Current Report no. 30 /2026

Number and Date of the Current Report:

Current Report no. 30 /2026 dated 28 August 2026

Time of disclosure: 15:24 CET

Subject of the Current Report:

ROBYG S.A. – Potential issuance of Bonds of ROBYG S.A.

Legal basis:

Article 17 section 1 in connection with article 7 section 1 letter a), sections 2, 3 and 4 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (the "**Market Abuse Regulation**") in connection with article 2 and 3 of Commission Implementing Regulation (EU) 2016/1055 of 29 June 2016 laying down implementing technical standards with regard to the technical means for appropriate public disclosure of inside information and for delaying the public disclosure of inside information in accordance with Regulation (EU) No 596/2014 of the European Parliament and of the Council

This current report includes the inside information within the meaning of the article 7 of the Market Abuse Regulation.

Contents of the Current Report:

The Management Board of ROBYG S.A. with its seat in Warsaw (the "**Company**"), informing about the potential issue of bonds hereby announces that it considers to issue unsecured bonds series PI, up to the amount of PLN 200,000,000 ("**Bonds**"), within the issue new 2 – year programme up to the total aggregate amount of PLN 200,000,000 (in words: two hundred million zlotych) ("**New Bond Issue Programme**").

The Company plans to issue the Bonds in the fourth quarter of 2026.

The planned maturity date of the new issued Bonds will be 4 years from the issue date.

The issuance of bonds shall be made under Article 33 item 1 of the Act of 15 January 2015 on bonds (Journal of Laws of 2024, item 708, as amended) under which there is no obligation to prepare neither a prospectus, a memorandum information within the meaning of the Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC and accordingly within the meaning of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading and Public Companies (Journal of Laws of 2025, item 592, as amended) nor any other offering document required under any mandatory provisions of law (except for a proposal to acquire Bonds).

The offeror as part of the New Bond Issue Programme shall be Bank Polska Kasa Opieki Spółka Akcyjna with it registered office in Warsaw with which the Company concluded previously a relevant issue agreement on August 28, 2026.

<u>Signatures of the Management Board:</u>

Artur Ceglarz –Vice -President of the Management Board
Marta Hejak–Vice -President of the Management Board