



Current Report No. 1/2026

Number and Date of the Current Report:

Current Report No. **1/2026** dated **25 March 2026**
Time of disclosure: 20:18 CET

Subject of the Current Report:

ROBYG S.A. – The Extraordinary General Meeting of the Company adopted a resolution regarding the issuance of Series B shares and applying for the admission and listing of the shares in the Company to trading on the regulated market operated by Warsaw Stock Exchange S.A.

Legal basis:

Article 17(1) of the Market Abuse Regulation

Contents of the Current Report:

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The Management Board of ROBYG S.A., with its registered office in Warsaw (the “**Company**”), hereby announces that today, 25 March 2026, an Extraordinary General Meeting of the Company (the “**Meeting**”) was held, during which a number of resolutions were adopted concerning transactions involving the Company's share capital. The adopted resolutions concerned, among other things, the redemption of 1 treasury share of the Company acquired free of charge on 25

March 2026 from a shareholder of the Company – TAG Beteiligungs- und Immobilienverwaltungs GmbH, with its registered office in Hamburg (the “**Shareholder**”) – for the purpose of its voluntary redemption and the resulting reduction of the Company's share capital (without conducting a convocation procedure). The Meeting also adopted a resolution regarding a change of the existing designation of the series of shares issued by the Company and a reverse split of all of the shares in the Company.

In connection with the adopted resolutions, following the registration of the changes in the National Court Register, the Company's share capital will amount to PLN 28,940,119.80 and will be divided into 96,467,066 Series A ordinary bearer shares, numbered from 1 to 96,467,066, with a par value of PLN 0.30 per share.

In addition to the above resolutions, and taking their content into account, the Meeting also adopted a resolution regarding the increase of the Company's share capital from PLN 28,940,119.80 to an amount not less than PLN 28,940,120.10 and not greater than PLN 31,834,131.60, i.e., by an amount not less than PLN 0.30 and not greater than PLN 2,894,011.80, through the issuance of not fewer than 1 and not more than 9,646,706 new Series B ordinary bearer shares, with a par value of PLN 0.30 each, and regarding the application for the admission and listing of the shares in the Company to trading on the regulated market operated by Warsaw Stock Exchange S.A. (the “**Issuance Resolution**”). Any share issuance will be conducted as part of a public offering of the shares in the Company.

The Company has not made a final decision regarding the conduct of a public offering of shares or the timing and terms of any such public offering. The Issuance Resolution provides for the exclusion of the Shareholders’ pre-emptive rights with respect to the aforementioned shares.

In the event of a public offering of the shares in the Company, the proceeds from the share issuance will be used to develop the Group’s business, especially, to finance the acquisition of land.

LEGAL DISCLAIMER

This current report is for informational purposes only and its publication is intended solely to fulfil the Company's disclosure obligations under Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (Market Abuse Regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (the “**Market Abuse Regulation**”) and does not serve in any way, directly or indirectly, to promote the public offering, issuance of, subscription for or sale for the Company's shares and does not constitute any promotional material or advertising within the meaning of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (the “**Prospectus Regulation**”).

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The Company's shares have not been and will not be registered, approved or notified in accordance with the provisions of the Prospectus Regulation or the U.S. Securities Act of 1933, as amended, and may not be offered or sold outside the Republic of Poland (including in other

European Union countries and the United States of America), unless such offer or sale could be made in a given country in accordance with the law, without the Company having to meet any additional legal requirements. Any investor residing or having its registered office outside the Republic of Poland should familiarise themselves with the relevant provisions of Polish law and the provisions of other countries that may apply to them in this respect.

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This current report contains forward-looking statements that are based on current expectations or beliefs, as well as assumptions about future events. These forward-looking statements can be identified by the fact that they do not relate only to historical or current facts. In addition, forward looking statements may be identified by the use of forward-looking terminology, including the terms “anticipate”, “target”, “expect”, “estimate”, “intend”, “plan”, “goal”, “believe”, “will”, “may”, “should”, “would”, “could”, “is confident”, or in each case, their negative or other variations or words of similar meaning, or comparable terminology, or by discussions of strategy plans, objectives, goals, future events or intentions. Forward-looking statements may and often do differ materially from actual results. Undue reliance should not be placed on any such statements because they reflect only the Company’s current view with respect to future events. Forward-looking statements are, by their very nature, subject to known and unknown risks relating to future events and other risks, uncertainties and assumptions relating to the Company’s business, results of operations, financial position, liquidity, prospects, growth or strategies and can be affected by other factors that could cause actual results, and the Company’s plans and objectives, to differ materially from those expressed or implied in the forward-looking statements.

The purposes for which the potential proceeds from the issuance are to be allocated, as set out in this current report, may be subject to change.

Signatures of the Management Board:

Eyal Keltsh – President of the Management Board of ROBYG S.A.

Marta Hejak – Vice-President of the Management Board of ROBYG S.A.