

Initial notification / amendment

- ☒ Initial notification
☐ Amendment

Issuer Information

LEI Code

25940037M00YK08SPN30

Issuer Name

ROBYG Spółka Akcyjna

Details of the entity sending the notification

- ☒ Authorized representative for filing the

notice First name

Maciej

Last Name

Kowalski

Principal's
Information

Entity type

- ☐ natural person
☒ legal entity

Registered office

address
Steckelhörn 5

ZIP code

20457

City

Hamburg

Country

Germany

Entity Name

TAG Immobilien AG

LEI

529900TAE68USJNXLRS9

- ☐ No LEI code
☐ Shares held directly
☒ Shares held indirectly through subsidiaries

Information on the shareholder's subsidiaries

Registered
office address

Steckelhörn 5

ZIP code

20457

City

Hamburg

Country

Germany

Entity Name

TAG Beteiligungs- und Immobilienverwaltungs GmbH

LEI

52990090P89W7BMIGO21

- ☐ No LEI code

The entity's ownership structure prior to the change—directly

Number of bearer and/or registered non-preferred voting shares

71,467,066

Number of registered preferred shares with voting rights

0

Total number of shares

71,467,066

% of share capital

74.08

Number of votes

71,467,066

% of total votes

74.08

Total holdings of the entity—status prior to the change

Number of bearer and/or registered non-preferred voting shares

71,467,066

Number of registered preferred shares with voting rights

0

Total number of shares

71,467,066

% of share capital

74.08

Number of votes

71,467,066

% of total votes

74.08

Reason for filing the notice

Details of the incident

Entity involved in the incident

TAG Beteiligungs- und Immobilienverwaltungs GmbH

Date of notification

August 3, 2026

Date of the event

July 29, 2026

Transaction settlement date

July 31, 2026

Date of becoming aware of the event

July 29, 2026

Type of incident

Purchase - civil law contract

Event Description

In connection with the exercise on July 29, 2026, by Erste Group Bank AG (the stabilization manager) of the put option granted to the stabilization manager by TAG Beteiligungs- und Immobilienverwaltungs GmbH under the stabilization agreement described in the prospectus of ROBYG S.A. ("the Company") approved by the Polish Financial Supervision Authority (KNF) and published on June 16, 2026, 1,316,476 ordinary bearer shares of the Company acquired by the stabilization manager in the course of stabilization activities were sold to TAG Beteiligungs- und Immobilienverwaltungs GmbH. The sale was settled (through an off-market transaction) on July 31, 2026.

This notification is submitted simultaneously on behalf of: (i) TAG Beteiligungs- und Immobilienverwaltungs GmbH and (ii) TAG Immobilien AG (i.e., the parent company of TAG Beteiligungs- und Immobilienverwaltungs GmbH). There are no other subsidiaries of the entities listed above that are submitting this notice and that hold shares in the Company. There are no persons referred to in Article 87(1)(3)(c) of the Public Offering Act.

Status prior to the change

Status after the change

Direct shareholding of the entity

Number of bearer and/or registered non-preferred shares without voting rights	Number of bearer and/or registered non-preferred shares without voting rights
71,467,066	72,783,542
Number of registered preferred shares with voting rights	Number of registered preferred shares with voting rights
0	0
Total number of shares	Total number of shares
71,467,066	72,783,542
% of share capital	% share of share capital
74.08	75.45
Number of votes	Number of votes
71,467,066	72,783,542
% of total votes	% of total votes
74.08	75.45

Shareholding resulting from Article 69b of the Act on Public Offerings

- ☒ Not applicable
☐ Applies

Total (direct and indirect) and current shareholding

- ☐ The total and current shareholding are not the same

Total holdings

Number of bearer and/or registered non-preferred voting shares
72,783,542
Number of registered preferred shares with voting rights
0
Total number of shares
72,783,542
% of share capital
75.45
Number of votes
72,783,542
Percentage of total votes
75.45