



ROBYG

FINANCIAL RESULTS

Warsaw, September 2026



PART 01
Summary

PART 02
Sales results and revenue perspective

PART 03
Financial results

PART 04
Plans of ROBYG Group

PART 05
ESG

PART 06
Appendices

PART 01

Summary Q1/H1 2026





Financial Results Q1 2026

Revenues

316 mln PLN

Strong cash position*

268 mln PLN

Operating cash flow

99 mln PLN

(excl. purchases of new plots)

Net debt ratio:

0,25

(Net Debt** / Equity)

* Including amounts kept on individual escrow accounts.

**Net debt = interest bearing liabilities + derivatives + guarantees granted – intercompany loans – cash and cash equivalents – amounts kept on individual escrow accounts



Units presold:

app. 1 280*

(net after cancellations)

Units on offer:

app. 2 330

(out of which 6% finished goods)

Developer and preliminary
agreements signed:

app. 1 255*

(net after cancellations)

Number of units recognised
in revenues:

app. 620

Number of units
under construction:

app. 6 890**

Total land bank units:

app. 18 030

Building permits received
(eq. of units):

app. 1 290***

* Incl. 286 agreements in jointly controlled projects
** Incl. 944 units under construction, which are not on offer and 1 339 units under construction for other entities within TAG Rent Poland.
*** Incl. 262 units in jointly controlled projects



ROBYG Group’s activities for other entities within TAG Rent Poland*

**General contractor services
Number of units completed
as of 30.06.2026 :**

443

**General contractor services
Number of units under construction
as of 30.06.2026:**

1 339

**Estimated revenue from services
provided to TAG Rent Poland
in H1 2026:**

160 mln PLN

* Vantage Development (incl. jointly controlled projects) and TAG Residential (directly owned by TAG)



ROBYG Group – material acquisitions and financial activities

New financing:

300 mln PLN

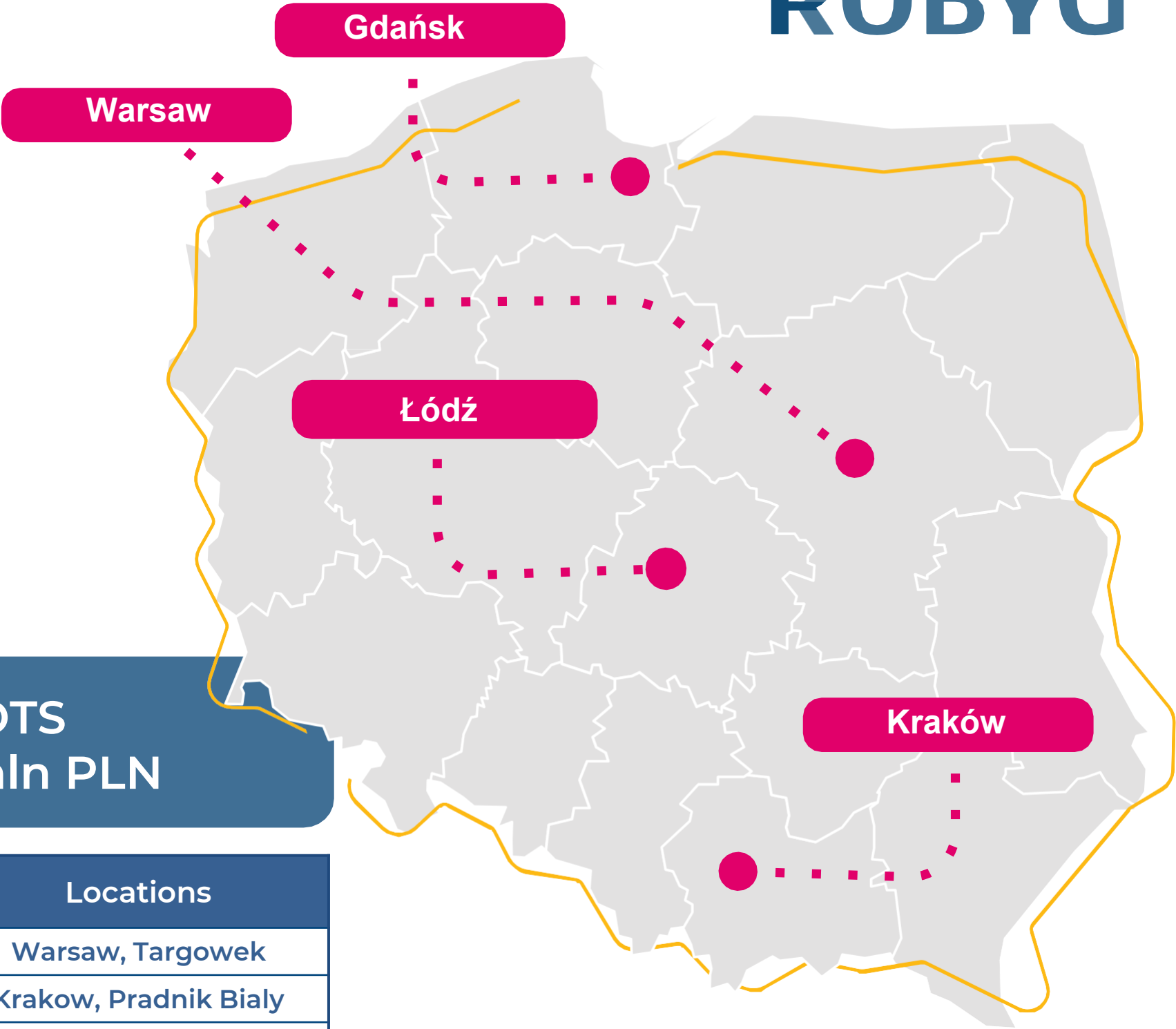
FINANCIAL ACTIVITY

CREDIT FACILITIES

- revolving loan with the limit of PLN 50 mln
- revolving loan with the limit of PLN 250 mln

NEW PLOTS
approx. 341 mln PLN

Area of plots [ha]	Type of contracts	Locations
1,2	Final	Warsaw, Targowek
3,1	Final	Krakov, Pradnik Biały
0,01	Final	Gdansk, Wrzeszcz
0,4	Preliminary	Lodz, Srodmiestcie
10,9	Preliminary	Piaseczno, near Warsaw
4,3	Final/Preliminary	Warsaw, Bialoleka
Total: 19,8		

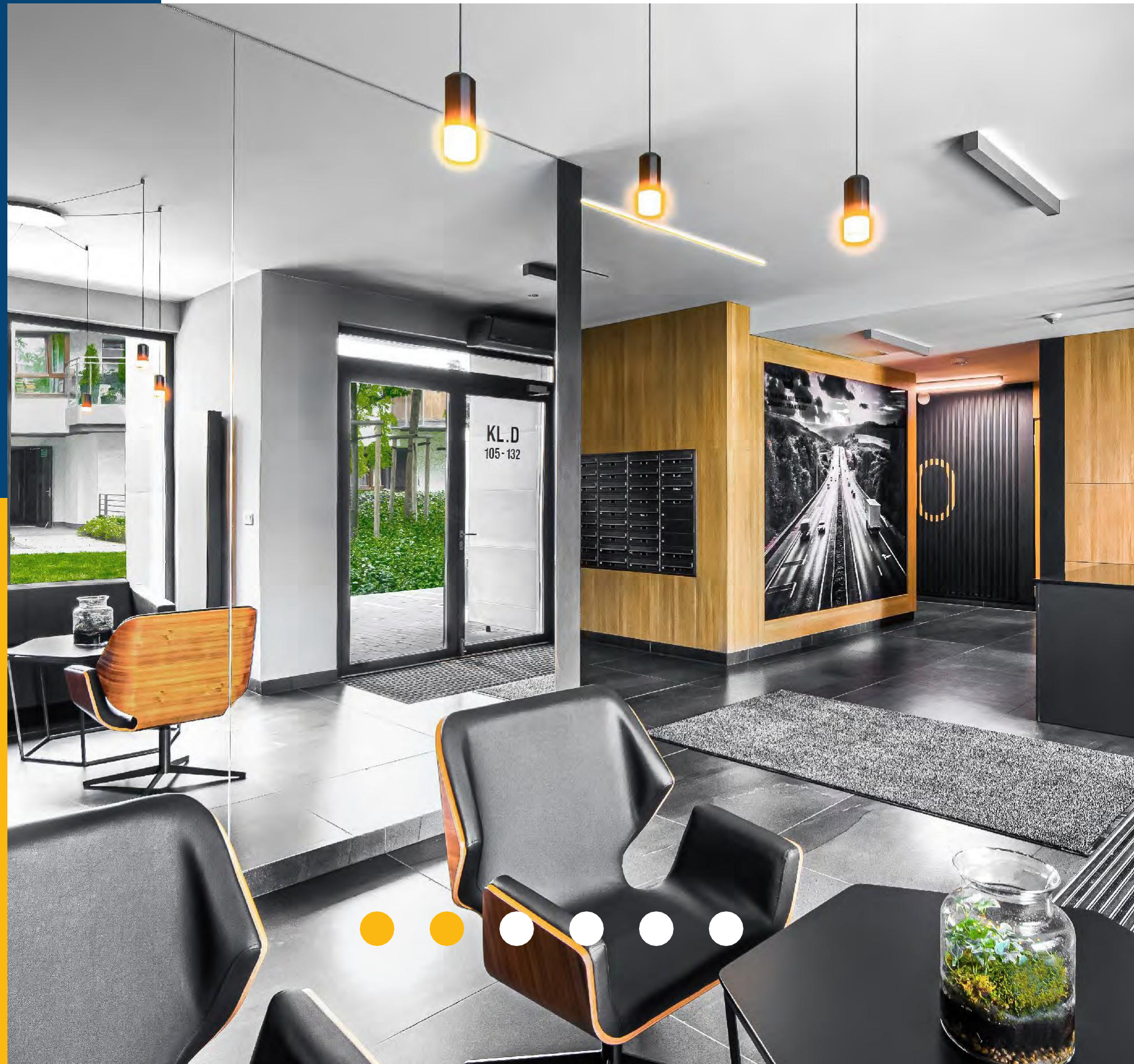


Total expected potential for construction
of ca. 137k sqm of usable area.

