



ROBYG

Investor Presentation

Warsaw, August 2026

ROBYG

VANTAGE
RENT

TAG IMMOBILIEN GROUP

AGENDA

PART 01
Summary

PART 02
**Sales results and revenue
perspective**

PART 03
Financial results

PART 04
Plans of ROBYG Group

PART 06
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PART 01

Summary 1Q 2026





Financial Results 1Q 2026

Revenues

316 mln PLN

Strong cash position*

268 mln PLN

Operating cash flow

99 mln PLN

(excl. purchases of new plots)

* Including amounts kept on individual escrow accounts.



Units presold:

app. 620*

(net after cancellations)

Units on offer:

app. 1 850

(out of which 3% finished goods)

Developer and preliminary agreements signed:

app. 650*

(net after cancellations)

Number of units recognised in revenues:

app. 290

Number of units under construction:

app. 7 110**

Total land bank units:

app. 17 820

Net debt ratio:

0,25

(Net Debt*** / Equity)

* Incl. 82 agreements in jointly controlled projects
** Incl. 1073 units under construction, which are not on offer and 1 315 units under construction for other entities within TAG Rent Poland.
*** Net debt = interest bearing liabilities + derivatives + guarantees granted – intercompany loans – cash and cash equivalents – amounts kept on individual escrow accounts



ROBYG Group's activities for other entities within TAG Rent Poland*

**General contractor services
Number of units completed
as of 31.03.2026 :**

443

**General contractor services
Number of units under construction
as of 31.03.2026:**

app. 1 315

**Revenue from services provided to
TAG Rent Poland
in 1Q 2026:**

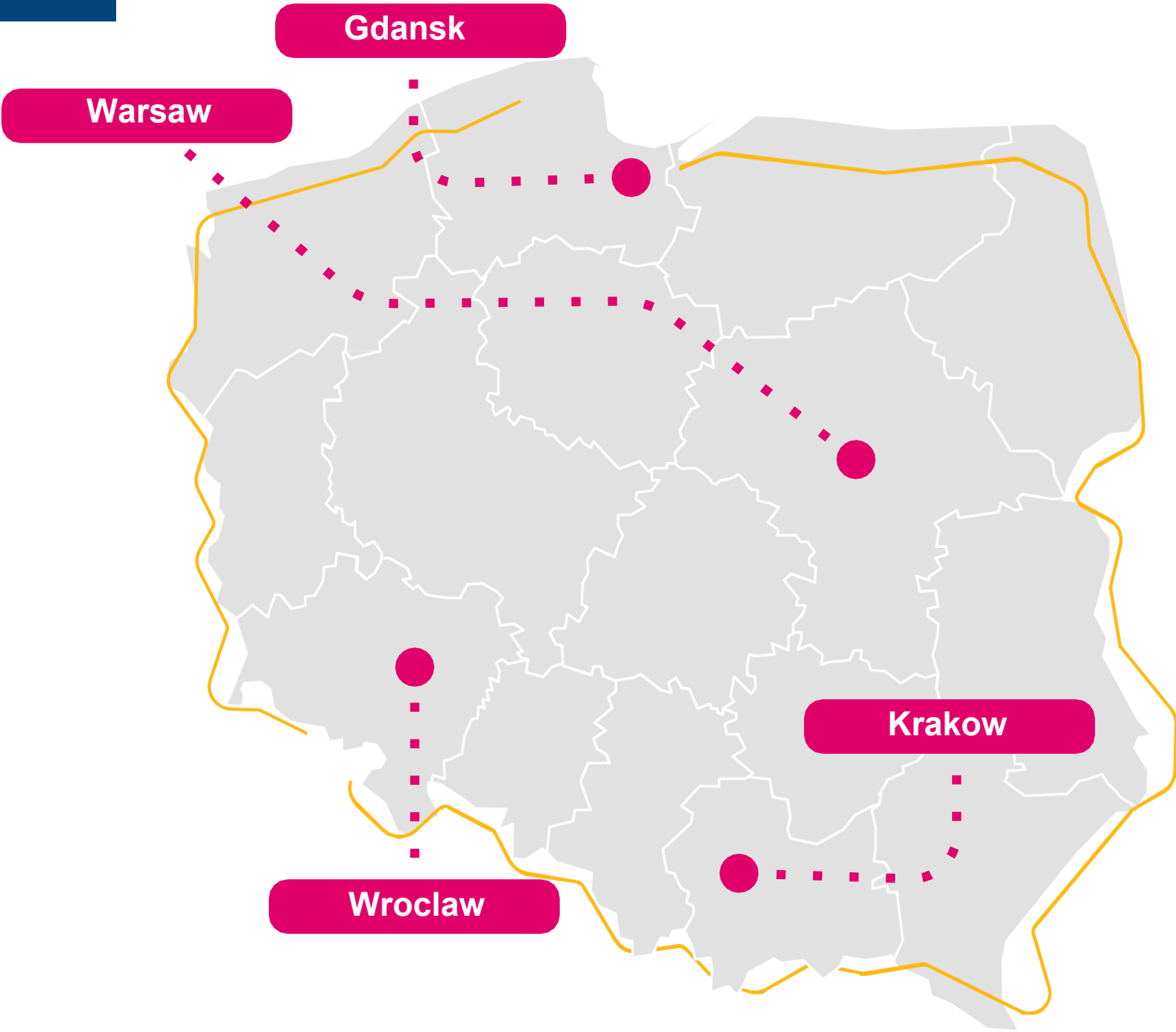
82 mln PLN



ROBYG Group – material acquisitions

NEW PLOTS
approx. 215 mln PLN

Area of plots [ha]	Type of contracts	Locations
1,2	Final	Warsaw, Targowek
2,2	Final	Krakow, Pradnik Biały
0,01	Final	Gdansk, Wrzeszcz
4,7	Final	Iwiny, near Wrocław
10,9	Preliminary	Piaseczno, near Warsaw
Total: 19,0		



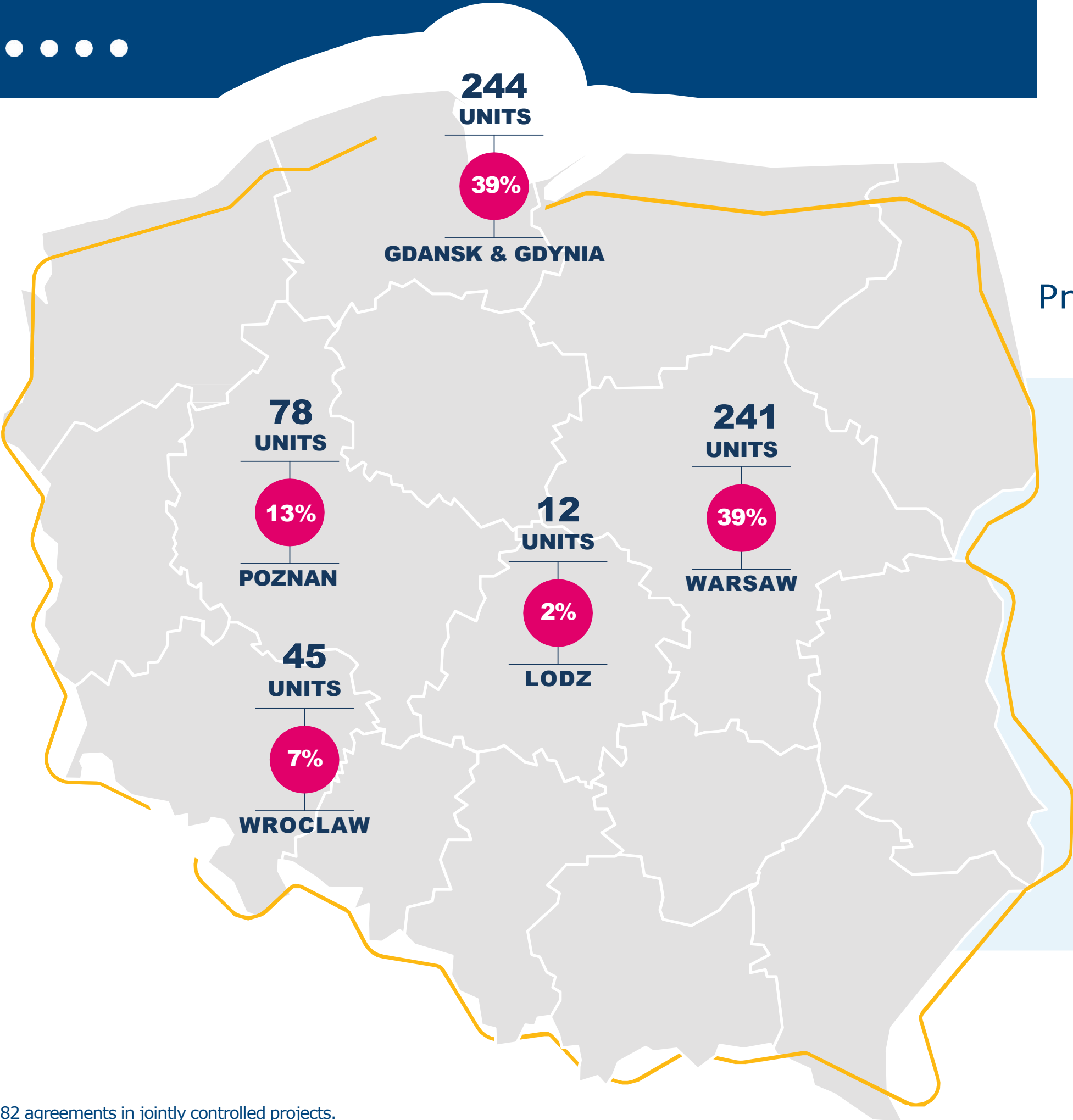
Total expected potential for construction of ca. 104k sqm of usable area.

