pledges on four bank accounts of the Borrower – each up to the maximum security amount of PLN 64,800,000 and until the decision of the relevant court on the registration of such becomes final, the financial pledges on such bank accounts.

Signatures of the Management Board:

Zbigniew Okoński – President of ROBYG S.A.
Artur Ceglarski – Vice-President of ROBYG S.A.