*Agreements marked in green were signed in 3Q 2026

PART 02

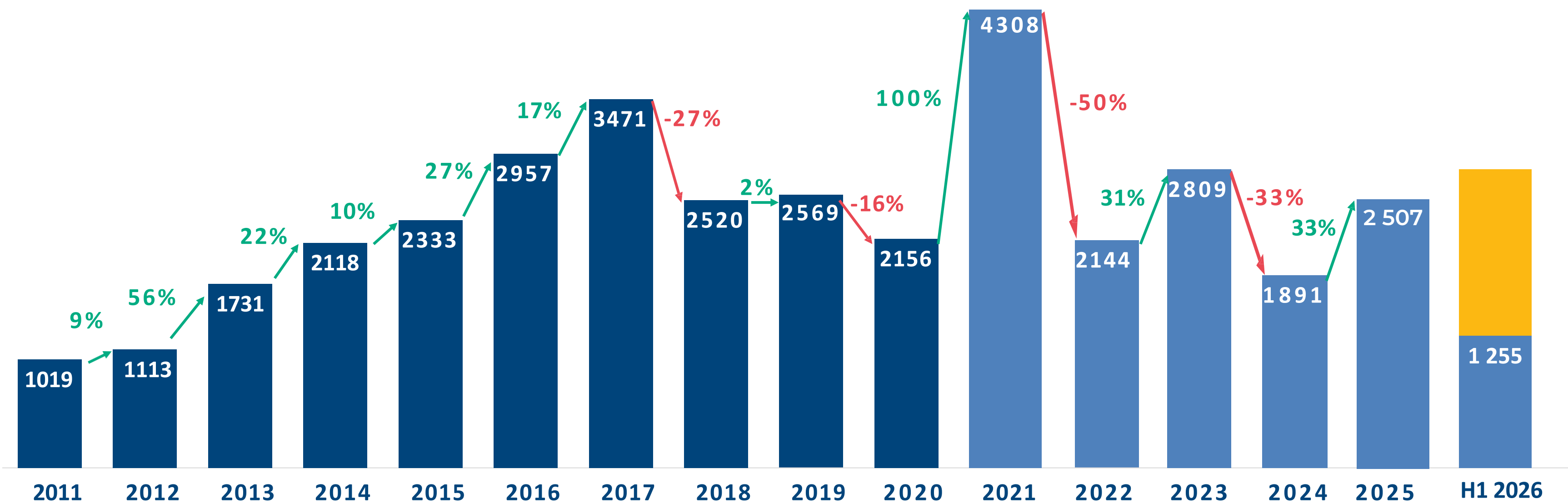
Sales results & revenue perspective



02. Sales results & revenue perspective



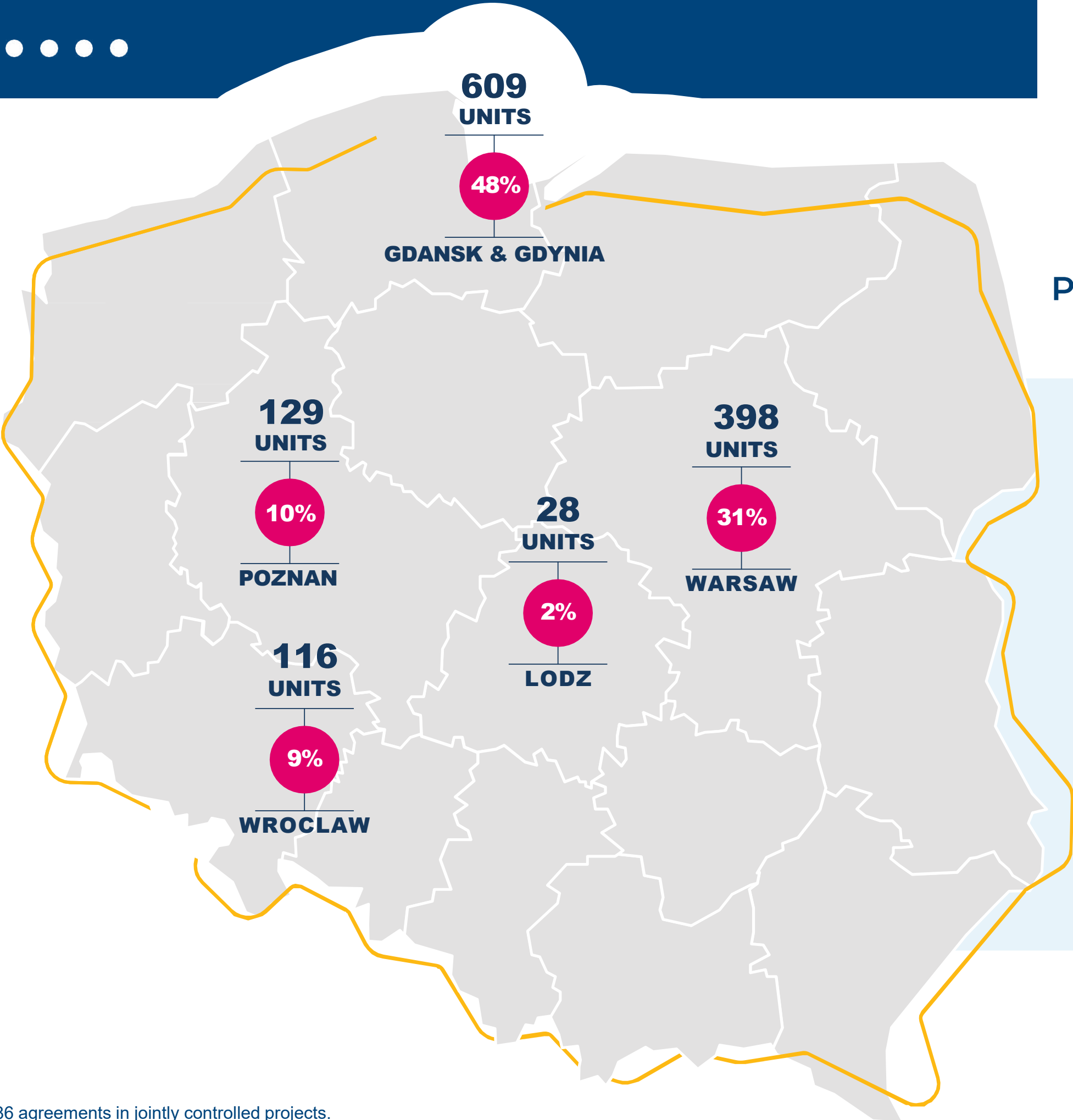
Developer and preliminary agreements signed in H1 2026: 1 255*



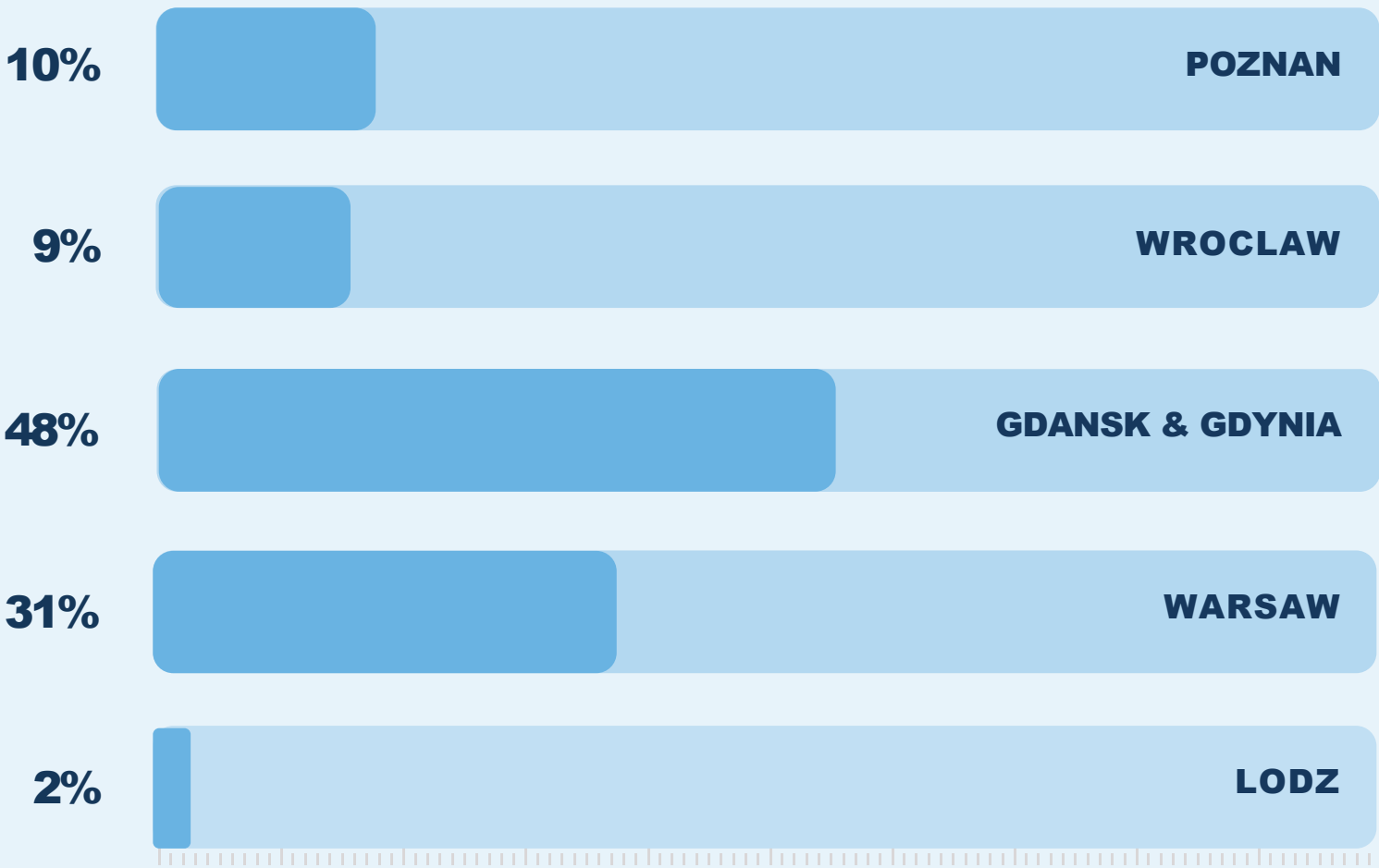
* Incl. 286 agreements in jointly controlled projects
Yellow represents the planned sales level through the end of 2026.

Note: The data presented on this slide include, up to 2020, the total number of signed reservation and preliminary agreements. From 2021 onwards, the presented value includes the total number of signed development and preliminary agreements.