*Agreements marked in green were signed in 2Q 2026

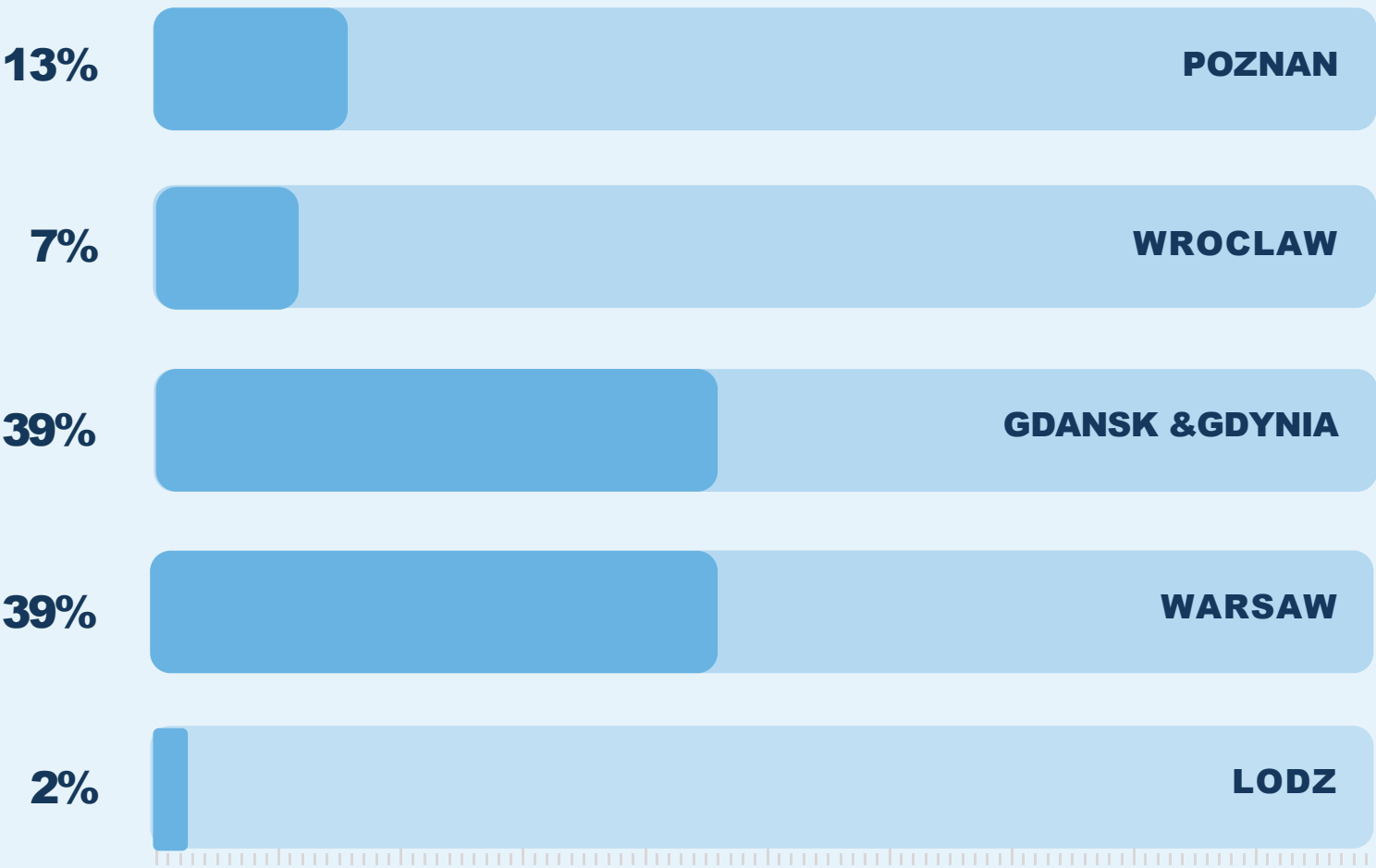
PART 02

Sales results & revenue perspective





Pre-sold units in 1Q 2026: **620***

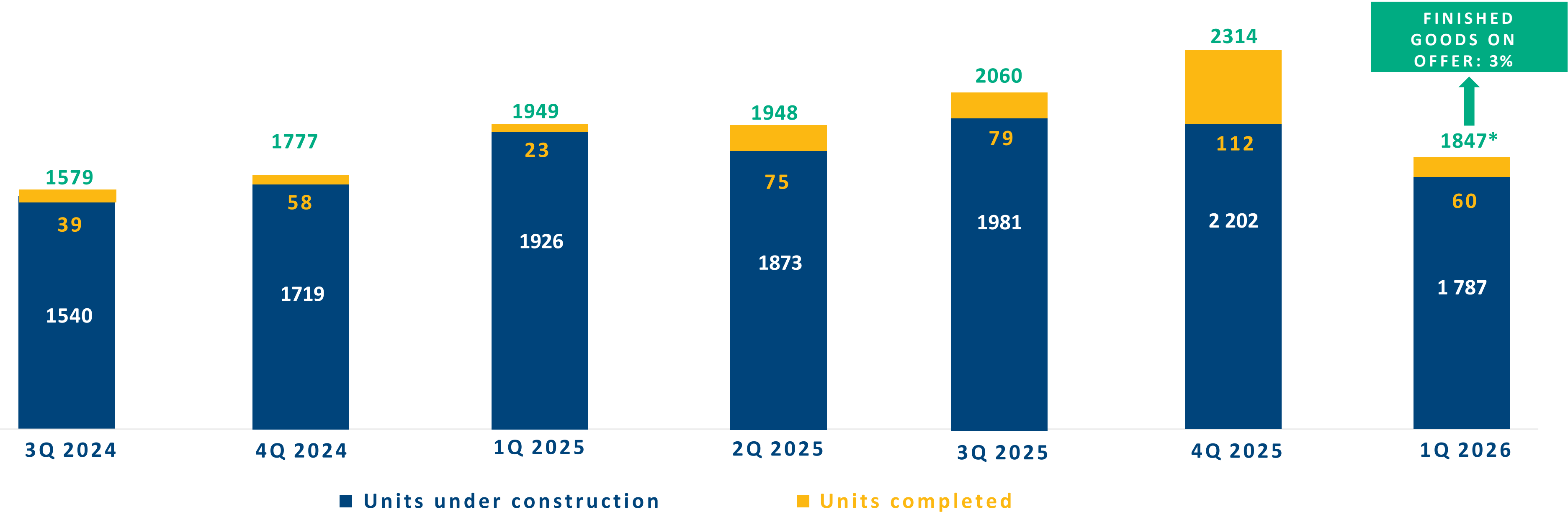


*Incl. 82 agreements in jointly controlled projects.



ROBYG Group – units on offer

Number of units on offer



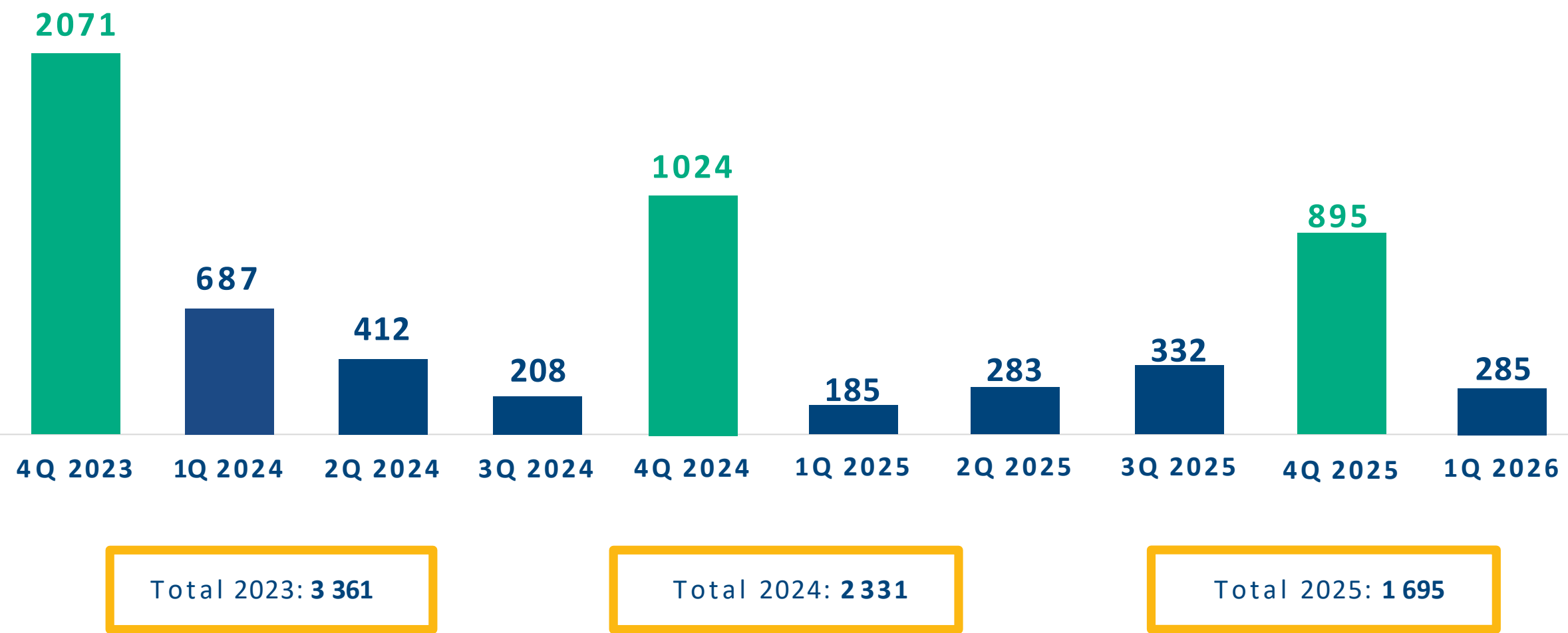
*Incl. 443 units on offer in jointly controlled projects.

