



Current Report No. [2]/2026

Number and Date of the Current Report:

Current Report No. **2/2026** dated 23 June 2026
Time of disclosure: 23:51 CEST

Subject of the Current Report:

The establishment of the issue price of series B shares offered for subscription by the Company as part of the public offering, the final number of series B shares offered by the Company and the final amount of the Company's share capital increase through the issuance of series B shares.

Legal basis:

Article 17(1) of the Market Abuse Regulation

Contents of the Current Report:

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The Management Board of ROBYG S.A., with its registered office in Warsaw (the "**Company**"), further to the current report of the Company No. 1/2026 dated 25 March 2026, hereby informs, that today, i.e. on 23 June 2026, after the closure of the book-building process for the shares in the Company conducted as part of the public offering conducted pursuant to the Company's prospectus approved by the Polish Financial Supervision Commission (*Komisja Nadzoru*

Finansowego) on 16 June 2026 and published by the Company on the same day (the “**Prospectus**”), the Management Board, acting pursuant to the authorisation granted to it in the resolution of the Extraordinary General Meeting of the Company dated 25 March 2026 on, inter alia, the increase of the Company’s share capital through the issuance of the ordinary bearer series B shares in the Company (the “**Series B Shares**”) through a public offering, adopted the resolution on the establishment of:

- 1) the issue price of the Series B Shares in the amount of PLN 34.00 (in words: thirty four zloty) per 1 (one) Series B Share;
- 2) the final number of Series B Shares offered in the public offering – 9,646,706 (in words: nine million six hundred forty six thousand seven hundred six) Series B Shares (all Series B Shares will be offered to Institutional Investors as defined in the Prospectus); and
- 3) the final amount of the Company’s share capital increase through the issuance of Series B Shares in the amount of PLN 2,894,011.80 (in words: two million eight hundred ninety four thousand eleven zloty and eighty groszy).

Additional information on the public offering of the shares in the Company and the seeking of admission and introduction to trading on the regulated market operated by the Warsaw Stock Exchange (*Gielda Papierów Wartościowych w Warszawie S.A.*) of the shares and rights to shares in the Company will be published in the manner provided by applicable law, including through the publication of notices and information specified in the Prospectus.

IMPORTANT INFORMATION

This current report is for informational purposes only and its publication is intended solely to fulfil the Company's disclosure obligations under Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (Market Abuse Regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (the “**Market Abuse Regulation**”) and does not serve in any way, directly or indirectly, to promote the public offering, issuance of, subscription for or sale for the Company's shares and does not constitute any promotional material or advertising within the meaning of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (the “**Prospectus Regulation**”).

This current report does not constitute a prospectus or any other memorandum or information or offering document. This current report does not contain or constitute an offer to sell or acquire securities, an invitation to submit an offer to purchase or subscribe for securities, or an incentive or recommendation to purchase securities, including an investment recommendation within the meaning of the Market Abuse Regulation and Commission Delegated Regulation (EU) 2016/958 of 9 March 2016 supplementing the Market Abuse Regulation, and under no circumstances constitutes a basis for making a decision to acquire the Company's securities.

Investors should not subscribe for or purchase any shares referred to in this current report except solely on the basis of the information contained in a prospectus in its final form (together with any prospectus supplements, if relevant, the “**Prospectus**”), including the risk factors set out therein, published on 16 June 2026 by the Company in connection with the offer of shares in the capital of the Company and the possible admission and introduction of certain Company’s shares to trading on the regulated market of the Warsaw Stock Exchange. The Prospectus is available on the Company’s website at <https://ri.robvyg.pl/ipo>. The approval of the Prospectus by the Polish Financial Supervision Commission should not be construed as an endorsement of the securities

offered or admitted to trading under the Prospectus. Potential investors should read the Prospectus before making an investment decision in order to fully understand the potential risks and benefits associated with the decision to invest in the securities referred to in the Prospectus. Before subscribing for or purchasing any shares in the Company, persons viewing this current report should ensure that they fully understand and accept the risks which are set out in the Prospectus.

The Company's shares have not been and will not be registered, approved or notified in accordance with the provisions of the U.S. Securities Act of 1933, as amended, and may not be offered or sold outside the Republic of Poland (including in other European Union countries and the United States of America), unless such offer or sale could be made in a given country in accordance with the law, without the Company having to meet any additional legal requirements. Any investor residing or having its registered office outside the Republic of Poland should familiarise themselves with the relevant provisions of Polish law and the provisions of other countries that may apply to them in this respect.

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This current report contains forward-looking statements that are based on current expectations or beliefs, as well as assumptions about future events. These forward-looking statements can be identified by the fact that they do not relate only to historical or current facts. In addition, forward looking statements may be identified by the use of forward-looking terminology, including the terms “anticipate”, “target”, “expect”, “estimate”, “intend”, “plan”, “goal”, “believe”, “will”, “may”, “should”, “would”, “could”, “is confident”, or in each case, their negative or other variations or words of similar meaning, or comparable terminology, or by discussions of strategy plans, objectives, goals, future events or intentions. Forward-looking statements may and often do differ materially from actual results. Undue reliance should not be placed on any such statements because they reflect only the Company’s current view with respect to future events. Forward-looking statements are, by their very nature, subject to known and unknown risks relating to future events and other risks, uncertainties and assumptions relating to the Company’s business, results of operations, financial position, liquidity, prospects, growth or strategies and can be affected by other factors that could cause actual results, and the Company’s plans and objectives, to differ materially from those expressed or implied in the forward-looking statements.

Signatures of the Management Board:

Marta Hejak– Vice president of the Management Board of ROBYG S.A.

Artur Ceglarz – Vice president of the Management Board of ROBYG S.A.