02. Sales results & revenue perspective



Pre-sold units in H1 2026: 1 280*

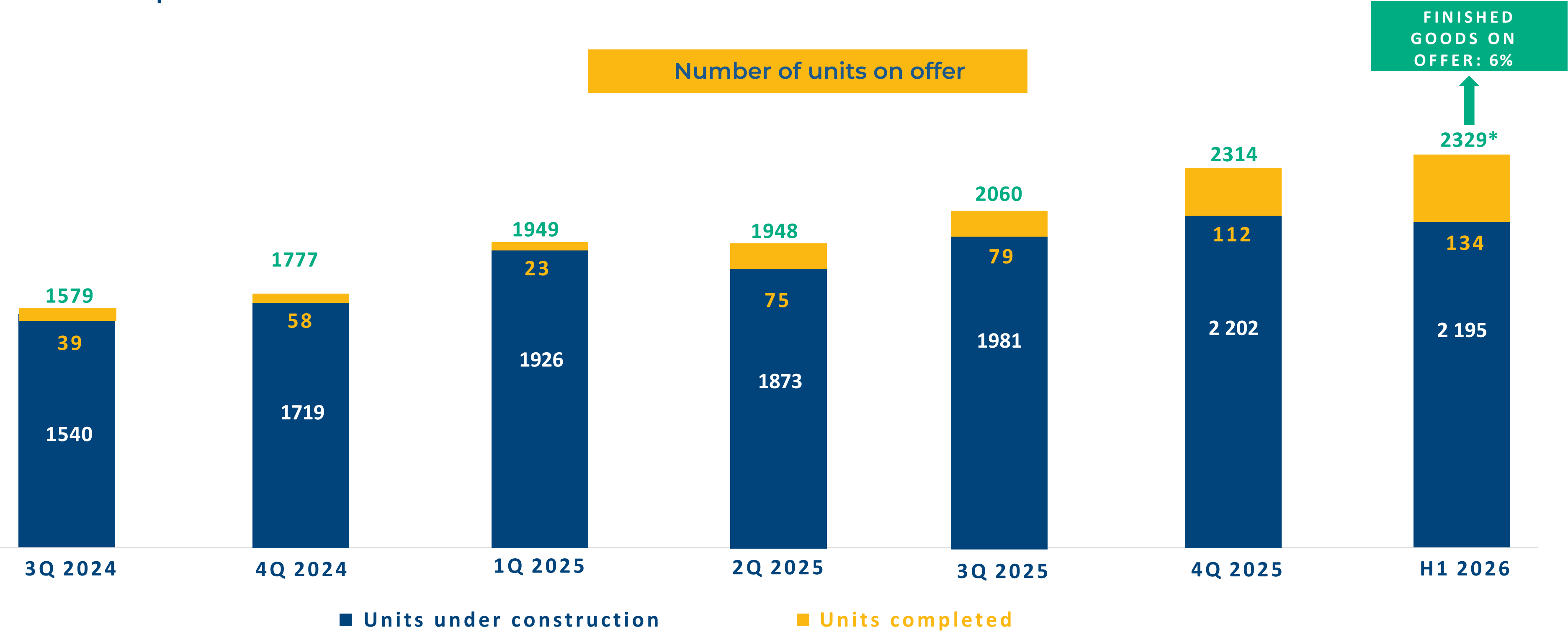


* Incl. 286 agreements in jointly controlled projects.

02. Sales results & revenue perspective



ROBYG Group – units on offer



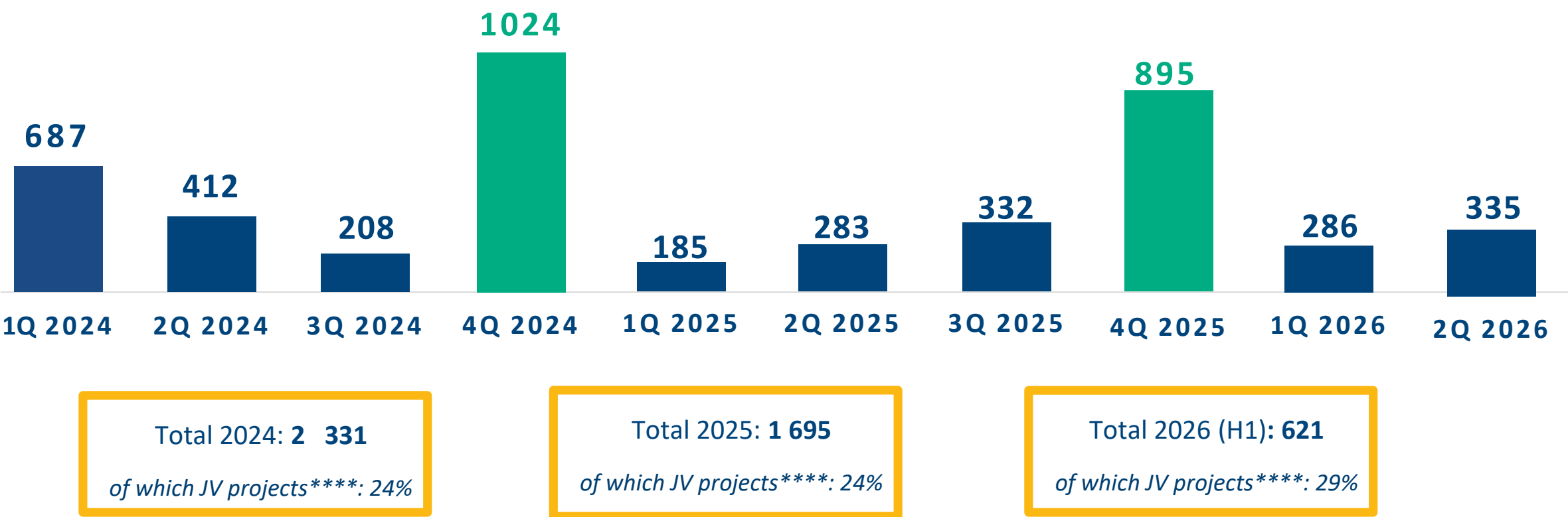
* Incl. 658 units on offer in jointly controlled projects.

02. Sales results & revenue perspective



ROBYG Group – revenue recognition (as at June 30th, 2026)

Number of units recognized in revenues (quarterly)



Recognition potential of units in revenues:

Units not presold and not recognized*: 2 329

Completed: 134
Under construction**: 1 727
Which construction has not started yet, but included in pre-sales process: 468

* Incl. 658 units not presold in jointly controlled projects.
**Not incl. 945 units under construction, which are not on offer.

Units presold and not recognized***: 3 613

Completed: 645
Under construction: 2 905
Which construction has not started yet, but included in pre-sales process: 63

***Incl. 774 units presold in jointly controlled projects.

**** Includes handovers from projects fully consolidated by the ROBYG Group, as well as from jointly controlled projects accounted for using the equity method.

02. Sales results & revenue perspective



Number of units to be completed in 2026-2027 and also (contracted) until June 30th 2026

	2026		2027		Total & contracted 2026+2027	
	Total units	Contracted	Total units	Contracted	Total units	Contracted
Rytm Mokotowa, Wendy, Apartamenty Krakowska, Pas Startowy (JV Projects) – Warsaw & Gdynia & Wroclaw	606	(495)	875	(332)	1 481	(827)
Modern City, Metro Life Apartamenty – Warsaw	638	(630)	212	(189)	850	(819)
Sady Ursynow, Osiedle Kameralne – Warsaw	96	(89)	237	(37)	333	(126)
Porto, Kobieli , Leszczynskich, Nadmotlawie, Nowa Walowa – Gdansk	431	(289)	691	(374)	1 122	(663)
Szumilas, Foresteria, Rosa Residence, Lawendowe Wzgorze, Dobre Miejsce Pucka – Gdansk & Gdynia	586	(529)	615	(268)	1 201	(797)
Poczatek Piatkowo, Elektrovnia Garbary – Poznan	235	(224)	228	(52)	463	(276)
Lira House Apartamenty – Lodz	-	-	197	(41)	197	(41)
	2 592	(2 256)	3 055	(1 293)	5 647	(3 549)
	-	-	+330**	-	330**	-
	2 592	(2 256)	3 385	(1 293)	5 977	(3 549)
	+550*	(+493)	+397	-	+947	(+493)
Potential of handovers	3 142	(2 749)	3 782	(1 293)	6 924	(4 042)
		87%		34%		58%
Handovers (estimated)	2 749	(2 749)	3 182	(1 293)	5 927	(4 042)
		100%		41%		68%

* Units completed in prior years to be recognised.
** Units planned to be completed in 2027, which sale has not started as at 30.06.2026.

02. Sales results & revenue perspective



Number of units to be completed in 2026

Gdańsk & Gdynia

Project	Total no. of units to be completed in 2026
Nadmotławie	235
Szumilas	351
Leszczyńskich	137
Rosa Residence	108
Kobieli	59
Foresteria	127
TOTAL	1 017

Warsaw

Project	Total no. of units to be completed in 2026
Modern City	459
Rytm Mokotowa*	420
Sady Ursynów	96
Metro Life Apartamenty	179
TOTAL	1 154

Wrocław & Poznań

Project	Total no. of units to be completed in 2026
Początek Piątkowo	235
Apartamenty Krakowska*	186
TOTAL	421

TOTAL: 2 592

* Jointly controlled project.

02. Sales results & revenue perspective



Number of units to be completed in 2027

Gdańsk & Gdynia

Project	Total no. of units to be completed in 2027
Lawendowe Wzgorze	53
Nadmotławie	212
Porto	155
Szumilas	170
Wendy*	276
Pas Startowy*	262
Nowa Walowa	324
Foresteria	265
Other**	82
TOTAL	1 694

Warsaw

Project	Total no. of units to be completed in 2027
Metro Life Apartamenty	212
Osiedle Kameralne	237
Rytm Mokotowa	172
TOTAL	621

Wrocław & Poznań

Project	Total no. of units to be completed in 2027
Elektrovnia Garbary	228
Apartamenty Krakowska*	165
Other**	248
TOTAL	641