02. Sales results & revenue perspective



ROBYG Group – revenue recognition (as at March 31st, 2026)

Number of units recognized in revenues (quarterly)



Recognition potential of units in revenues:

Units not presold and not recognized*: 1 847

Completed: 60

Under construction***: 1 787

Units presold and not recognized**: 3 182

Completed: 227

Under construction: 2 934

Which construction has not started yet, but included in pre-sales process: 21

* Incl. 443 units not presold in jointly controlled projects.

** Incl. 615 units presold in jointly controlled projects.

*** Not incl. 1073 units under construction, which are not on offer.



ROBYG Group – H1 2026 Sales Results

	Q2 2026	Growth	H1 2026	Growth
Contracted units	c. 660	27%	c. 1,280	25%
Developer and preliminary agreements	c. 600	6%	c. 1,250	31%
Handovers	c. 335	18%	c. 620	33%

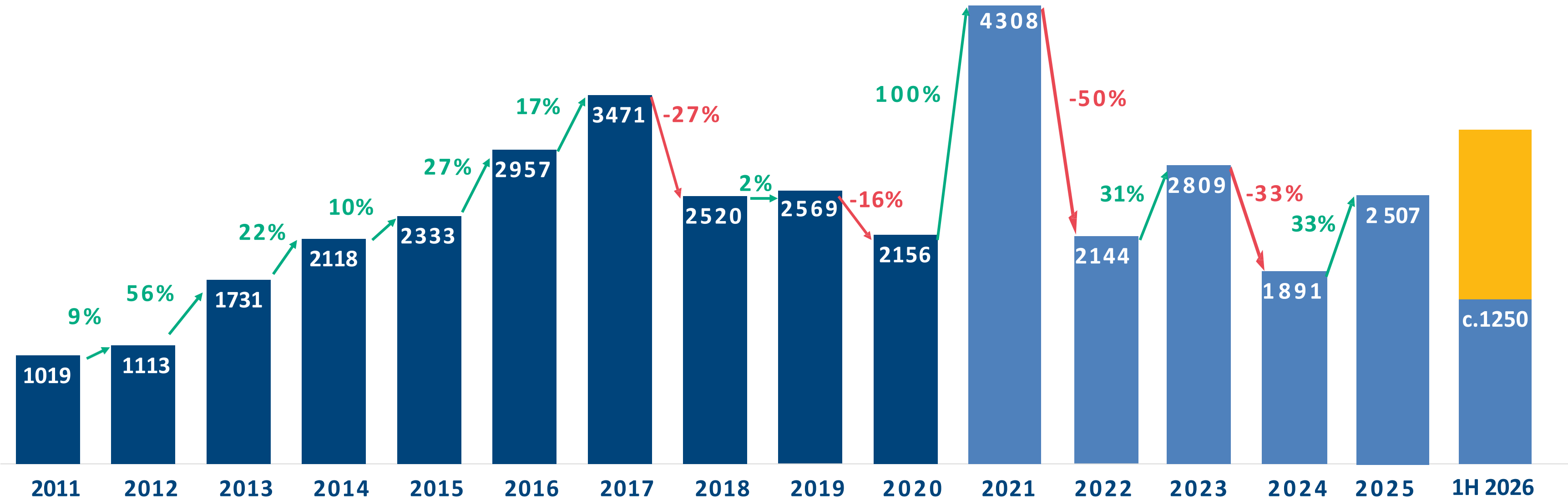
Number of contracted units
in Q2 2026, on an LTM basis:

c. 2,800

Value in line with the short-term strategic target



Developer and preliminary agreements signed in 1H 2026: 1250*



* Incl. 82 agreements in jointly controlled projects

Note: The data presented on this slide covers the total number of signed reservation and preliminary agreements through 2020. Starting in 2021, the figure shown represents the total number of signed development and preliminary agreements.

02. Sales results & revenue perspective



Number of units to be completed in 2026-2027 and also (contracted) until March 31st 2026

	2026		2027		Total & contracted 2026+2027	
	Total units	Contracted	Total units	Contracted	Total units	Contracted
Rytm Mokotowa, Wendy, Apartamenty Krakowska (JV Projects) – Warsaw & Gdynia & Wroclaw	606	(414)	446	(201)	1 052	(615)
Modern City, Metro Life Apartamenty – Warsaw	638	(611)	212	(173)	850	(784)
Sady Ursynow – Warsaw	96	(86)	-	-	96	(86)
Porto, Kobieli , Leszczynskich, Nadmotlawie, Nowa Walowa – Gdansk	431	(252)	692	(342)	1 123	(594)
Szumilas, Foresteria, Rosa Residence, Lawendowe Wzgorze – Gdansk & Gdynia	586	(471)	373	(132)	959	(603)
Poczatek Piatkowo, Elektrovnia Garbary – Poznan	235	(215)	232	(30)	467	(245)
Lira House Apartamenty – Lodz	-	-	197	(25)	197	(25)
	2 592	(2 049)	2 152	(903)	4 744	(2 952)
	-	-	+1 423**	(10)	1 423**	(10)
	2 592	(2 049)	3 575	(913)	6 167	(2 962)
	+550*	(+493)	+397	-	+947	(+493)
Potential of handovers	3 142	(2 542)	3 972	(913)	7 114	(3 455)
		81%		23%		49%
Handovers (estimated)	2 745	(2 542)	3 182	(913)	5 927	(3 455)
		93%		29%		58%

* Units completed in prior years to be recognised.
** Units planned to be completed in 2027, which sale has not started as at 31.03.2026.



Number of units to be completed in 2026

Gdansk & Gdynia

Project	Total no. of units to be completed in 2026
Nadmotławie	235
Szumilas	351
Leszczyńskich	137
Rosa Residence	108
Kobieli	59
Foresteria	127
TOTAL	1 017

Warsaw

Project	Total no. of units to be completed in 2026
Modern City	459
Rytm Mokotowa*	420
Sady Ursynów	96
Metro Life Apartamenty	179
TOTAL	1 152

Wroclaw & Poznan

Project	Total no. of units to be completed in 2026
Początek Piątkowo	235
Apartamenty Krakowska*	186
TOTAL	421

TOTAL: 2 592

* Jointly controlled project.



Number of units to be completed in 2027

Gdansk & Gdynia

Project	Total no. of units to be completed in 2027
Lawendowe Wzgorze	53
Nadmotlawie	212
Porto	155
Szumilas	170
Wendy*	281
Nowa Walowa	325
Foresteria	150
Other**	348
TOTAL	1 694

Warsaw

Project	Total no. of units to be completed in 2027
Metro Life Apartamenty	212
Other**	943
TOTAL	1 155

Wroclaw & Poznan

Project	Total no. of units to be completed in 2027
Elektrovnia Garbary	232
Apartamenty Krakowska*	165
Other**	132
TOTAL	529

