



Current Report no. 6/2023

Number and Date of the Current Report:

Current Report no. 6/2023 dated 23 October 2023

Time of disclosure: 21:16 CET

Subject of the Current Report:

ROBYG S.A. – Potential issuance of Bonds of ROBYG S.A.

Legal basis:

Article 17 section 1 in connection with article 7 section 1 letter a), sections 2, 3 and 4 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (the “**Market Abuse Regulation**”) in connection with article 2 and 3 of Commission Implementing Regulation (EU) 2016/1055 of 29 June 2016 laying down implementing technical standards with regard to the technical means for appropriate public disclosure of inside information and for delaying the public disclosure of inside information in accordance with Regulation (EU) No 596/2014 of the European Parliament and of the Council

This current report includes the inside information within the meaning of the article 7 of the Market Abuse Regulation.

Contents of the Current Report:

The Management Board of ROBYG S.A. with its seat in Warsaw (the “**Company**”) hereby announces that it considers to issue until 31 March 2024 unsecured bonds, within the issue programme up to the total aggregate amount of PLN 500,000,000 (in words: five hundred million zlotych) (the “**Programme Amount**”) (hereinafter referred to as the “**Bond Issue Programme**”) which was notified to the public in current report no. 3/2021 dated 17 May 2021. The aggregate nominal value of such bonds to be issued and the maturity date of the issued bonds, as well as other conditions of the planned issue will be determined at the later stage.

The Company shall inform through a separate report about the realization of the intentions of the Company regarding the above issuance.

Signatures of the Management Board:

Artur Ceglarsz –Vice -President of the Management Board

Marta Hejak–Vice -President of the Management Board