Łódź

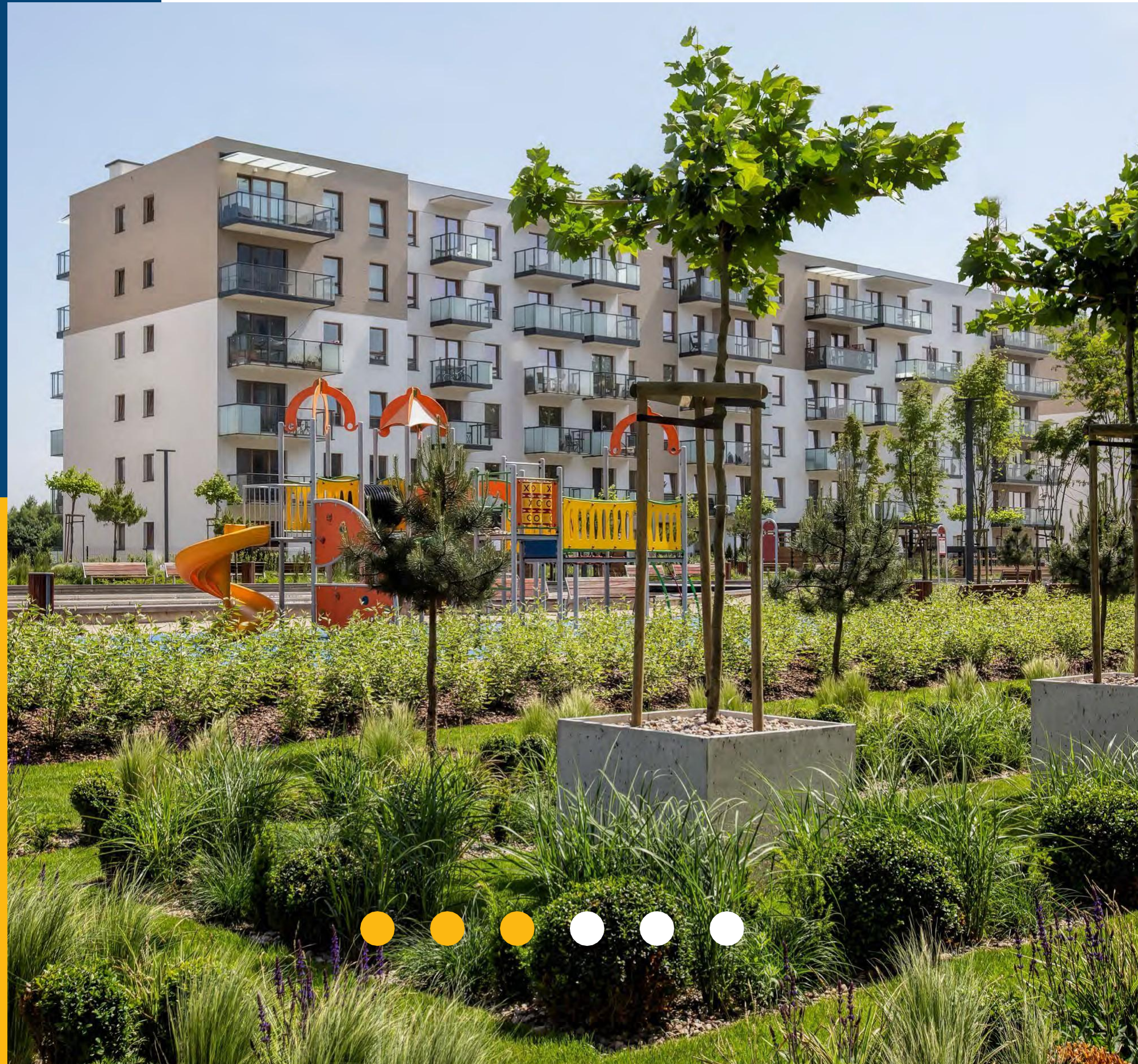
Project	Total no. of units to be completed in 2027
Apartamenty Lira House	197
TOTAL	197

TOTAL: 3 385**

* Jointly controlled project.
** Including 330 units planned to be completed in 2027, which sale has not started as at 30.06.2026.

PART 03

Financial results



03. Financial results



(PLNk)	1Q 2026	1Q 2025	Change	2025
Revenues	316 070	171 902	83,87%	1 546 114
Sales of residential and commercial units	203 800	99 725	104,36%	1 100 345
Revenues from sales to related parties	108 895	68 566	58,82%	405 104
Other revenues	3 375	3 611	(6,54%)	40 665
Cost of sales	(246 847)	(136 072)	81,41%	(1 167 643)
Cost of units sold	(139 266)	(67 585)	106,06%	(754 745)
Costs related to services provided to related parties	(103 076)	(63 522)	62,27%	(381 027)
Other costs	(4 505)	(4 965)	(9,26%)	(31 871)
Gross profit on sales	69 223	35 830	93,20%	378 471
Selling and marketing expenses	(9 667)	(7 604)	27,13%	(36 880)
Administrative expenses	(17 191)	(17 250)	(0,34%)	(70 076)
Other*	2 799	7 319	(61,76%)	139 459
Operating profit	45 164	18 295	146,87%	410 974
Finance income	5 066	6 149	(17,61%)	22 059
Finance costs	(4 554)	(4 505)	1,09%	(20 892)
Profit before tax	45 676	19 939	129,08%	412 141
Income tax expense	(9 039)	(4 476)	101,94%	(80 945)
Net profit	36 637	15 463	136,94%	331 196
Net profit attributable to equity holders of the parent	35 894	15 670	129,07%	317 778
Gross profit margin on sales	21,9%	20,8%	N/A	24,5%
Margin on sales of residential and commercial units	64 534	32 140	100,79%	345 600
Adjusted margin on sales of residential and commercial units**	77 940	38 775	101,01%	414 626
Margin on sales of residential and commercial units (%)	31,7%	32,2%	N/A	31,4%
Adjusted margin on sales of residential and commercial units (%)**	38,2%	38,9%	N/A	37,7%
Net profit margin	11,6%	9,0%	N/A	21,4%

* Including revaluation of investment properties to fair value

** Adjusted gross profit on sales is calculated as gross profit on sales for the relevant period, adjusted for capitalised finance costs and revaluation of land properties recognised in cost of sales in the same reporting period.



Financial condition

(PLNk)	31.03.2026	31.12.2025	Change
Total assets, including:	4 436 713	4 317 708	2,76%
Non-current assets, including:	1 248 927	1 208 784	3,32%
Investment properties and investment properties under construction	933 430	902 635	3,41%
Loans granted to related parties	118 928	117 086	1,57%
Inventories	2 586 567	2 466 365	4,87%
Trade and other receivables	263 647	278 349	(5,28%)
Amounts kept on individual escrow accounts	150 540	167 942	(10,36%)
Cash and cash equivalents	117 307	139 441	(15,87%)
Equity:	2 133 616	2 096 979	1,75%
Total liabilities, including:	2 303 097	2 220 729	3,71%
LT interest bearing liabilities	819 785	740 457	10,71%
Current interest bearing liabilities	139 696	188 322	(25,82%)
Current trade and other payables	310 303	335 624	(7,54%)
Advances received from clients	580 149	497 143	16,70%



Statement of cash flow

(PLNk)	Q1 2026	Q1 2025	2025
Net cash flows from operating activities, including:	3 998	(46 138)	(146 354)
Expenditures for the purchase of new plots	(94 692)	-	(408 847)
Net cash flows from investing activities, including:	(26 787)	(159 448)	(139 671)
Purchase of investment properties and costs incurred in connection with them	(2 008)	(176 766)	(180 516)
Loans granted to joint ventures	-	-	(10 000)
Net cash flows from financing activities, including:	655	125 914	214 708
Proceeds from bank loans and borrowings	480 290	157 956	1 283 413
Proceeds from bonds issuance	-	250 000	475 000
Repayment of bank loans and borrowings	(450 889)	(294 197)	(1 440 569)
Repayment of bonds	-	-	(61 800)
Interest and commissions paid (in connection with SWAP transactions)	(13 693)	(7 467)	(55 534)
Net change in cash and cash equivalents	(22 134)	(79 672)	(71 317)



Debt financing

Nominal value and maturity of bank credit facilities and bonds as at March 31st 2026 (PLNm).

DEBT - Aging

	<1 year	1-2 years	2-3 years	3-4 years	Over 4 years	Total
BANK CREDIT FACILITIES	-	196	-	-	-	196
BANK CREDIT FACILITIES – Jointly Controlled Projects	-	49	29	-	-	78
BONDS	88	-	250	225	-	563
TOTAL	88	245	279	225	-	837



Leverage and collections as at March 31st 2026

Net debt ratio:

$$\text{Net Debt}^* / \text{Equity} = 0,25$$

$$\text{Net debt}^* / (\text{Equity} + \text{Net Debt}^*) = 0,20$$

* Net debt = interest bearing liabilities + derivatives + guarantees granted – intercompany loans – cash and cash equivalents – amounts kept on individual escrow accounts

Amount collected from clients and sold plots in 1Q 2026 = PLN 312 million**

Amount to be collected from clients = PLN 1 524 million**
based on the signed agreements with clients

PART 04

Plans of ROBYG Group





Strategic goals

Residential sales in 2026 at the level of approx. 2.8-3.0k units*.
Progressively scale annual sales to reach a target of approx. 4.5-5k units*
in the mid term

Maintaining of margins

Commencement of development activities in Kraków

Development of the land bank

Realisation of the ESG strategy

* Incl. units in jointly controlled projects.

04. Plans of ROBYG Group



Total land bank as of 30.06.2026: 18 026** units + 2 329 units on offer = 20 355 units

Gdańsk&Gdynia

District	Number of units	%
Zaspa	169	5%
Śródmieście (Gdańsk)	621	18%
Śródmieście (Gdynia)	525	16%
Kowale	420	12%
Wielki Kack	488	14%
Oliwa	486	14%
Olszynka	238	7%
Other*	456	14%
TOTAL: 3 403 units - 19%		

Warsaw

District	Number of units	%
Wilanów	580	6%
Ochota	509	5%
Białołęka	1 024	11%
Ursus	373	4%
Tarchomin	12	<1%
Włochy	430	5%
Targówek	352	4%
Mokotów	336	3%
Other*	5 630	61%
TOTAL: 9 246 units - 51%		

Wrocław

District	Number of units	%
Krzyki	248	13%
Stare Miasto	295	15%
Fabryczna	767	40%
Other*	621	32%
TOTAL: 1 931 units - 11%		

Poznań

District	Number of units	%
Piątkowo	321	14%
Ostrów Tumski	1 055	46%
Rataje	638	28%
Other*	279	12%
TOTAL: 2 293 units - 13%		

Łódź

District	Number of units	%
Śródmieście	182	24%
Other*	585	76%
TOTAL: 767 units - 4%		

Kraków

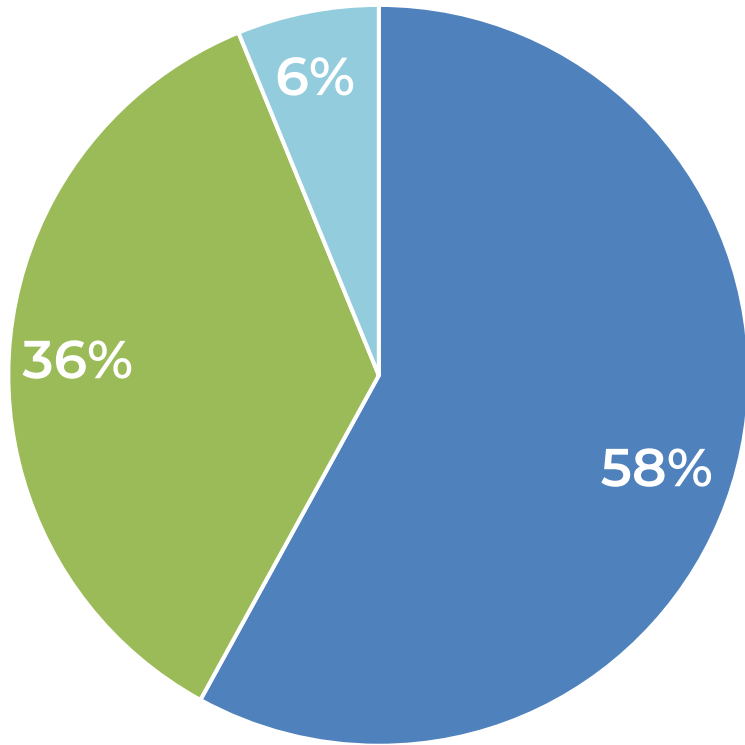
District	Number of units	%
Prądnik Biały	386	100%
TOTAL: 386 units - 2%		

TOTAL**: Gdańsk & Gdynia + Warsaw + Wrocław + Poznań + Łódź + Kraków = 18 026 units

* Preliminary land purchase agreements.
** Units for which presale has already begun (as at 30.06.2026) not included. On which 942 units in jointly controlled projects.