Lodz

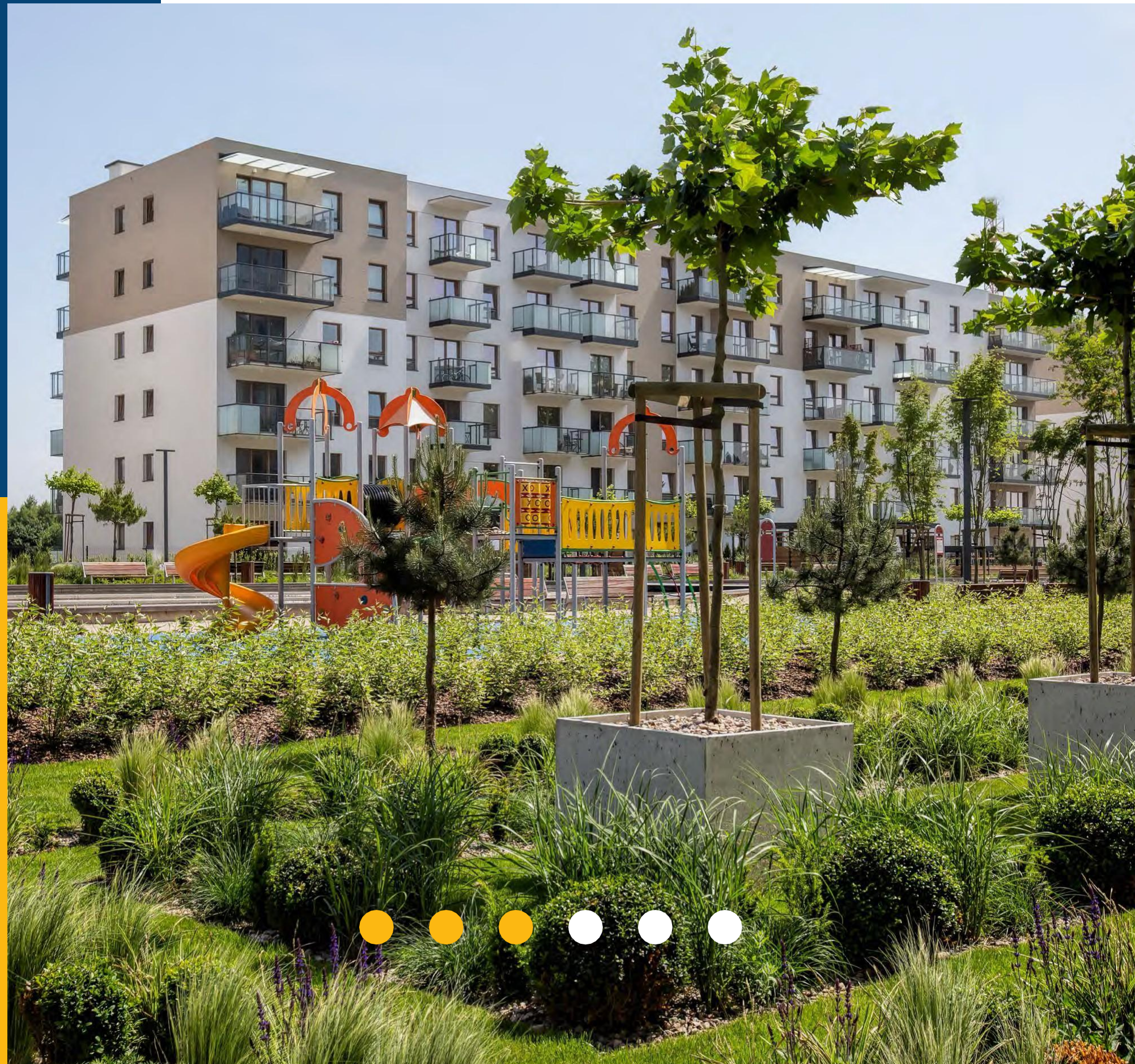
Project	Total no. of units to be completed in 2027
Apartamenty Lira House	197
TOTAL	197

TOTAL: 3 575**

* Jointly controlled project.
** Including 1423 units planned to be completed in 2027, which sale has not started as at 31.03.2026.

PART 03

Financial results



03. Financial results



(PLNk)	1Q 2026	1Q 2025	Change	2025
Revenues	316 070	171 902	83,87%	1 546 114
Sales of residential and commercial units	203 800	99 725	104,36%	1 100 345
Revenues from sales to related parties	108 895	68 566	58,82%	405 104
Other revenues	3 375	3 611	(6,54%)	40 665
Cost of sales	(246 847)	(136 072)	81,41%	(1 167 643)
Cost of units sold	(139 266)	(67 585)	106,06%	(754 745)
Costs related to services provided to related parties	(103 076)	(63 522)	62,27%	(381 027)
Other costs	(4 505)	(4 965)	(9,26%)	(31 871)
Gross profit on sales	69 223	35 830	93,20%	378 471
Selling and marketing expenses	(9 667)	(7 604)	27,13%	(36 880)
Administrative expenses	(17 191)	(17 250)	(0,34%)	(70 076)
Other*	2 799	7 319	(61,76%)	139 459
Operating profit	45 164	18 295	146,87%	410 974
Finance income	5 066	6 149	(17,61%)	22 059
Finance costs	(4 554)	(4 505)	1,09%	(20 892)
Profit before tax	45 676	19 939	129,08%	412 141
Income tax expense	(9 039)	(4 476)	101,94%	(80 945)
Net profit	36 637	15 463	136,94%	331 196
Net profit attributable to equity holders of the parent	35 894	15 670	129,07%	317 778
Gross profit margin on sales	21,9%	20,8%	N/A	24,5%
Margin on sales of residential and commercial units	64 534	32 140	100,79%	345 600
Margin on sales of residential and commercial units (%)	31,7%	32,2%	N/A	31,4%
Net profit margin	11,6%	9,0%	N/A	21,4%

* Including revaluation of investment properties to fair value



Financial condition

(PLNk)	1Q 2026	2025	Change
Total assets, including:	4 436 713	4 317 708	2,76%
Non-current assets, including:	1 248 927	1 208 784	3,32%
Investment properties and investment properties under construction	933 430	902 635	3,41%
Loans granted to related parties	118 928	117 086	1,57%
Inventories	2 586 567	2 466 365	4,87%
Trade and other receivables	263 647	278 349	(5,28%)
Amounts kept on individual escrow accounts	150 540	167 942	(10,36%)
Cash and cash equivalents	117 307	139 441	(15,87%)
Equity:	2 133 616	2 096 979	1,75%
Total liabilities, including:	2 303 097	2 220 729	3,71%
LT interest bearing liabilities	819 785	740 457	10,71%
Current interest bearing liabilities	139 696	188 322	(25,82%)
Current trade and other payables	310 303	335 624	(7,54%)
Advances received from clients	580 149	497 143	16,70%



Statement of cash flow

(PLNk)	Q1 2026	Q1 2025	2025
Net cash flows from operating activities, including:	3 998	(46 138)	(146 354)
Expenditures for the purchase of new plots	(94 692)	0	(408 847)
Net cash flows from investing activities, including:	(26 787)	(159 448)	(139 671)
Purchase of investment properties and costs incurred in connection with them	(2 008)	(176 766)	(180 516)
Loans granted to joint ventures	0	0	(10 000)
Net cash flows from financing activities, including:	655	125 914	214 708
Proceeds from bank loans and borrowings	480 290	157 956	1 283 413
Proceeds from bonds issuance	0	250 000	475 000
Repayment of bank loans and borrowings	(450 889)	(294 197)	(1 440 569)
Repayment of bonds	0	0	(61 800)
Interest and commissions paid	(13 693)	(7 467)	(55 534)
Dividend Payments	0	0	0
Net change in cash and cash equivalents	(22 134)	(79 672)	(71 317)



Debt financing

Nominal value and maturity of bank credit facilities and bonds as at March 31st 2026 (PLNm).

DEBT - Aging

	<1 year	1-2 years	2-3 years	3-4 years	Over 4 years	Total
BANK CREDIT FACILITIES	0	196	0	0	0	196
BANK CREDIT FACILITIES - JV Projects	0	49	29	0	0	78
BONDS	88	0	250	225	0	563
TOTAL	88	245	279	225	0	837



Leverage and collections as at March 31st 2026

Net debt ratio:

$$\text{Net Debt}^* / \text{Equity} = 0,25$$

$$\text{Net debt}^* / (\text{Equity} + \text{Net Debt}^*) = 0,20$$

*Net debt = interest bearing liabilities + derivatives + guarantees granted – intercompany loans – cash and cash equivalents – amounts kept on individual escrow accounts

Amount collected from clients and sold plots in 1Q 2026 = PLN 312 million**

Amount to be collected from clients = PLN 1 524 million**
based on the signed agreements with clients

** including funds from jointly controlled projects

PART 04

Plans of ROBYG Group





Strategic goals

Residential sales in 2026 at the level of approx. 2.8-3.0k units*.
Progressively scale annual pre-sales to reach a target of approx. 4.5-5k units* in the mid term

Maintaining of margins

**Expansion of operations in major Polish cities,
including Krakow**

Maintaining of the land bank level

Realisation of the ESG strategy

* Incl. units in jointly controlled projects.



New co-operation scheme

Strategy for the operational and business activities of the ROBYG Group agreed with TAG Immobilien AG (hereinafter: "TAG") for all TAG activities on the Polish residential market, i.e. for the activities of the ROBYG Group and Vantage Development S.A.

Areas	ROBYG Group	Vantage Development Group
Legal structures	Separate capital groups	
Business segment	Construction and sale of residential and commercial units	PRS (private rented sector) – flats for rent
Financing	Own funds and external financing	Activities funded by TAG and external financing
Management structure	Partially shared management teams with clearly defined responsibilities and decision-making authority for each business line, supported by formalized corporate governance and reporting frameworks.	
Transactions between groups	Provided on market terms.	



