Current Report No. 3/2026

Number and Date of the Current Report:

Current Report No. **3/2026** of 29 June 2026.
Time of publication: 19:33 CEST

Current report subject:

Summary of the public offering of shares is the Company.

Legal basis:

Article 56(1)(2) of the Public Offering Act – current and periodic information

Content of the report:

The Management Board of ROBYG S.A. with its registered office in Warsaw (the "**Company**"), in connection with the allotment of the shares in the Company offered as part of a public offering conducted pursuant to the Company's prospectus approved by the Polish Financial Supervision Authority on 16 June 2026 and published by the Company on the same day (the "**Prospectus**") (the "**Offering**"), which included: (i) a public offering of sale by the Company's shareholder, TAG Beteiligungs- und Immobilienverwaltungs GmbH, with its registered office in Hamburg, Germany (the "**Selling Shareholder**") of 25,000,000 existing series A ordinary bearer shares in the Company, with a par value of PLN 0.30 each share (the "**Sale Shares**") and (ii) a public offering to subscribe for the newly issued by the Company 9,646,706 series B ordinary bearer shares in the Company, with a par value of PLN 0.30 each share (the "**New Shares**", and together with the Sale Shares, the "**Offer Shares**"), which Sale Shares (together with other existing shares in the Company) and New Shares and rights to New Shares are the subject of seeking the admission and introduction to trading on a regulated market (main market) operated by the Warsaw Stock Exchange, the Company hereby provides information summarizing the Offering:

1. **Subscription or sale start and end date:**

   The start and end dates of the subscription and sale of the Offer Shares (i.e. the Sale Shares and the New Shares) were the same.

   Start date: 17 June 2026

   End date: 26 June 2026

2. **Date of allotment of the Offer Shares:**

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The allotment date of the New Shares and the Sale Shares is the same: 29 June 2026.

3. **Number of Offer Shares included in the subscription or sale:**
A total of 34,646,706 Offer Shares, of which:
a) 25,000,000 Sale Shares; and
b) 9,646,706 New Shares.

4. **Subscription reduction rate in tranches of the Offering in which the number of allotted securities was less than the number of securities subscribed for:**
Only the Sale Shares offered to Retail Investors were subject to a proportional reduction. The reduction rate of subscriptions for the Sale Shares submitted by Retail Investors was approximately 74.87%.

5. **Number of Offer Shares subscribed for as part of the subscription or sale:**
The number of Offer Shares subscribed for amounted to:
a) 9,646,706 New Shares; and
b) 26,892,878 Sale Shares, of which: (i) 24,951,162 Sale Shares in the Institutional Investors tranche and (ii) 1,941,716 Sale Shares in the Retail Investors tranche.

6. **Number of Offer Shares that have been allotted or taken up as part of the subscription or sale:**
A total of 34,646,706 Offer Shares were allotted (including taken up), of which:
a) 25,000,000 Sale Shares; and
b) 9,646,706 New Shares.

7. **Sale price or issue price of the Offer Shares:**
The issue price of the New Shares and the sale price of the Sale Shares have been set at the same amount, i.e. PLN 34.00 per one Offer Share (Sale Share or New Share).

8. **Number of persons who subscribed for the Offer Shares in individual tranches of the Offering:**
The New Shares were offered only to Institutional Investors. A total number of subscriptions submitted for the New Shares amounted to 92 subscriptions, submitted by 11 entities, part of whom (in particular companies managing investment funds (*towarzystwa funduszy inwestycyjnych*)(“**TFIs**”) and companies managing pensions funds (*powszechne towarzystwa emerytalne*) (“**PTEs**”)), submitted subscriptions broken down into individual investment funds, pension funds and sub-funds within such funds.
The Sale Shares were offered to both Retail Investors and Institutional Investors.
A total number of subscriptions for the Sale Shares by Institutional Investors amounted to 180 subscriptions, submitted by 62 entities, part of whom (in particular TFIs and PTEs) submitted subscriptions broken down into individual investment funds, pension funds and sub-funds within such funds.

A total of 2,285 subscriptions for the Sale Shares were made by Retal Investors (due to the fact that the Retail Investors could have submitted more than one subscription, the Company cannot indicate how many Retail Investors finally submitted the subscriptions).

9. **Number of persons to whom the Offer Shares have been allocated as part of the subscription or sale in individual tranches of the Offering:**
The New Shares were allotted to 11 Institutional Investors, part of whom consisted of TFIs and PTEs, in which cases the New Shares were allotted to individual funds managed by such entities.
The Sale Shares were allotted to 62 Institutional Investors, part of whom consisted of TFIs and PTEs, in which cases the Sale Shares were allotted to individual funds managed by such entities.
The Sale Shares were allotted to Retail Investors, subject to the principle of proportional reduction of subscriptions, as part of a total of 2,285 subscriptions (due to the fact that the Retail Investors could have submitted more than one subscription, the Company cannot indicate how many Retail Investors were finally allotted the Sale Shares).

10. **Name (business name) of the underwriters who subscribed for the Offer Shares as part of the underwriting agreements, specifying the number of Offer Shares they took up, together with the actual price of one Offer Share, constituting the issue price or the sale price, after deduction of the consideration for the taking up of the Offer Share, in performance of the underwriting agreement, acquired by the underwriter:**
Not applicable. No Offer Shares have been taken up or acquired in performance of underwriting agreements.

11. **The value of the subscription or sale carried out, understood as the product of the number of Offer Shares covered by the Offering and their issue price or sale price:**
The total value of the Offering of the Offer Shares amounted to PLN 1,177,988,004, of which:
a) the value of the public offering of the Sale Shares amounted to PLN 850,000,000; and
b) the value of the public offering of the New Shares amounted to PLN 327,988,004.

12. **The amount of the total costs that have been included in the costs of the issuance, with an indication of the amount of costs according to their titles, broken down at least into the costs of: (i) preparing and conducting the Offering; (ii) the remuneration of underwriters, for each separately; (iii) the preparation of the Prospectus, including advisory costs; and (iv) the marketing of the Offering, together with the methods of settling these costs in the accounting books and the manner of their recognition in the Company's financial statements:**
Due to the lack of a final settlement of the costs of the Offering as at the date of publication of this current report, the Company will prepare and publish a separate current report concerning the final amount of costs, including according to their titles, and the method of settling these costs in the Company's accounting books and the manner of their

recognition in the Company's financial statements, which will take place after receiving and accepting all invoices from entities involved in the work on the preparation and conducting the Offering.

13. **Average subscription or sale cost per one Offer Share:**
    As at the date of preparation of this report, the Company does not possess information about the final amount of the costs of the Offering. Information on the average cost of subscription or sale of one Offer Share will be provided by the Company in a separate current report, which will take place after receiving and accepting all invoices from entities involved in the preparation and conducting of the Offering.

14. **Method of payment for the taken up (acquired) Offer Shares:**
    All Offer Shares (including all New Shares and all Sale Shares) have been paid for with cash. There were no payments for the Offer Shares by way of set-off of receivables or in-kind contributions.

Signatures of managers:

Marta Hejak – Vice-President of the Management Board of ROBYG S.A.
Artur Ceglarz - Vice-President of the Management Board of ROBYG S.A.