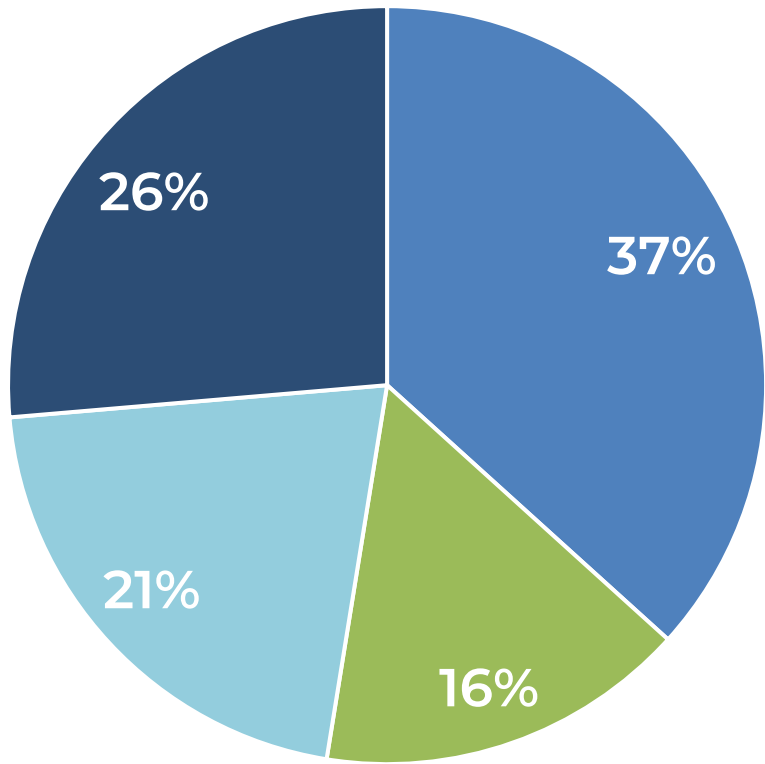


Land bank by ownership status
as of 30.06.2026



■ Final ■ Preliminary ■ Conditional Preliminary

Land bank by planning status
as of 30.06.2026



■ BP in preparation ■ BP in place
■ BP applied ■ Zoning in progress



Please contact us:
Investor Relations
ROBYG S.A.
ri@robyg.com.pl
(22) 419 11 00

Units pre-sold H1 2026 : **1 280**
(net after cancellations)

Units on offer H1 2026: **2 329** (out of which 6% are finished goods)

Revenues Q1 2026: **PLN 316 million**

Strong cash position Q1 2026*: **PLN 268 million**

Operating cash flow Q1 2026: **PLN 99 million** (excl. purchase of new plots)

Total land bank units H1 2026: **18 026**

Number of units recognized in revenues H1 2026: **621**

* Including amounts kept on individual escrow accounts.



PART 05

ESG

Creating people and
planet friendly spaces



LEADERS



Oscar Kazanelson
Chairman of the Supervisory Board

MISSION

“At ROBYG, our goal is to create not only buildings, but also friendly residential estates integrated with their surroundings, designed as places to live for entire communities. Our intention is to design and deliver developments in a way that takes into account the needs of our customers, existing environmental and spatial conditions, as well as the context and needs of local communities.”

DIRECTIONS

- 1 SOCIAL IMPACT
- 2 ENVIRONMENTAL IMPACT
- 3 SUSTAINABLE BUSINESS

ESG Area in 2025

Preparation of the consolidated sustainability report in cooperation with TAG, in accordance with the European Sustainability Reporting Standards (ESRS)

Launch of two pilot projects aimed at meeting EU Taxonomy requirements

90% of the usable area of all buildings completed in 2025 has an EP* indicator 10% lower than required (Taxonomy criterion)

Life Cycle Assessment (LCA) for a reference building

Development of the Construction and Demolition Waste Management Plan and Circular Economy Plan, including a catalogue of circular solutions

Implementation of the ESG Strategy for 2024–2028

Joining PLGBC – Polish Green Building Council, one of the key organisations supporting sustainable construction in Poland

Social impact management model based on the Social Policy and the established Social Initiatives Committee

An EP indicator (building primary energy demand) 10% lower than required (65 kWh/m²/year) means meeting the EU Taxonomy requirement for the activity “Construction of new buildings”, confirmed by energy performance certificates for the buildings. A low EP indicator translates into lower operating costs and a lower environmental impact.



Being aware of the environmental impacts associated with our business, we monitor selected environmental aspects and implement measures defined in our internal ESG Strategy.

Areas of Action



- Use of renewable energy sources.
- Reporting greenhouse gas emissions.
- Ensuring EU Taxonomy alignment for rental projects constructed by ROBYG for Vantage Development.
- Internal Environmental and Social Impact Standard as a basis for applying low-emission solutions and technologies.

We support the UN Sustainable Development Goals:



Strategic Goals



1. 100% of electricity used in ROBYG’s construction process in 2025 will come from renewable energy sources.
2. Continue reporting CO₂e emissions in Scopes 1 and 2 and extend reporting to Scope 3.
3. Expand reporting to include demolition and construction waste for new projects from 2026.
4. From 2028, 100% of new rental buildings constructed by ROBYG will be aligned with the EU Taxonomy.
 - Conduct and disclose Life Cycle Assessment (LCA) results for buildings starting from 2028.
 - Reduce buildings’ primary energy demand by at least 10% below the threshold set for nearly zero-energy building (NZEB) requirements.
5. Update and disseminate the Internal Environmental and Social Impact Standard as a formally binding standard for newly constructed ROBYG and Vantage buildings.

* Estimated values. Data refer to all projects in the company’s history, unless otherwise stated.



Construction actively participates in shaping new communities. This involves not only erecting new buildings, but also creating infrastructure, shaping greenery and designing spaces for recreation, integration and relaxation. Our stakeholders play an important role in this process: employees, our subcontractors' workers, as well as customers and end-users of our residential estates.

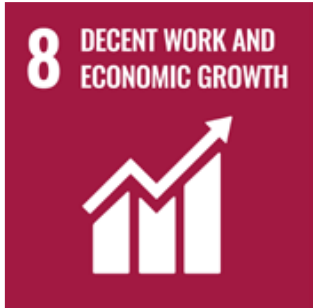
Areas of Action

- Health and wellbeing of employees and associates
- Customer satisfaction
- A developer welcomed by neighbours and communities
- Education in the value chain

Strategic Goals

1. ROBYG Zero Accidents: no serious or fatal accidents on construction sites as a key goal.
2. ROBYG as a leader in equal opportunities
 - Zero discrimination at work
 - Balanced gender diversity in leadership positions
 - Minimising the gender pay gap
3. Being an employer that attracts, develops and retains people.
 - Monitoring and minimising employee turnover
4. We give more – being a developer with an affordable offer that provides a higher standard without increasing the price, while caring about customer satisfaction
 - Achieving more than 90% satisfied customers (NPS* > 90%) from 2024 onwards.
5. Being a developer welcomed by neighbours and local communities through the development of public infrastructure to build lasting social relations.

We support the UN Sustainable Development Goals:



* Estimated values. Data refer to all projects in the company's history, unless otherwise stated.



In our business, we aim to cooperate with local suppliers and business partners, while managing the company in a way that ensures operational efficiency and maintains stable financial results. Sustainable management also means communicating about our activities clearly and transparently in our annual ESG activity summaries.

Areas of Action



- Sustainability in management practices
- Business transparency through annual reporting
- Engagement in sustainability initiatives
- Sustainable value chain management

Strategic Goals



1. Supporting the implementation of the UN Sustainable Development Goals.
2. Engagement in and continuation of cooperation with selected international and national initiatives related to responsible business conduct.
3. 80% of representatives of key business partners to have knowledge of human rights, OHS and the Code of Conduct by 12/2027.
4. Introducing Human Rights Due Diligence procedures in the value chain by 31 December 2027.
5. Maintaining the number of Code of Conduct breaches at 0 in 2024–2028.
6. Ensuring 100% training coverage of employees and associates in compliance.
7. Including ESG goals as assessment elements under the Remuneration Policy for the Management Board and Senior Management.
8. Conducting business transparently, including through annual sustainability reporting and reporting to the UN Global Compact.

We support the UN Sustainable Development Goals



* Estimated values. Data refer to all projects in the company's history, unless otherwise stated.



INTERNAL ENVIRONMENTAL AND SOCIAL IMPACT STANDARD

An audit conducted in 2025 confirmed 100% compliance of ROBYG S.A. developments with the guidelines of the Internal Environmental and Social Impact Standard.

The Internal Standard contains a comprehensive catalogue of solutions and a set of guidelines related to our impact on the environment, biodiversity, energy efficiency and improving residents' quality of life.

These solutions are intended to limit negative impacts on the environment and people or to strengthen positive impacts.

The Standard is currently being updated to align its assumptions with changing requirements and good practices related to managing environmental and social impacts and communicating the actions undertaken.





At ROBYG, we are consistently developing our approach to identifying and managing the environmental and social impacts associated with our business. We use our previous actions and experience to further improve the solutions we apply, as well as the way they are implemented and monitored. We set ambitious goals and aim to be among the entities setting high standards in the industry, while maintaining flexibility and the ability to respond to changing conditions. Building the resilience of our business to regulatory, market, climate and social changes is treated as part of the organization's long-term development.



PART 06

Appendices





Senior Management Team

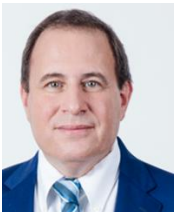
Oscar Kazanelson
Chairman of the Supervisory Board



Years at ROBYG: 20+

- President of the Supervisory Board

Eyal Keltsh
President of the Board, CEO



Years at ROBYG: 17

- CEO since 2022
- COO 2009-2022

Marta Hejak
Vice President, CFO



Years at ROBYG: 11

- CFO since 2021

Artur Ceglarz
Vice President, Head of Business Dev.