Planned changes regarding Landbank

Landbank
units
ROBYG

TOTAL
19 322

Landbank
units to be
sold to
VANTAGE

2 905

Units to be
purchased
from
VANTAGE

1 407

**Total
number of
units to be
completed
by ROBYG**
17 824

04. Plans of ROBYG Group



Total land bank 17 824** units + 1 847 units on offer = 19 671 units

Gdansk&Gdynia

District	Number of units	%
Zaspa	431	11%
Srodmiescie	1 131	29%
Kowale	420	11%
Wielki Kack	607	15%
Oliwa	491	13%
Obluze	128	3%
Olszynka	238	6%
Other*	480	12%
TOTAL: 3 926 units - 22%		

Warsaw

District	Number of units	%
Wilanow	586	7%
Ochota	516	6%
Bialoleka	1 160	13%
Bemowo	235	3%
Ursus	175	2%
Tarchomin	12	<1%
Wlochy	430	5%
Targowek	344	4%
Mokotow	499	6%
Other*	4 569	54%
TOTAL: 8 526 units - 48%		

Wroclaw

District	Number of units	%
Krzyki	249	12%
Stare Miasto	295	15%
Fabryczna	676	34%
Iwiny	132	7%
Other*	639	32%
TOTAL: 1 991 units - 11%		

Poznan

District	Number of units	%
Piatkowo	442	18%
Ostrow Tumski	1 054	42%
Rataje	670	26%
Other*	355	14%
TOTAL: 2 521 units - 14%		

Lodz

District	Number of units	%
Srodmiescie	182	31%
Other*	413	69%
TOTAL: 595 units - 3%		

Krakow

District	Number of units	%
Pradnik Bialy	265	100%
TOTAL: 265 units - 1%		

TOTAL**: Gdansk & Gdynia + Warsaw + Wroclaw + Poznan + Lodz + Krakow = 17 824 units

* Preliminary land purchase agreements.
** Units for which presale has already begun (as at 31.03.2026) not included. On which 1 352 units in jointly controlled projects.



* Usable area to be sold to Vantage Group.

PART 05

Appendices





ROBYG – Management Team

Oscar Kazanelson
Chairman of the Supervisory Board



Years at ROBYG: 20+

- Chairman of the Supervisory Board

Eyal Keltsh
President, Management Board, CEO



Years at ROBYG: 17

- CEO since 2022
- COO 2009–2022

Marta Hejak
Deputy President, Management Board, CFO



Years at ROBYG: 11

- CFO since 2021

Artur Ceglarz
Deputy President, Management Board, Business Development



Years at ROBYG: 20+

- CDO since 2019
- CFO 2007–2019

Alex Goor
Chairman of the Supervisory Board ROBYG Construction



Years at ROBYG: 15

Filip Cackowski
Deputy CFO, CFO, ROBYG Construction



Years at ROBYG: 16

Rafal Michalski
Director of the Technical Department, CEO, ROBYG Construction



Years at ROBYG: 20

Joanna Chojecka
Director of Sales and Marketing in Warsaw, Wroclaw, Lodz and Krakow



Years at ROBYG: 20

Anna Wojciechowska
Director of Sales and Marketing in Gdansk, Gdynia and Poznan



Years at ROBYG: 13

Wojciech Gruza
Director of the Legal Department

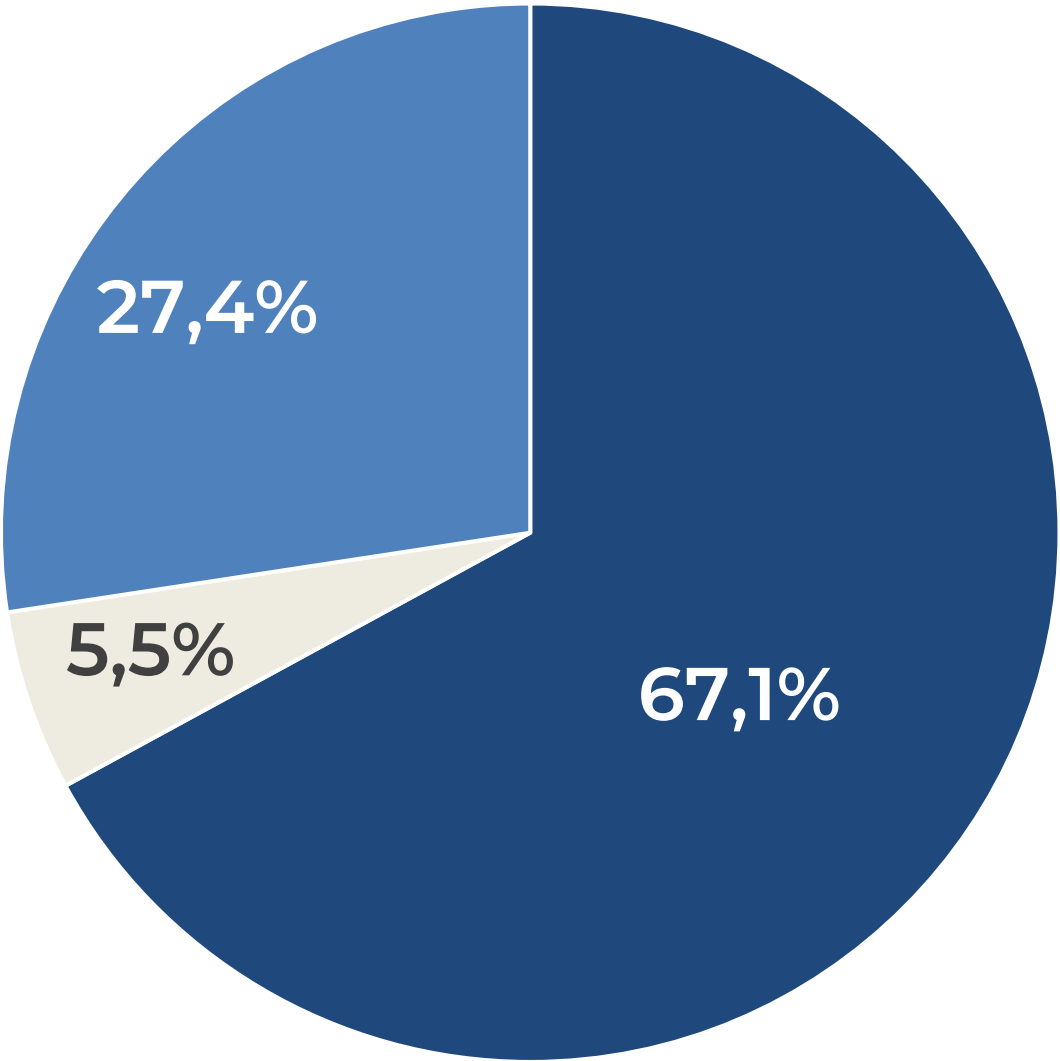


Years at ROBYG: 20+



Ownership Structure

Shareholder	Number of Shares / Votes at the General Meeting	Ownership Interest
TAG Beteiligungs- und Immobilienverwaltungs	72,783,542	67.1%
European Bank for Reconstruction and Development	6,000,000	5.5%
Other	29,741,907	27.4%
TOTAL	108,525,449	100.0%



■ TAG Beteiligungs- ■ European Bank for Reconstruction and Development ■ Other



TAG Immobilien AG consolidated financials (EURm)

Financial data

(EURm)	1Q 2026	2025	2024	2023	2022
Assets	8 934,3	8 951,2	7 750,3	7 299,8	8 214,6
Equity	3 335,6	3 322,0	3 099,9	2 964,5	3 307,7
EBITDA (adjusted) rental business	64,3	247,6	238,5	236,4	233,5
EBITDA (adjusted) from sales business	16,0	85,5	76,6	100,6	80,8
EBITDA (adjusted) total	80,3	333,1	315,1	337,0	233,5
Consolidated net profit/(loss)	35,0	90,3	122,1	(410,9)	117,3

Credit rating

Agency	Short-term Rating	Long-term Rating
Standard & Poor's	A-3	BBB-, Outlook Positive
Moody's	Prime-3	Baa3, Outlook Positive



Description of investments – under construction (1)



Lawendowe Wzgorza /
Stacja Nowy Gdansk

City: Gdansk
District: Jasien

No. of stages: 37
Stages completed: 36
Stages under construction: 1

No. of units: 3 750 units
(completed: 3 697 units)
Total sellable area: ca. 177.4k sqm

Start of construction: Q3 2009
Planned completion date: Q3 2027



Osiedle Kameralne

City: Warsaw
District: Bemowo

No. of stages: 7
Stages completed: 6

No. of units: ca. 856 units
(completed: 619 units)
Total sellable area: ca. 46.2k sqm

