



Current Report No. 7/2019

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Number and Date of the Current Report:

Current Report no. 7/2019 dated 4 December 2019  
Time of disclosure: 17:44 CET

Subject of the Current Report:

ROBYG S.A. – Settlement of bond issue series PC

Legal basis:

Art. 17 section 1 in conjunction with Art. 7 section 1 a), sections 2 and 4 of the Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC ("MAR"), in conjunction to Art. 2 and 3 of the Commission Implementing Regulation (EU) 2016/1055 of 29 June 2016 laying down implementing technical standards with regard to the technical means for appropriate public disclosure of inside information and for delaying the public disclosure of inside information in accordance with Regulation (EU) No. 596/2014 of the European Parliament and of the Council, in conjunction with Art. 70 point 1 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading and Public Companies.

This Current Report contains inside information pursuant to Art. 7 of the MAR.

Contents of the Current Report:

In connection with Current Report 5/2019 dated 18 November 2019 in which the Company gave notice about the launch of the public offering of PC Series bearer bonds up to the total maximum amount of PLN 100,000,000.00 (in words: one hundred million zlotys), the Management Board of ROBYG S.A. with its registered office in Warsaw (the "**Company**"), hereby gives notice that the definitive allotment and the issuance of 1,000 PC series bearer bonds was effected, with the total value of PLN 100,000,000.00 (in words: one hundred million zlotys), with the nominal value of each bond of PLN 100,000 (in words: one hundred thousand zlotych), as a result of registering the holders of aforementioned bonds in the register of authorized persons kept by mBank SA as the issue agent ("**The Issue Agent**"). The PC series bonds shall be registered in the register kept by Krajowy Depozyt Papierów Wartościowych S.A. via the Issue Agent in accordance with the

Act of 29 July 2005 on trade in financial instruments (Journal of Laws of 2008, item 2286 as amended).

Signatures of the Management Board:

Artur Ceglarz – Vice-President of the Management Board of ROBYG S.A.

Eyal Keltsh – Vice-President of the Management Board of ROBYG S.A.