Years at ROBYG: 20+

- CDO since 2019
- CFO 2007-2019

Alex Goor
Head of Technical Department ROBYG Construction



Years at ROBYG: 15

Filip Cackowski
Deputy CFO, CFO of ROBYG Construction



Years at ROBYG: 16

Rafal Michalski
Head of Technical Department CEO ROBYG Construction



Years at ROBYG: 20

Joanna Chojecka
Sales & Marketing Director in Warsaw, Łódź, Kraków and Wrocław



Years at ROBYG: 20

Anna Wojciechowska
Sales & Marketing Director in Gdańsk, Gdynia and Poznań



Years at ROBYG: 13

Wojciech Gruza
Head of Legal Department



Years at ROBYG: 20+

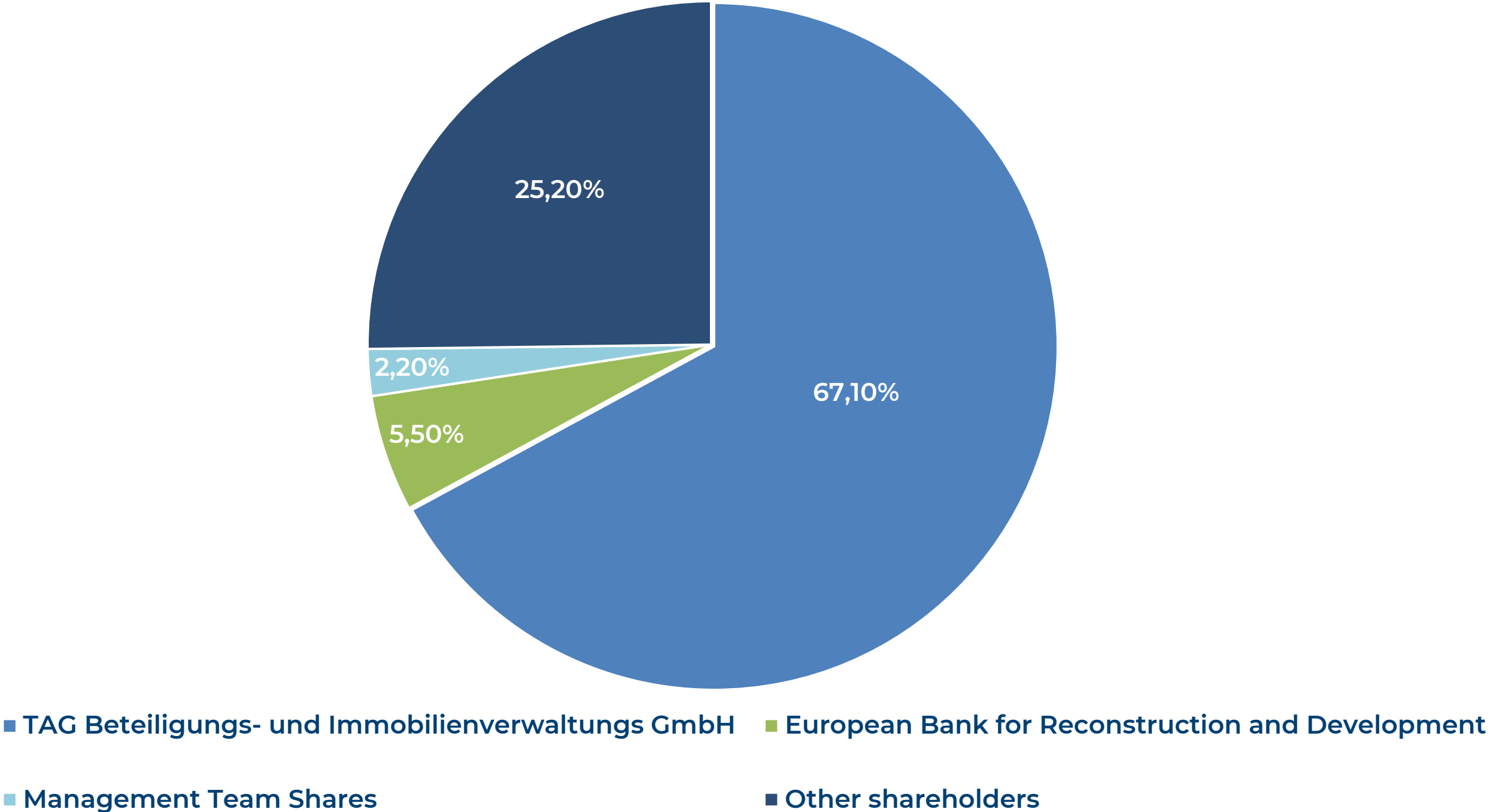
Joanna Zając
Head of Controlling and Reporting



Years at ROBYG: 5



Ownership structure





TAG Immobilien AG consolidated financials (EURm)

Financial data

(EURm)	Q1 2026	2025	2024	2023	2022
Assets	8 934,3	8 951,2	7 750,3	7 299,8	8 214,6
Equity	3 335,6	3 322,0	3 099,9	2 964,5	3 307,7
EBITDA (adjusted) rental business	64,3	247,6	238,5	236,4	233,5
EBITDA (adjusted) from sales business	16,0	85,5	76,6	100,6	80,8
EBITDA (adjusted) total	80,3	333,1	315,1	337,0	233,5
Consolidated net profit/(loss)	35,0	90,3	122,1	(410,9)	117,3

Credit rating

Agency	Short-term Rating	Long-term Rating
Standard & Poor's	A-2	BBB, Outlook Stable
Moody's	Prime-2	Baa2, Outlook Stable



Description of investments – under construction (1)



Lawendowe Wzgorza /
Stacja Nowy Gdansk

City: Gdańsk
District: Jasien

No. of stages: 37
Stages completed: 36
Stages under construction: 1

No. of units: 3 750 units
(completed: 3 697 units)
Total sellable area: ca. 177.4k sqm

Start of construction: Q3 2009
Planned completion date: Q3 2027



Osiedle Kameralne

City: Warsaw
District: Bemowo

No. of stages: 7
Stages completed: 6

No. of units: ca. 856 units
(completed: 619 units)
Total sellable area: ca. 46.1k sqm

Start of construction: Q4 2010
Planned completion date: Q4 2027



City Sfera

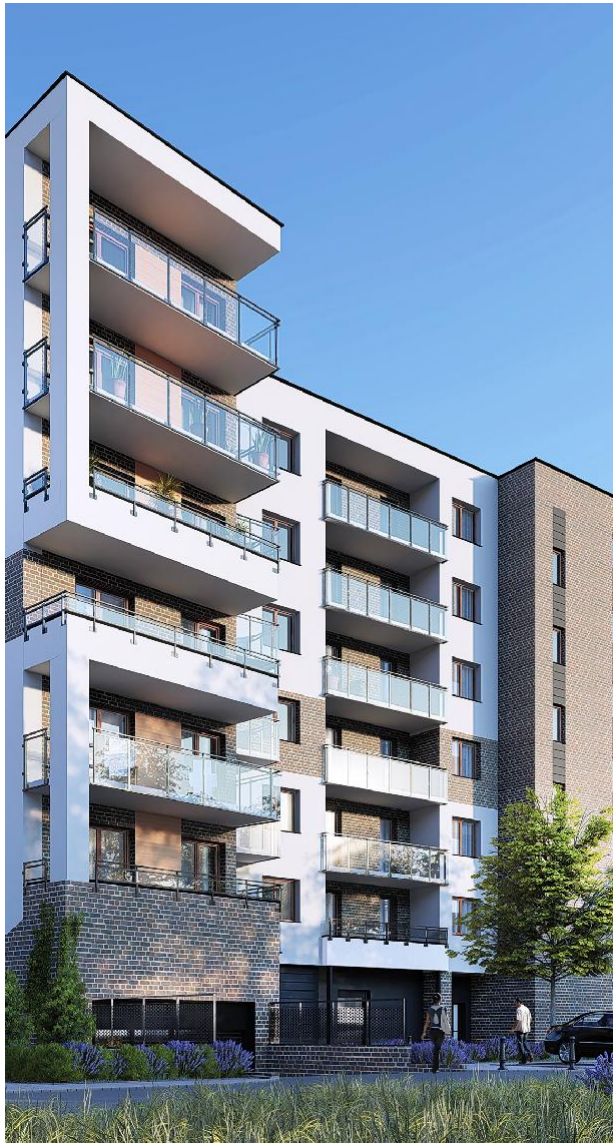
City: Warsaw
District: Wlochy

No. of stages: 11
Stages completed: 5

No. of units: 1 211 units
(completed: 790 units)
Total sellable area: ca. 50.8k sqm

Start of construction: Q3 2018
Planned completion date: Q4 2030

Description of investments – under construction (2)



Young City 2/
Metro Life Apartamenty

City: Warsaw
District: Bemowo

No. of stages: 4
Stages completed: 2
Stages under construction: 2

No. of units: ca. 537 units
(completed: 146 units)
Total sellable area: ca. 26.5k sqm

Start of construction: Q3 2017
Planned completion date: Q4 2027



Modern City

City: Warsaw
District: Bemowo

No. of stages: 9
Stages completed: 4
Stages under construction: 5

No. of units: ca. 943 units
(completed: 484 units)
Total sellable area: ca. 43.8k sqm

Start of construction: Q4 2018
Planned completion date: Q4 2026



Osiedle Życzliwa Praga

City: Warsaw
District: Tarchomin

No. of stages: 8
Stages completed: 7

No. of units: ca. 796 units
(completed: 784 units)
Total sellable area: ca. 37.9k sqm

Start of construction: Q1 2019
Planned completion date: Q1 2027



Description of investments – under construction (3)



Porto

City: Gdańsk
District: Nowy Port

No. of stages: 6
Stages completed: 5
Stages under construction: 1

No. of units: 908 units
(completed: 753 units)
Total sellable area: ca. 48.5k sqm

Start of construction: Q1 2021
Planned completion date: Q2 2027



Nadmotlawie Estate

City: Gdańsk
District: Śródmieście

No. of stages: 8
Stages completed: 4
Stages under construction: 2

No. of units: 1 368 units
(completed: 681 units)
Total sellable area: ca. 66.5k sqm

Start of construction: Q1 2019
Planned completion date: Q3 2030



Szumilas

City: Gdańsk (Kowale)

No. of stages: 9
Stages completed: 3
Stages under construction: 3

No. of units: 1 256 units
(completed: 315 units)
Total sellable area: ca. 60.6k sqm

Start of construction: Q2 2021
Planned completion date: Q4 2030



Description of investments – under construction (4)



Apartamenty Krakowska

City: Wrocław
District: Krzyki

No. of stages: 6
Stages under construction: 2

No. of units: 1206 units
(completed: 186 units)
Total sellable area: ca. 64.9k sqm