Start of construction: Q4 2010
Planned completion date: Q4 2027



City Sfera

City: Warsaw
District: Wlochy

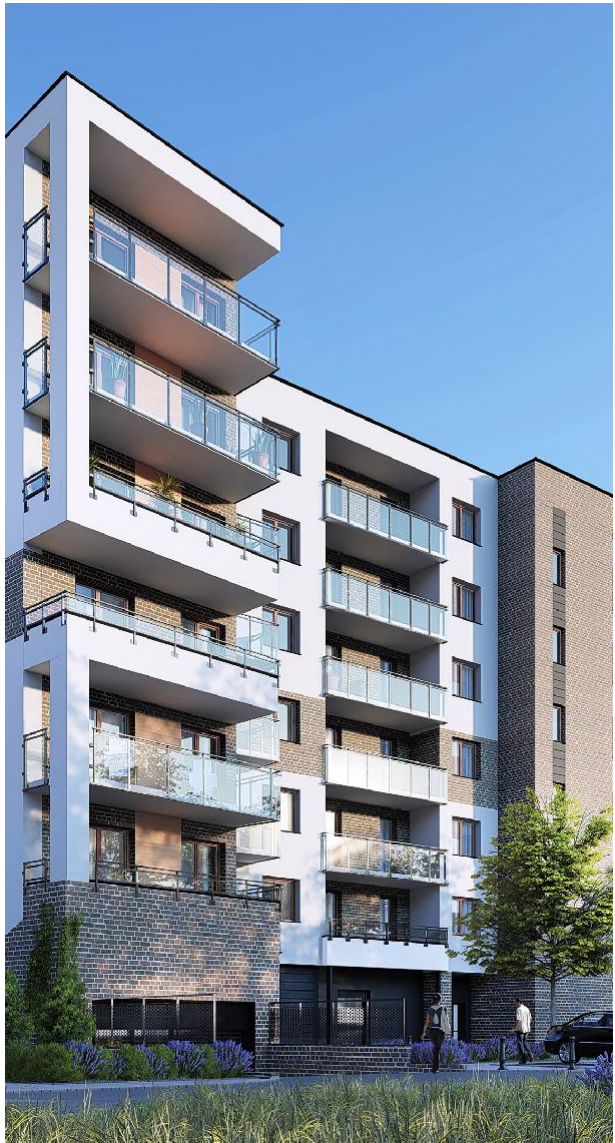
No. of stages: 14
Stages completed: 5

No. of units: 1 590 units
(completed: 789 units)
Total sellable area: ca. 69,2k sqm

Start of construction: Q3 2018
Planned completion date: Q4 2031



Description of investments – under construction (2)



Young City 2/
Metro Life Apartamenty

City: Warsaw
District: Bemowo

No. of stages: 4
Stages completed: 2
Stages under construction: 2

No. of units: ca. 537 units
(completed: 146 units)
Total sellable area: ca. 26,5k sqm

Start of construction: Q3 2017
Planned completion date: Q3 2027



Modern City

City: Warsaw
District: Bemowo

No. of stages: 9
Stages completed: 4
Stages under construction: 5

No. of units: ca. 943 units
(completed: 484 units)
Total sellable area: ca. 43.8k sqm

Start of construction: Q4 2018
Planned completion date: Q4 2026



Osiedle Życzliwa Praga

City: Warsaw
District: Tarchomin

No. of stages: 8
Stages completed: 7

No. of units: ca. 796 units
(completed: 784 units)
Total sellable area: ca. 37.9k sqm

Start of construction: Q1 2019
Planned completion date: Q1 2027



Description of investments – under construction (3)



Porto

City: Gdansk
District: Nowy Port

No. of stages: 6
Stages completed: 5
Stages under construction: 1

No. of units: 908 units
(completed: 753 units)
Total sellable area: ca. 48.6k sqm

Start of construction: Q1 2021
Planned completion date: Q2 2027



Nadmotlawie Estate

City: Gdansk
District: Srodmiescie

No. of stages: 9
Stages completed: 4
Stages under construction: 2

No. of units: 1 462 units
(completed: 682 units)
Total sellable area: ca. 68.6k sqm

Start of construction: Q1 2019
Planned completion date: Q1 2029



Szumilas

City: Gdansk (Kowale)

No. of stages: 9
Stages completed: 3
Stages under construction: 3

No. of units: 1 256 units
(completed: 315 units)
Total sellable area: ca. 60.6k sqm

Start of construction: Q2 2021
Planned completion date: Q2 2031



Description of investments – under construction (4)



Apartamenty Krakowska

City: Wrocław
District: Krzyki

No. of stages: 3
Stages under construction: 2

No. of units: 599 units
Total sellable area: ca. 31.0k sqm

Start of construction: Q4 2024
Planned completion date: Q2 2028



Rosa Residence

City: Gdańsk
District: Ujście

No. of stages: 2
Stages under construction: 2

No. of units: 108 units
Total sellable area: ca 5.6k sqm

Start of construction : Q1 2024
Planned completion date: Q2 2026



Początek Piątkowo

City: Poznań
District: Piątkowo

No. of stages: 8
Stages completed: 5
Stages under construction: 1

No. of units: 1 260 units
(completed: 598 units)
Total sellable area: ca. 61,6k sqm

Start of construction: Q3 2021
Planned completion date: Q1 2029



Description of investments – under construction (5)



Sady Ursynow

City: Warsaw
District: Ursynow

No. of stages: 3
Stages completed: 2
Stages under construction: 1

No. of units: 343 units
(completed: 247 units)
Total sellable area: ca. 16.0k sqm

Start of construction: Q2 2022
Planned completion date: Q3 2026



Rytm Mokotowa

City: Warsaw
District: Mokotow

No. of stages: 4
Stages completed: 1
Stages under construction: 2

No. of units: 747 units
(completed: 169 units)
Total sellable area: ca. 39.1k sqm

Start of construction: Q2 2024
Planned completion date: Q4 2027



Apartamenty Lira House

City: Lodz
District: Srod miescie

No. of stages: 2
Stages under construction: 2

No. of units: 379 units
Total sellable area: ca. 15.6k sqm

Start of construction: Q3 2025
Planned completion date: Q3 2028



Description of investments – under construction (6)



Leszczynskich 2

City: Gdansk
District: Ujescisko

No. of stages: 1
Stages under construction: 1

No. of units: 137 units
Total sellable area: ca 7.2k sqm

Start of construction : Q1 2025
Planned completion date: Q4 2026



Wendy

City: Gdynia
District: Srodmiescie

No. of stages: 5
Stages under construction: 3

No. of units: 806 units
Total sellable area: ca. 39.2k sqm

Start of construction: Q3 2024
Planned completion date: Q3 2030



Kobieli

City: Gdansk
District: Brzezno

No. of stages: 1
Stages under construction: 1

No. of units: 59 units
Total sellable area: ca 3.5 k sqm

Start of construction : Q4 2024
Planned completion date: Q3 2026



Description of investments – under construction (7)



Elektrovnia Garbary

City: Poznan
District: Ostrow Tumski

No. of stages: 12
Stages under construction: 1

No. of units: 1287 units
Total sellable area: ca 79.3k sqm

Start of construction : Q4 2025
Planned completion date: Q2 2032



Foresteria

City: Gdynia
District: Wielki Kack

No. of stages: 7
Stages under construction: 3

No. of units: 881 units
Total sellable area: ca. 41.6k sqm

Start of construction: Q4 2024
Planned completion date: Q4 2030



Nowa Walowa

City: Gdansk
District: Srodmiescie

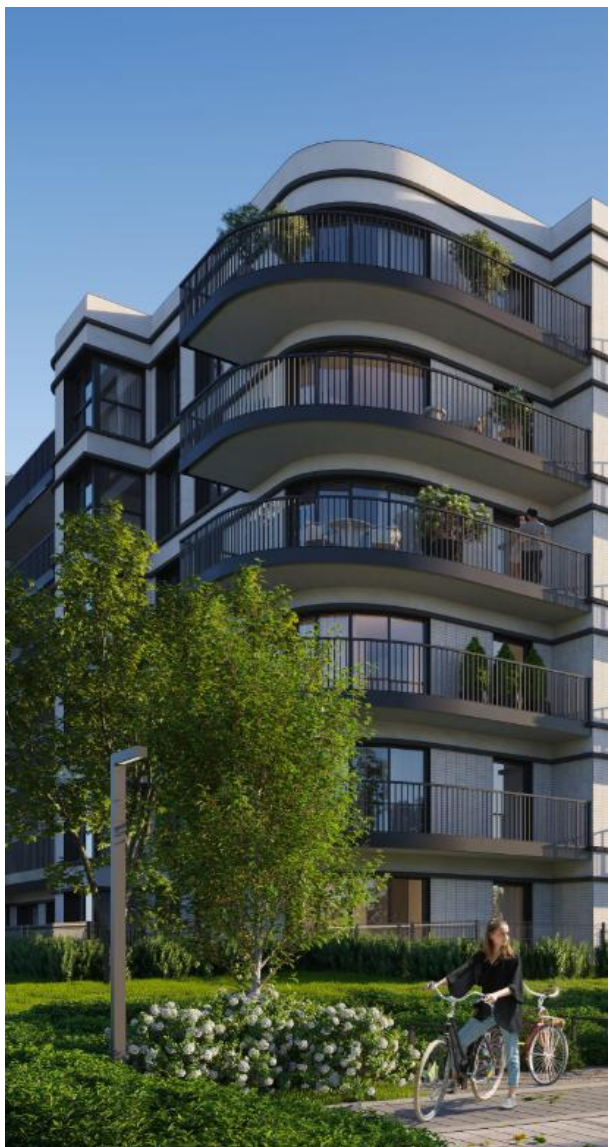
No. of stages: 4
Stages under construction: 2

No. of units: 706 units
Total sellable area: ca 39.1 k sqm

Start of construction : Q2 2025
Planned completion date: Q3 2029



Description of investments – under construction (8)



Dobre Miejsce

City: Gdynia
District: Obluze
No. of stages: 1
Stages under construction: 1

No. of units: 127 units
Total sellable area: ca 6.4 k sqm

Start of construction : Q1 2026
Planned completion date: Q1 2028



Description of investments – completed (1)



Szczesliwy Dom

City: Warsaw
District: Ochota

No. of stages: 3

No. of units: 304 units
Total sellable area: 18.1k sqm

Start of construction: Q4 2005
Completion date: Q2 2008



Osiedle Zdrowa

City: Warsaw
District: Wilanow

No. of stages: 5

No. of units: 865 units
Total sellable area: 57.0k sqm

Start of construction: Q1 2007
Completion date: Q1 2013



Nowa Rezydencja Krolowej Marysienki

City: Warsaw
District: Wilanow

No. of stages: 10

No. of units: 1 350 units
Total sellable area: 108.7k sqm

Start of construction: Q4 2001
Completion date: Q2 2014



Description of investments – completed (2)



City Apartments

City: Warsaw
District: Żoliborz

No. of stages: 6

No. of units: 1 190 units
Total sellable area: 88.0k sqm

Start of construction: Q1 2008
Completion date: Q3 2015



Osiedle Krolewskie

City: Warsaw
District: Wilanow

No. of stages: 6

No. of units: 640 units
Total sellable area: 38.0k sqm

Start of construction: Q2 2013
Completion date: Q4 2015



Albatross Towers

City: Gdansk
District: Przymorze

No. of stages: 5

No. of units: 860 units
Total sellable area: 42.6k sqm

Start of construction: Q2 2011
Completion date: Q3 2016



Description of investments – completed (3)



Krolewski Park

City: Warsaw
District: Wilanow

No. of stages: 6

No. of units: 528 units
Total sellable area: 27.6k sqm

Start of construction: Q3 2014
Completion date: Q3 2016



Park Wola Residence

City: Warsaw
District: Wola

No. of stages: 1

No. of units: 317 units
Total sellable area: 16.9k sqm

Start of construction: Q4 2014
Completion date: Q2 2016



Modern Żoliborz

City: Warsaw
District: Żoliborz

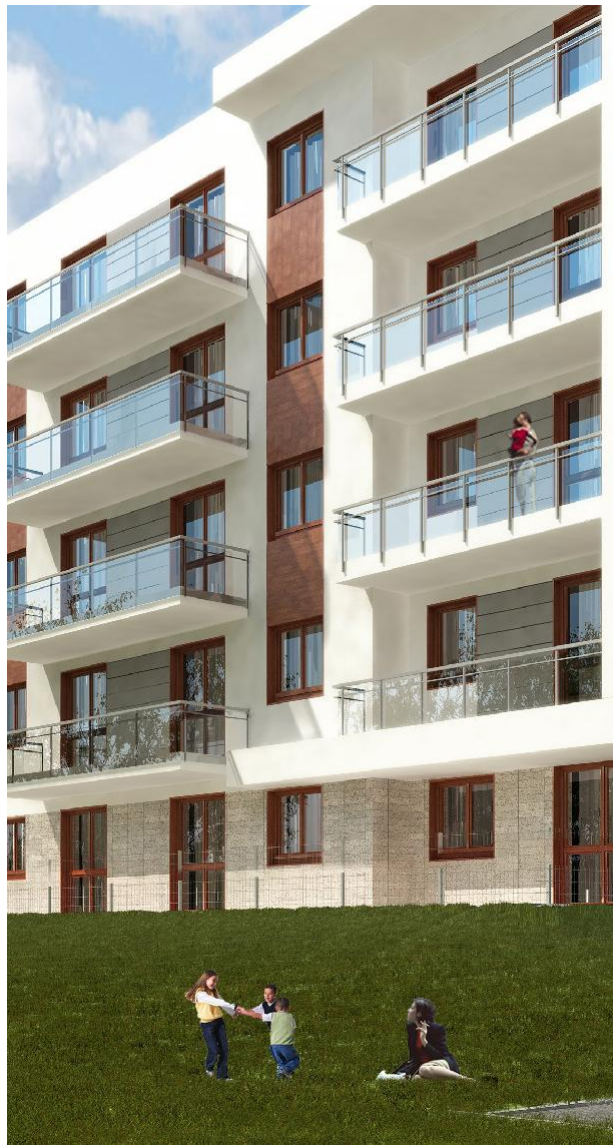
No. of stages: 1

No. of units: 138 units
Total sellable area: 7.9k sqm

Start of construction: Q1 2015
Completion date: Q2 2016



Description of investments – completed (4)



Young City

City: Warsaw
District: Bemowo

No. of stages: 9

No. of units: 1 302 units
Total sellable area: 65.2k sqm

Start of construction: Q3 2012
Completion date: Q4 2016



Mlody Wilanow

City: Warsaw
District: Wilanow

No. of stages: 3

No. of units: 257 units
Total sellable area: 12.8k sqm

Start of construction: Q4 2014
Completion date: Q2 2017



Mila Baltica

City: Gdansk
District: Zaspa

No. of stages: 2

No. of units: 280 units
Total sellable area: 14.9k sqm

Start of construction: Q3 2015
Completion date: Q3 2017



Description of investments – completed (5)



Apartamenty Villa Nobile

City: Warsaw
District: Wilanow

No. of stages: 3

No. of units: 637 units
Total sellable area: 39.1k sqm

Start of construction: Q1 2016
Completion date: Q4 2017



Sloneczna Morena

City: Gdansk
District: Piecki-Migowo

No. of stages: 22

No. of units: 1 983 units
Total sellable area: 107.8k sqm

Start of construction: Q4 2009
Completion date: Q4 2018



MoreNova

City: Gdansk
District: Piecki-Migowo

No. of stages: 3

No. of units: 518 units
Total sellable area: 25.0k sqm

Start of construction: Q2 2016
Completion date: Q2 2019



Description of investments – completed (6)



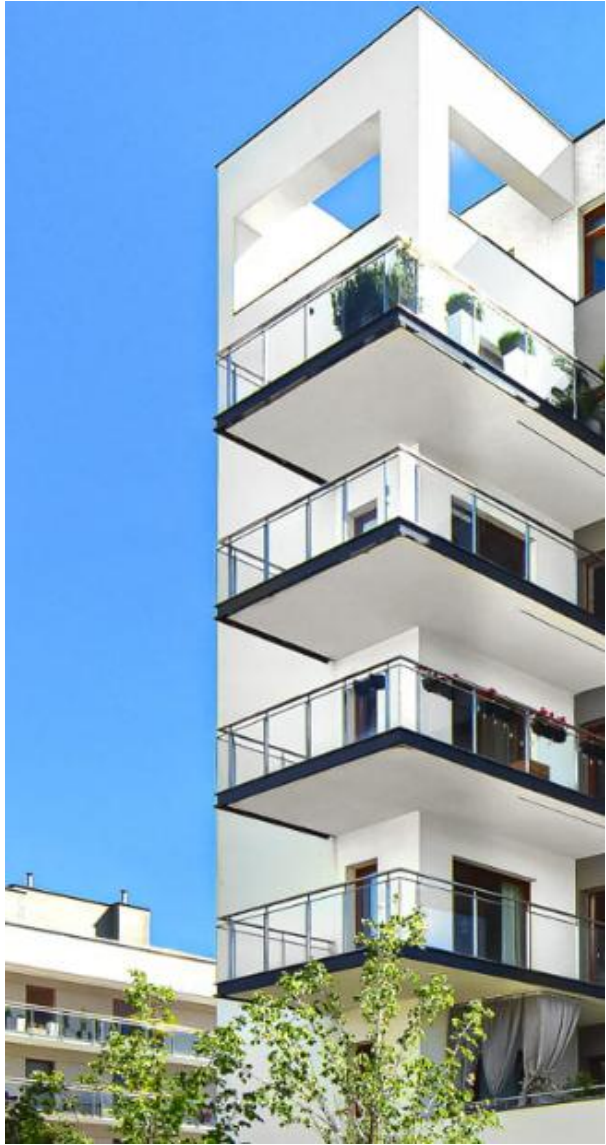
Ogrody Wilanow

City: Warsaw
District: Wilanow

No. of stages: 3

No. of units: 221 units
Total sellable area: ca. 11.8k sqm

Start of construction: Q2 2018
Completion date: Q4 2019



Green Mokotow

City: Warsaw
District: Mokotow

No. of stages: 9

No. of units: 673 units
Total sellable area: ca. 42.6k sqm

Start of construction: Q2 2016
Completion date: Q4 2019



Stacja Nowy Ursus

City: Warsaw
District: Ursus

No. of stages: 5

No. of units: 1 238 units
Total sellable area: ca. 60.6k sqm

Start of construction: Q2 2016
Completion date: Q4 2019



Description of investments – completed (7)