Start of construction: Q4 2024
Planned completion date: Q4 2027



Dobre Miejsce

City: Gdynia
District: Obłuże

No. of stages: 1
Stages under construction: 1

No. of units: 127 units
Total sellable area: ca 6.4k sqm

Start of construction : Q1 2026
Planned completion date: Q4 2027



Początek Piątkowo

City: Poznań
District: Piątkowo

No. of stages: 8
Stages completed: 5
Stages under construction: 1

No. of units: 1 259 units
(completed: 597 units)
Total sellable area: ca. 61.5k sqm

Start of construction: Q3 2021
Planned completion date: Q3 2029



Description of investments – under construction (5)



Sady Ursynów

City: Warsaw
District: Ursynów

No. of stages: 3
Stages completed: 2
Stages under construction: 1

No. of units: 342 units
(completed: 247 units)
Total sellable area: ca. 16.0k sqm

Start of construction: Q2 2022
Planned completion date: Q3 2026



Rytm Mokotowa

City: Warsaw
District: Mokotow

No. of stages: 4
Stages completed: 3
Stages under construction: 1

No. of units: 759 units
(completed: 587 units)
Total sellable area: ca. 38.8k sqm

Start of construction: Q2 2024
Planned completion date: Q4 2027



Apartamenty Lira House

City: Lodź
District: Śródmieście

No. of stages: 2
Stages under construction: 2

No. of units: 379 units
Total sellable area: ca. 15.6k sqm

Start of construction: Q3 2025
Planned completion date: Q2 2028



Description of investments – under construction (6)



Leszczyńskich 2

City: Gdańsk
District: Ujeścisko

No. of stages: 1
Stages under construction: 1

No. of units: 137 units
Total sellable area: ca 7.2k sqm

Start of construction : Q1 2025
Planned completion date: Q4 2026



Wendy

City: Gdynia
District: Śródmieście

No. of stages: 5
Stages under construction: 3

No. of units: 801 units
Total sellable area: ca. 39.2k sqm

Start of construction: Q3 2024
Planned completion date: Q1 2030



Kobieli

City: Gdańsk
District: Brzezno

No. of stages: 1
Stages under construction: 1

No. of units: 59 units
Total sellable area: ca 3.5 k sqm

Start of construction : Q4 2024
Planned completion date: Q3 2026



Description of investments – under construction (7)



Elektrovnia Garbary

City: Poznań
District: Ostrów Tumski

No. of stages: 12
Stages under construction: 1

No. of units: 1233 units
Total sellable area: ca 77k sqm

Start of construction : Q4 2025
Planned completion date: Q2 2032



Foresteria

City: Gdynia
District: Wielki Kack

No. of stages: 7
Stages under construction: 3

No. of units: 881 units
Total sellable area: ca. 41.6k sqm

Start of construction: Q4 2024
Planned completion date: Q4 2029



Nowa Walowa

City: Gdańsk
District: Śródmieście

No. of stages: 4
Stages under construction: 2

No. of units: 704 units
Total sellable area: ca 39.1 k sqm

Start of construction : Q2 2025
Planned completion date: Q2 2029



Description of investments – under construction (8)



Villa Viva

City: Wrocław

No. of stages: 1

Stages under construction: 1

No. of units: 132 units

Total sellable area: ca 7.2 k sqm

Start of construction : Q1 2026

Planned completion date: Q1 2028



Trzemeska

City: Wrocław

No. of stages: 1

Stages under construction: 1

No. of units: 285 units

Total sellable area: ca 14.3 k sqm

Start of construction : Q2 2026

Planned completion date: Q2 2028



Pas Startowy (Zaspa)

City: Gdańsk

No. of stages: 2

Stages under construction: 1

No. of units: 436 units

Total sellable area: ca 23.2 k sqm

Start of construction : Q2 2026

Planned completion date: Q2 2028



Description of investments – completed (1)



Szczęśliwy Dom

City: Warsaw
District: Ochota

No. of stages: 3

No. of units: 304 units
Total sellable area: 18.1k sqm

Start of construction: Q4 2005
Completion date: Q2 2008



Osiedle Zdrowa

City: Warsaw
District: Wilanów

No. of stages: 5

No. of units: 865 units
Total sellable area: 57.0k sqm

Start of construction: Q1 2007
Completion date: Q1 2013



Nowa Rezydencja Królowej Marysieńki

City: Warsaw
District: Wilanów

No. of stages: 10

No. of units: 1 350 units
Total sellable area: 108.7k sqm

Start of construction: Q4 2001
Completion date: Q2 2014



Description of investments – completed (2)



City Apartments

City: Warsaw
District: Żoliborz

No. of stages: 6

No. of units: 1 190 units
Total sellable area: 88.0k sqm

Start of construction: Q1 2008
Completion date: Q3 2015



Osiedle Królewskie

City: Warsaw
District: Wilanów

No. of stages: 6

No. of units: 640 units
Total sellable area: 38.0k sqm

Start of construction: Q2 2013
Completion date: Q4 2015



Albatross Towers

City: Gdańsk
District: Przymorze

No. of stages: 5

No. of units: 860 units
Total sellable area: 42.6k sqm

Start of construction: Q2 2011
Completion date: Q3 2016



Description of investments – completed (3)



Krolewski Park

City: Warsaw
District: Wilanow

No. of stages: 6

No. of units: 528 units
Total sellable area: 27.6k sqm

Start of construction: Q3 2014
Completion date: Q3 2016



Park Wola Residence

City: Warsaw
District: Wola

No. of stages: 1

No. of units: 317 units
Total sellable area: 16.9k sqm

Start of construction: Q4 2014
Completion date: Q2 2016



Modern Żoliborz

City: Warsaw
District: Żoliborz

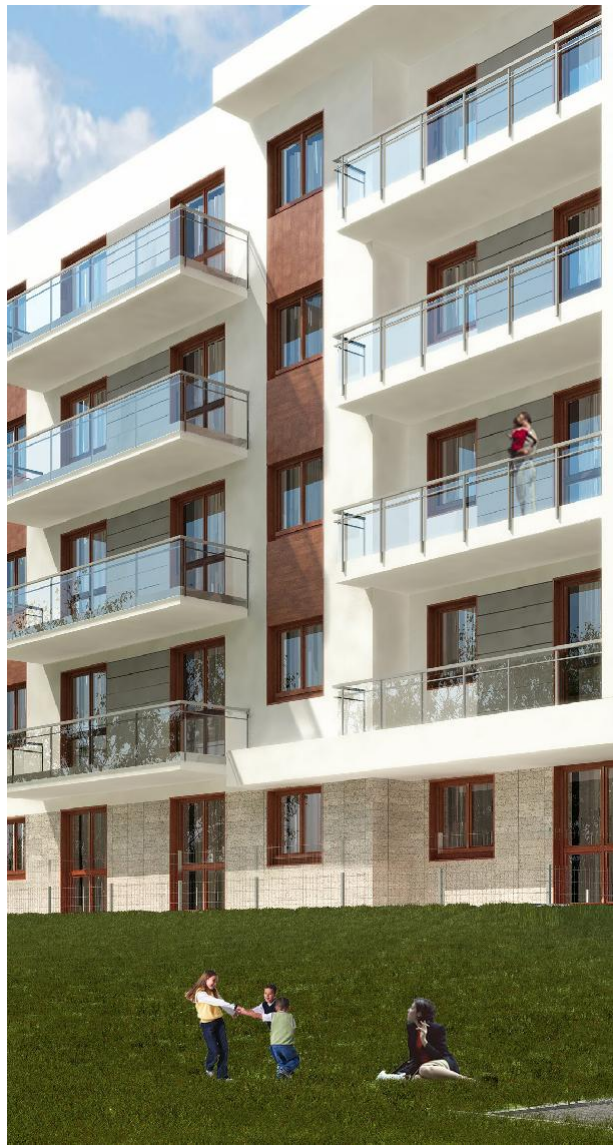
No. of stages: 1

No. of units: 138 units
Total sellable area: 7.9k sqm

Start of construction: Q1 2015
Completion date: Q2 2016



Description of investments – completed (4)



Young City

City: Warsaw
District: Bemowo

No. of stages: 9

No. of units: 1 302 units
Total sellable area: 65.2k sqm

Start of construction: Q3 2012
Completion date: Q4 2016



Mlody Wilanow

City: Warsaw
District: Wilanow

No. of stages: 3

No. of units: 257 units
Total sellable area: 12.8k sqm

Start of construction: Q4 2014
Completion date: Q2 2017



Mila Baltica

City: Gdansk
District: Zaspa

No. of stages: 2

No. of units: 280 units
Total sellable area: 14.9k sqm

Start of construction: Q3 2015
Completion date: Q3 2017



Description of investments – completed (5)



Apartamenty Villa Nobile

City: Warsaw
District: Wilanow

No. of stages: 3

No. of units: 637 units
Total sellable area: 39.1k sqm

Start of construction: Q1 2016
Completion date: Q4 2017



Sloneczna Morena

City: Gdansk
District: Piecki-Migowo

No. of stages: 22

No. of units: 1 983 units
Total sellable area: 107.8k sqm

Start of construction: Q4 2009
Completion date: Q4 2018



MoreNova

City: Gdansk
District: Piecki-Migowo

No. of stages: 3

No. of units: 518 units
Total sellable area: 25.0k sqm

Start of construction: Q2 2016
Completion date: Q2 2019



Description of investments – completed (6)



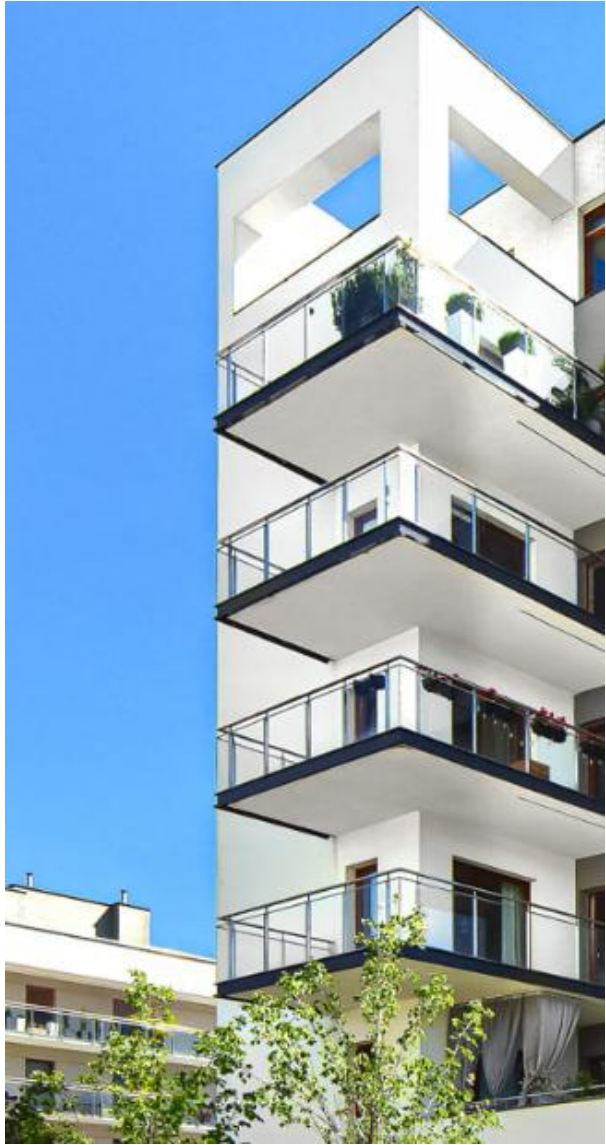
Ogrody Wilanow

City: Warsaw
District: Wilanow

No. of stages: 3

No. of units: 221 units
Total sellable area: ca. 11.8k sqm

Start of construction: Q2 2018
Completion date: Q4 2019



Green Mokotow

City: Warsaw
District: Mokotow

No. of stages: 9

No. of units: 673 units
Total sellable area: ca. 42.6k sqm

Start of construction: Q2 2016
Completion date: Q4 2019



Stacja Nowy Ursus

City: Warsaw
District: Ursus

No. of stages: 5

No. of units: 1 055 units
Total sellable area: ca. 51.6k sqm

Start of construction: Q2 2016
Completion date: Q4 2019



Description of investments – completed (7)



Forum Wola

City: Warsaw
District: Wola

No. of stages: 4

No. of units: 880 units
Total sellable area: ca. 47.3k sqm

Start of construction: Q3 2017
Completion date: Q4 2020



Praga Arte

City: Warsaw
District: Praga Południe

No. of stages: 1

No. of units: 250 units
Total sellable area: ca. 12.9k sqm

Start of construction: Q3 2019
Completion date: Q4 2020



Leśna Przystań

City: Wrocław
District: Osobowice

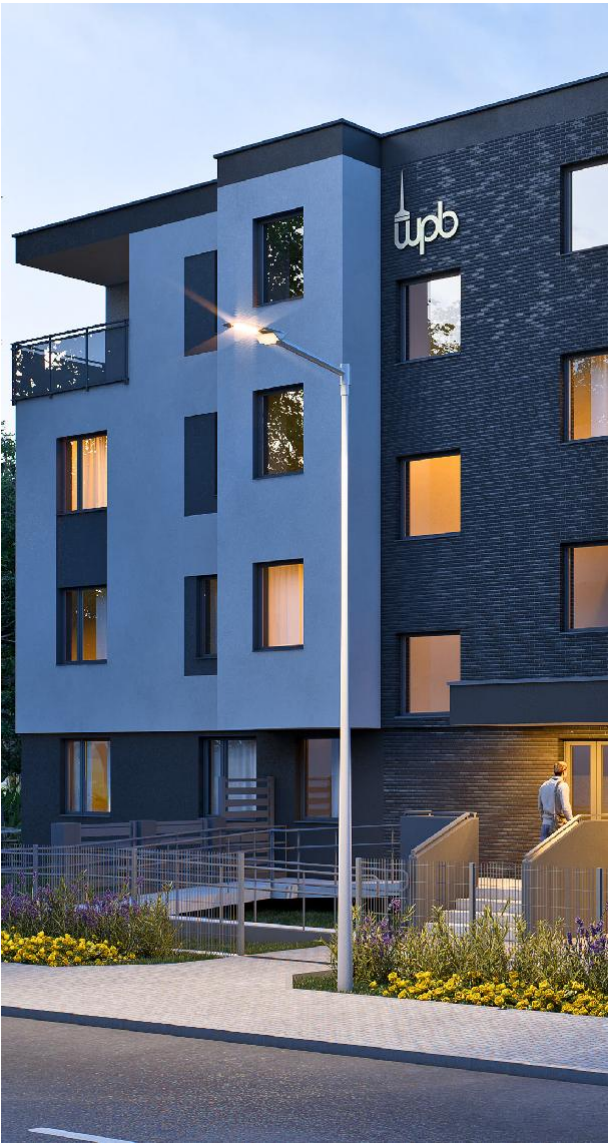
No. of stages: 1

No. of units: 30 units
Total sellable area: ca. 3.8k sqm

Start of construction: Q1 2019
Completion date: Q4 2020



Description of investments – completed (8)



Willa Nad Potokiem

City: Wrocław
District: Fabryczna

No. of stages: 1

No. of units: 13 units
Total sellable area: ca. 0.7k sqm

Start of construction: Q3 2019
Completion date: Q2 2021



Uroczysko

City: Wrocław
District: Psie Pole

No. of stages: 3

No. of units: 309 units
Total sellable area: ca. 14.8k sqm

Start of construction: Q1 2020
Completion date: Q4 2021



Zajezdnia Wrzeszcz

City: Gdańsk
District: Wrzeszcz

No. of stages: 14

No. of units: 1 615 units
Total sellable area: ca. 84.6k sqm

Start of construction: Q4 2016
Completion date: Q2 2022



Description of investments – completed (9)



Więcej

City: Gdańsk
District: Łostowice

No. of stages: 2

No. of units: 378 units
Total sellable area: ca. 16.2k sqm

Start of construction: Q1 2020
Completion date: Q4 2022



Park Południe

City: Gdańsk
District: Łostowice

No. of stages: 8

No. of units: 565 units
Total sellable area: ca. 24.8k sqm

Start of construction: Q2 2019
Completion date: Q4 2022



Apartamenty Królewskie

City: Warsaw
District: Wilanów

No. of stages: 2

No. of units: 147 units
Total sellable area: ca. 8.6k sqm

Start of construction: Q2 2019
Completion date: Q4 2022



Description of investments – completed (10)



Praga Deco

City: Warsaw
District: Praga Południe

No. of stages: 1

No. of units: 192 units
Total sellable area: ca. 9.3k sqm

Start of construction: Q1 2021
Completion date: Q4 2022



Wojszyckie Alejki

City: Wrocław
District: Krzyki

No. of stages: 2

No. of units: 210 units
Total sellable area: ca. 11.1k sqm

Start of construction: Q1 2020
Completion date: Q4 2022



Młode Stogi

City: Gdańsk
District: Stogi

No. of stages: 1

No. of units: 160 units
Total sellable area: ca. 7.9k sqm

Start of construction: Q1 2021
Completion date: Q4 2022



Description of investments – completed (11)



Kameralna Olszówka

City: Wrocław
District: Krzyki

No. of stages: 1

No. of units: 55 units
Total sellable area: ca. 3.2k sqm

Start of construction: Q2 2021
Completion date: Q4 2022



VISTA (Myśliwska)

City: Gdańsk
District: Piecki-Migowo

No. of stages: 1

No. of units: 87 units
Total sellable area: ca. 4.4k sqm

Start of construction: Q2 2022
Completion date: Q4 2023



Wiśniowa Aleja

City: Gdańsk
District: Ujeścisko

No. of stages: 2

No. of units: 200 units
Total sellable area: ca. 9.6k sqm

Start of construction: Q1 2022
Completion date: Q4 2023



Description of investments – completed (12)



Sea Salt

City: Gdańsk
District: Zaspa

No. of stages: 1

No. of units: 118 units
Total sellable area: ca. 6.1k sqm

Start of construction: Q4 2022
Completion date: Q2 2024



Dożynkowa 43

City: Wrocław
District: Krzyki

No. of stages: 1

No. of units: 11 units
Total sellable area: ca. 1.3k sqm

Start of construction: Q2 2022
Completion date: Q4 2023



Osiedle nad Widawą

City: Wrocław
District: Psie Pole

No. of stages: 1

No. of units: 138 units
Total sellable area: ca. 6.8k sqm

Start of construction: Q2 2022
Completion date: Q4 2023



Description of investments – completed (13)



Moment

City: Gdańsk
District: Ujeścisko

No. of stages: 2

No. of units: 207 units
Total sellable area: ca. 10.8k sqm

Start of construction: Q2 2019
Completion date: Q4 2023



Lagom

City: Gdańsk
District: Ujeścisko

No. of stages: 1

No. of units: 41 units
Total sellable area: ca. 5.7k sqm

Start of construction: Q3 2020
Completion date: Q4 2023



Nowa Letnica

City: Gdańsk
District: Letnica

No. of stages: 9

No. of units: 2 197 units
Total sellable area: ca. 113.8k sqm

Start of construction: Q1 2017
Completion date: Q4 2023



Description of investments – completed (14)



Mój Ursus

City: Warsaw
District: Ursus

No. of stages: 8

No. of units: 2 293 units
Total sellable area: ca. 110.7k sqm

Start of construction: Q3 2019
Completion date: Q4 2024



Jutrzenki 92

City: Warsaw
District: Włochy

No. of stages: 1

No. of units: 142 units
Total sellable area: ca. 7.0k sqm

Start of construction: Q2 2023
Completion date: Q4 2024



Praga Piano

City: Warsaw
District: Praga Południe

No. of stages: 1

No. of units: 218 units
Total sellable area: ca. 10.9k sqm

Start of construction: Q1 2024
Completion date: Q3 2025



Description of investments – completed (15)



Royal Residence

City: Warsaw
District: Wilanów

No. of stages: 7

No. of units: 1 112 units
Total sellable area: ca. 62,5k sqm

Start of construction: Q4 2021
Completion date: Q4 2025



Jagodno

City: Wrocław
District: Krzyki

No. of stages: 11

No. of units: 854 units
Total sellable area: ca. 48.9k sqm

Start of construction: Q1 2019
Completion date: Q2 2025



Przystanek Tarnogaj

City: Wrocław
District: Krzyki

No. of stages : 1

No. of units: 129 units
Total sellable area: ca 6.4 k sqm

Start of construction : Q4 2023
Completion date: Q3 2025



Description of investments – completed (16)



Rosa Residence

City: Gdańsk
District: Ujeścisko

No. of stages: 2

No. of units: 108 units
Total sellable area: ca 5.6k sqm

Start of construction : Q1 2024
Planned completion date: Q2 2026



ROBYG S.A. endeavours to ensure that the information in the presentation is complete and up-to-date, however, we do not make any guarantees in this respect. ROBYG S.A. accepts no liability for the any errors and inaccuracies of this presentation.

This presentation has been prepared solely for informational purposes. This document does not constitute or form part of any offer or invitation to sell or issue, or any solicitation of any offer to purchase or subscribe for any securities. The making of this presentation does not constitute any advice or recommendation regarding any securities.

ROBYG S.A. does not undertake to publicly update or revise any forward looking statements that may be made herein, whether as a result of new information, future events or otherwise (except as required by law or regulation).

ROBYG S.A. cannot accept responsibility for the consequences of using such information.