Forum Wola

City: Warsaw
District: Wola

No. of stages: 4

No. of units: 880 units
Total sellable area: ca. 47.3k sqm

Start of construction: Q3 2017
Completion date: Q4 2020



Praga Arte

City: Warsaw
District: Praga Poludnie

No. of stages: 1

No. of units: 250 units
Total sellable area: ca. 12.9k sqm

Start of construction: Q3 2019
Completion date: Q4 2020



Lesna Przystan

City: Wroclaw
District: Osobowice

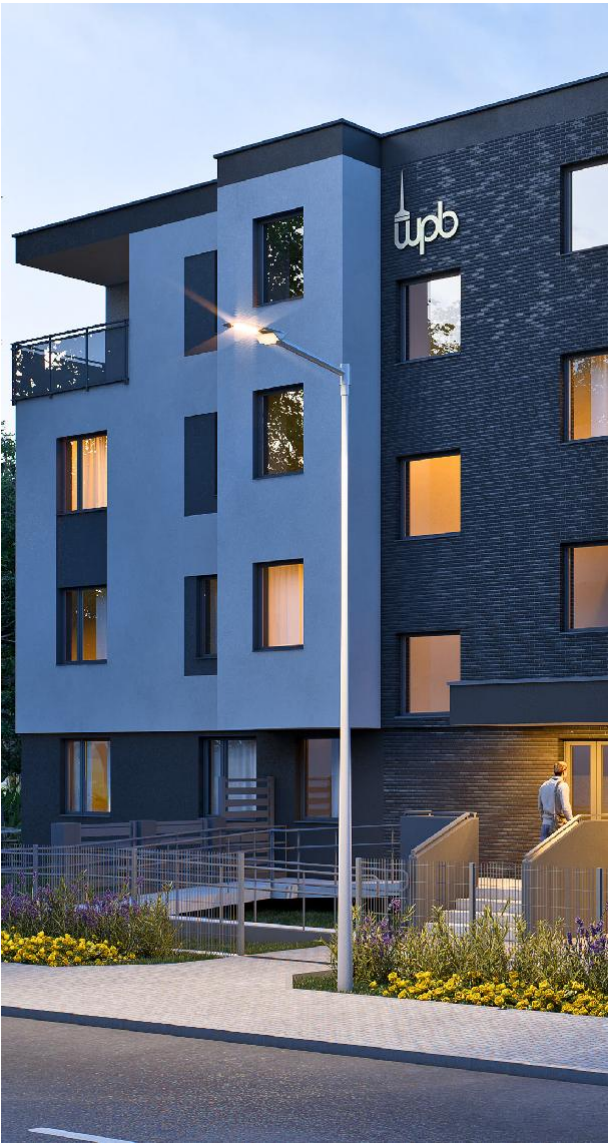
No. of stages: 1

No. of units: 30 units
Total sellable area: ca. 3.8k sqm

Start of construction: Q1 2019
Completion date: Q4 2020



Description of investments – completed (8)



Willa Nad Potokiem

City: Wrocław
District: Fabryczna

No. of stages: 1

No. of units: 13 units
Total sellable area: ca. 0.7k sqm

Start of construction: Q3 2019
Completion date: Q2 2021



Uroczysko

City: Wrocław
District: Psie Pole

No. of stages: 3

No. of units: 309 units
Total sellable area: ca. 14.8k sqm

Start of construction: Q1 2020
Completion date: Q4 2021



Zajezdnia Wrzeszcz

City: Gdańsk
District: Wrzeszcz

No. of stages: 14

No. of units: 1 615 units
Total sellable area: ca. 84.6k sqm

Start of construction: Q4 2016
Completion date: Q2 2022



Description of investments – completed (9)



Wiecej

City: Gdansk
District: Lostowice

No. of stages: 2

No. of units: 378 units
Total sellable area: ca. 16.2k sqm

Start of construction: Q1 2020
Completion date: Q4 2022



Park Poludnie

City: Gdansk
District: Lostowice

No. of stages: 8

No. of units: 565 units
Total sellable area: ca. 24.8k sqm

Start of construction: Q2 2019
Completion date: Q4 2022



Apartamenty Krolewskie

City: Warsaw
District: Wilanow

No. of stages: 2

No. of units: 147 units
Total sellable area: ca. 8.6k sqm

Start of construction: Q2 2019
Completion date: Q4 2022



Description of investments – completed (10)



Praga Deco

City: Warsaw
District: Praga Poludnie

No. of stages: 1

No. of units: 192 units
Total sellable area: ca. 9.3k sqm

Start of construction: Q1 2021
Completion date: Q4 2022



Wojszyckie Alejki

City: Wroclaw
District: Krzyki

No. of stages: 2

No. of units: 210 units
Total sellable area: ca. 11.1k sqm

Start of construction: Q1 2020
Completion date: Q4 2022



Młode Stogi

City: Gdansk
District: Stogi

No. of stages: 1

No. of units: 160 units
Total sellable area: ca. 7.9k sqm

Start of construction: Q1 2021
Completion date: Q4 2022



Description of investments – completed (11)



Kameralna Olszowka

City: Wrocław
District: Krzyki

No. of stages: 1

No. of units: 55 units
Total sellable area: ca. 3.2k sqm

Start of construction: Q2 2021
Completion date: Q4 2022



VISTA (Mysliwska)

City: Gdansk
District: Piecki-Migowo

No. of stages: 1

No. of units: 87 units
Total sellable area: ca. 4.4k sqm

Start of construction: Q2 2022
Completion date: Q4 2023



Wisniowa Aleja

City: Gdansk
District: Ujescisko

No. of stages: 2

No. of units: 200 units
Total sellable area: ca. 9.6k sqm

Start of construction: Q1 2022
Completion date: Q4 2023



Description of investments – completed (12)



Sea Salt

City: Gdansk
District: Zaspa

No. of stages: 1

No. of units: 118 units
Total sellable area: ca. 6.1k sqm

Start of construction: Q4 2022
Completion date: Q2 2024



Dożynkowa 43

City: Wrocław
District: Krzyki

No. of stages: 1

No. of units: 11 units
Total sellable area: ca. 1.3k sqm

Start of construction: Q2 2022
Completion date: Q4 2023



Osiedle nad Widawą

City: Wrocław
District: Psie Pole

No. of stages: 1

No. of units: 138 units
Total sellable area: ca. 6.8k sqm

Start of construction: Q2 2022
Completion date: Q4 2023



Description of investments – completed (13)



Moment

City: Gdansk
District: Ujescisko

No. of stages: 2

No. of units: 207 units
Total sellable area: ca. 10.8k sqm

Start of construction: Q2 2019
Completion date: Q4 2023



Lagom

City: Gdansk
District: Ujescisko

No. of stages: 1

No. of units: 41 units
Total sellable area: ca. 5.7k sqm

Start of construction: Q3 2020
Completion date: Q4 2023



Nowa Letnica

City: Gdansk
District: Letnica

No. of stages: 9

No. of units: 2 197 units
Total sellable area: ca. 113.8k sqm

Start of construction: Q1 2017
Completion date: Q4 2023



Description of investments – completed (14)



Moj Ursus

City: Warsaw
District: Ursus

No. of stages: 8

No. of units: 2 293 units
Total sellable area: ca. 110.7k sqm

Start of construction: Q3 2019
Completion date: Q4 2024



Jutrzenki 92

City: Warsaw
District: Wlochy

No. of stages: 1

No. of units: 142 units
Total sellable area: ca. 7.0k sqm

Start of construction: Q2 2023
Completion date: Q4 2024



Praga Piano

City: Warsaw
District: Praga Poludnie

No. of stages: 1

No. of units: 218 units
Total sellable area: ca. 10.9k sqm

Start of construction: Q1 2024
Completion date: Q3 2025



Description of investments – completed (15)



Royal Residence

City: Warsaw
District: Wilanow

No. of stages: 7

No. of units: 1 112 units
Total sellable area: ca. 62,5k sqm

Start of construction: Q4 2021
Completion date: Q4 2025



Jagodno

City: Wroclaw
District: Krzyki

No. of stages: 11

No. of units: 854 units
Total sellable area: ca. 48.9k sqm

Start of construction: Q1 2019
Completion date: Q2 2025



Przystanek Tarnogaj

City: Wroclaw
District: Krzyki

No. of stages : 1

No. of units: 129 units
Total sellable area: ca 6.4 k sqm

Start of construction : Q4 2023
Completion date: Q3 2025



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Units pre-sold: **620**
(net after cancellations)

Units on offer: **1 847** (out of which 3% are finished goods)

Revenues: **PLN 316 million**

Strong cash position*: **PLN 268 million**

Operating cash flow: **PLN 99 million** (excl. purchase of new plots)

Total land bank units: **17 824**

Number of units recognized in revenues: **285**

* Including amounts kept on individual escrow accounts.